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COMPANIES FORM No. 88(2)(Rev 1988)
Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

**This form replaces forms
PUC2, PUC3 and 88(2)**

Please do not
write in this
margin

To the Registrar of Companies (address overleaf)
(see note 1)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

218019

1. Name of company

* insert full name
of company

* IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †	ORDINARY	ORDINARY	ORDINARY
A Number allotted	3,960	1,683	489
B Nominal value of each	£ 1-00	£ 1-00	£ 1-00
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 6-34	£ 6-19	£ 6-43

Date(s) on which the shares were allotted

(a) [on 22 JANUARY 19 98] £, or

(b) [from _____ 19 _____ to _____ 19 _____] £

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

**3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)**

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone
number and reference (if any):

For official use

Post room



4. Names and addresses of the allottees

Please do not
write in the
margin

**Please complete
legibly, preferably
in black type, or
bold block lettering**

[illegible]

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Signed

Designation#

SECRETARY'S

Date _____

‡ Insert
Director,
Secretary,
Administrator, .
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZ

**Companies registered in Scotland
should deliver this form to:-**

The Registrar of Companies,
Companies House
100-102 George Street
Edinburgh
EH2 3DJ

1994 Option Price 634p

HALIFAX

1994 ICI PLC

Details of 1995 Options Exercised on 07.01.98

Statement of persons exercised on 01.01.98													
START DATE	N.I. NUMBER	EMP NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	ROLLNO 95	PAYMENT 95	COST 95	RESIDUE 95	SHARES LAPSED 95	SHARES EXERCISED	
01/02/95	YE329639D	11622121	MORTON	DAVID	MR	50 DEERHURST ROAD THORNTON-CLEVELEYS LANCASHIRE FY5 3HG	C/3976722-02	68.00	2555.02	3.14	337	403	
01/02/95	YA401982C	10945164	PERRY	ANTONY ROBERT	DR	THE SCYPEN FRANKFORD FARM TEDBURY ST MARY EXETER EX6 6BD	C/3979509-09	100.00	3759.62	2.38	495	593	
01/02/95	NS852313B	04399471	TOTTEN	RICHARD	MR	82 CALEDONIAN ROAD STEVENSTON AYRSHIRE KA20 3LF	C/3974128-02	80.00	3005.16	4.44	396	474	
01/02/95	YE727239D	12329010	WARREN	GEOFFREY	MR	6 BACK LANE SKELTON SALTBURN CLEVELAND TS12 2BN	C/3980459-04	68.00	2548.68	2.68	338	402	
01/02/95	YM793329A	11113162	WRIGHT	DELIA	MRS	'PHILANDIA' NEW ROAD ANDERTON NORTHWICH CHESHIRE CW9 6AE	C/3974859-07	42.00	1578.66	1.38	208	249	
									13447.14			1774	2121
Total:													
Count:													

IMPERIAL CHEMICAL INDUSTRIES PLC

EXERCISE OF SHARE OPTIONSDATE OF GRANT 25 NOVEMBER 1994 @ 634p ✓

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST	
Mrs Lesley Wigley 2 Station Road Thornton Cleveleys Lancs FY5 5HY	634	132	£	836.88
Mr Alan Hooks 32 Tenby Walk Hartlepool Cleveland TS26 0TG	634	115	£	729.10
TOTAL		<u>247</u>	£	1,565.98 ✓

Date 12 January 98

1994 OPTION PRICE 634p

TOTAL	1038	£	6,580.92 ✓
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1994 Option Price 634P

H A L I F A X

1994 ICI PLC

Details of 1995 Options Exercised on 19.01.98

START DATE	N.I. NUMBER	EMP NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	ROLLNO 95	PAYMENT 95	COST 95	RESIDUE 95	SHARES LAPSED 95	SHARES EXERCISED
01/02/95	YH788573A	05106796	CLUTTON	MALCOLM	MR	8 ASH GROVE RUNCORN CHESHIRE	C/3979824-01	16.00	595.96	5.96	80	94
01/02/95	ZY490353B	00258830	CONSTABLE	BRIAN	MR	27 CLEVELAND VIEW MARSKE REDCAR CLEVELAND TS11 6ER	C/3975571-02	14.00	526.22	0.46	69	83
01/02/95	ZS500199A	00291463	KING	TREVOR	MR	22 ASHWOOD DRIVE STOKESLEY MIDDLESBROUGH CLEVELAND TS9 SJD	C/3978376-07	50.00	1876.64	4.36	248	296
01/02/95	YL653045A	07612125	WALSH	TERENCE	MR	30 EPWORTH ST DARWEN LANCs	C/3979462-09	16.00	513.54	2.78	93	81
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
Total:									3512.36		490	554
Count:												4

1995 Option Price 619p

H A L I F A X

ICI PLC

1995
Details of 1995 Options Exercised on 07.01.98

START DATE	N.I. NUMBER	EMP NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	96 ROLL NUMBER	PAYMENT	COST	RESIDUE	SHARES LAPSED	SHARES EXERCISED
01/02/96	YE329639D	11622121	MORTON	DAVID	MR	50 DEERHURST ROAD THORNTON-CLEVELEYS LANCASHIRE FY5 3HG	C/4417128-06	127.00	3132.14	4.76	909	506
01/02/96	YA401982C	10945164	PERRY	ANTONY ROBERT	DR	THE SCYPEN FRANKFORD FARM TEDBURY ST MARY EXETER EX6 6BD	C/4416139-06	50.00	1231.81	3.19	358	199
01/02/96	NS852313B	04399471	TOTTEN	RICHARD	MR	82 CALEDONIAN ROAD STEVENSTON AYRSHIRE KA20 3LF	C/4413229-09	17.00	414.73	5.17	122	67
Total:									4778.68		1389	772
Count:												3

DATE OF GRANT 24 NOVEMBER 1995 @ 619p ✓

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST	
Mr Alan Hooks 32 Tenby Walk Hartlepool Cleveland TS26 0TG	619	64	£	396.16
Mr David James Wilson 26 Anderson Road Ayr, KA7 3RN	619	59	£	365.21
TOTAL		123	£	761.37

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IMPERIAL CHEMICAL INDUSTRIES PLC
Exercise of Options
Date of Grant - 24th November 1995

1995 OPTION PRICE 619p

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
Robert Edge Esq 9 New Road, Kibworth Harcourt, Leicester, LE8 0LE	619	70	£ 433.30

TOTAL	<u>70</u>	£	433.30
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Paul Glendenning, Team Leader
Sharesave F,
Lloyds Bank Registrars
PO Box 4083, Highdown House
Yeoman Way
WORTHING, BN99 3BB

1995 OPTION PRICE 619P.

H A L I F A X

1995 ICI PLC

Details of 1995 Options Exercised on 19.01.98

START DATE	N.I. NUMBER	EMP NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	96 ROLL NUMBER	PAYMENT	COST	RESIDUE	SHARES LAPSED	SHARES EXERCISED
01/02/96	YH788573A	05106796	CLUTTON	MALCOLM	MR	8 ASH GROVE KUNCORN CHESHIRE	C/4415750-10	17.00	414.73	5.17	122	67
01/02/96	ZS500199A	00291463	KING	TREVOR	MR	22 ASHWOOD DRIVE STOKESLEY MIDDLESBROUGH CLEVELAND TS9 5JD	C/4413217-05	117.00	2884.54	5.36	838	466
01/02/96	ZY796123B	11448628	OATES	WILLIAM ERIC	MR	TUDOR HOUSE 6 THE BRAMBLINGS POULTON-LE-FYLDE LANCASHIRE FY6 7UH	C/4417126-10	31.00	761.37	4.33	222	123
01/02/96	YL653045A	07612125	WALSH	TERENCE	MR	30 EPWORTH ST DARMEN LANCs	C/4416070-05	20.00	383.78	5.82	160	62
Total:										4444.42	1342	718
Count:												4

1996 Option Price 643P

H A L I F A X

1996 ICI PLC

Details of 1997 Options Exercised on 07.01.98

STAR DATE	N.I. NUMBER	EMP NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	ROLL NUMBER 97	PAYMENT	COST 97	RESIDUE 97	SHARES LAPSED 97	SHARES EXERCISED	TERM 97
01/02/97	YE329639D	11622121	MORTON	DAVID	MR	50 DEERHURST ROAD THORNTON-CLEVELEYS LANCASHIRE FY5 3HG	C/06240416-05	50.00	597.99	2.01	443	93	5
01/02/97			PERRY	ANTHONY ROBERT	MR	THE SYCPEN FRANKFORD FARM TEDBURN ST MARY EXETER EX6 6BD	C/06236256-10	70.00	835.90	4.10	-130	130	
01/02/97	NS852313B	04399471	TOTTEN	RICHARD	MR	82 CALEDONIAN ROAD STEVENSTON AYRSHIRE KA20 3JF	C/06238500-04	14.00	167.18	0.82	124	26	5
Total:									1601.07 ✓		437	249	
Count:												3	

IMPERIAL CHEMICAL INDUSTRIES PLC

EXERCISE OF SHARE OPTIONS

DATE OF GRANT 22 NOVEMBER 1996 @ 643p ✓

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST	
Mr Alan Hooks 32 Tenby Walk Hartlepool Cleveland TS26 0TG	643	32	£	205.76

TOTAL		<u>32</u>	£	205.76 ✓
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Date 12 January 98

1996 Option Price 61232

H A L I F A X

1996 ICI PLC

Details of 1997 Options Exercised on 19.01.98

STAR	N.I.	EMP	DATE	NUMBER	FORENAME	TITLE	ADDRESS	ROLL NUMBER 97	PAYMENT	COST 97	RESIDUE 97	SHARES LAPSED 97	SHARES EXERCISED	TERM 97
01/02/97	YH788573A	05106796			CLUTTON	MR	8 ASH GROVE RUNCORN CHESHIRE	C/06238773-02	37.00	443.67	0.33	328	69	5
01/02/97	ZS500199A	00291463			KING	MR	22 ASHWOOD DRIVE STOKESLEY MIDDLESBROUGH CLEVELAND TS9 SJD	C/06235441-09	75.00	893.77	6.23	315	139	3
Total:											1337.44	643	208	
Count :													2	