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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)Please do not
write in this
marginPlease complete
legibly, preferably
in black type, or
bold block lettering* insert full name
of company

Company number

218019

1. Name of company

* IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †	ORDINARY	ORDINARY	ORDINARY
A Number allotted	2513	765	182
B Nominal value of each	£ 1-00	£ 1-00	£ 1-00
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 6-34	£ 6-19	£ 6-43

Date(s) on which the shares were allotted

(a) [on 18 DECEMBER 19 97] £, or

(b) [from _____ 19 _____ to _____ 19 _____] £

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

§ complete
(a) or (b) as
appropriate3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)D Extent to which each share is to be treated as paid up.
Please use percentage.E Consideration for which the
shares were allotted

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone
number and reference (if any):

For official use

Post room



Please do not
write in the
margin

[illegible]

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation#

SECRETARY

Date_____

8/12/97

**Companies registered in Scotland
should deliver this form to:-**

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ

IMPERIAL CHEMICAL INDUSTRIES PLC

UK SHARES/SAVE SCHEME - ALLOTMENT COMMITTEE - 18 DECEMBER 1997

SUMMARY

1994 GRANT - OPTIONS @ 634p

LIST DATED 10.12.97	(PAGE 1 ONLY) =	938
LIST DATED 15.12.97	(PAGE 1 ONLY) =	754
LLOYDS BANK LIST	(PAGE 1 ONLY) =	821

1995 GRANT - OPTIONS @ 619p

LIST DATED 10.12.97	(PAGE 1 ONLY) =	450
LIST DATED 15.12.97	(PAGE 1 ONLY) =	232
LLOYDS BANK LIST	(PAGE 1 ONLY) =	83

1996 GRANT - OPTIONS @ 643p

LIST DATED 10.12.97	(PAGE 1 ONLY) =	64
LIST DATED 15.12.97	(PAGE 1 ONLY) =	90
LLOYDS BANK LIST	(PAGE 1 ONLY) =	28

3,460
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1994 Option Price 634P

HALIFAX
1994 ICI PLC

Details of 1995 Options Exercised on 10.12.97

START DATE	N.I. NUMBER	EMP NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	ROLLNO 95	PAYMENT 95	COST 95	RESIDUE 95	SHARES LAPSED 95	SHARES EXERCISED
01/02/95	YW426218A	11522275	LEE	YOKE	MR	3 WILD OAKS ACACIA ROAD STAINES MIDDLESEX TW18 1BY	C/3979773-03	163.00	5946.92	5.84	835	938
Total:												
Count:												
Total: 5946.92												
Count: 835												
Total: 938												
Count: 1												

1994 Option Price 634p.

H A L I F A X

1994 ICI PLC

Details of 1995 Options Exercised on 15.12.97

START DATE	N.I. NUMBER	EMP NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	ROLLNO 95	PAYMENT 95	COST 95	RESIDUE 95	SHARES LAPSED 95	SHARES EXERCISED
01/02/95	NE339326A	07693087	PARKINSON	ANDREW	MR	46 SOUTHBOURNE ROAD BLACKPOOL LANCASHIRE FY3 9SW	C/3975992-00	131.00	4780.36	3.76	671	754
Total:												
Count:												
									4780.36		671	754

1994 SCHEME

IMPERIAL CHEMICAL INDUSTRIES PLC

EXERCISE OF SHARE OPTIONS

DATE OF GRANT 25th NOVEMBER 1994

© 634P

NAME & ADDRESS	OPTION PRICE P	NO SHARES	EXERCISE COST
PAUL WHATMORE 28 GORE SANDS ACKLAM MIDDLESBOROUGH CLEVELAND TS5 8UJ	634	89	£564.26
NAZIR QURAISHI 36 TWO GATES DRIVE DARWEN LANCS BB3 3BW	634	732	£4,640.88

TOTAL

821

£5,205.14 ✓

1995 Option Price 619p

H A L I F A X

1995 ICI PLC

Details of 1996 Options Exercised on 10.12.97

START DATE	N.I. NUMBER	EMP NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	96 ROLL NUMBER	PAYMENT	COST	RESIDUE	SHARES LAPSED	SHARES EXERCISED
01/02/96	YW426218A	11522275	LEE	YOKO	MR	3 WILD OAKS ACACIA ROAD STAINES MIDDLESEX TW18 1BY	C/4415808-05	63.00	1485.60	3.72	462	240
01/02/96	ZX714441C	10879188	SWALES	JAMES	MR	4 ORCHARD ROAD STOCKTON CLEVELAND TS19 7DA	C/4417136-07	55.00	1299.90	0.30	403	210
Total:									2785.50		865	450
Count:												2

Details of ~~1996~~ Options Exercised on 15.12.97

START DATE	N.I. NUMBER	EMP NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	96 ROLL NUMBER	PAYMENT	COST	RESIDUE	SHARES LAPSED	SHARES EXERCISED
01/02/96	NE339326A	07693087	PARKINSON	ANDREW	MR	46 SOUTHBORNE ROAD BLACKPOOL LANCASHIRE FY3 9SW	C/4415810-07	61.00	1436.08	5.96	447	232
Total: Count: 1436.08 447 232												

1995 SCHEME

IMPERIAL CHEMICAL INDUSTRIES PLC

EXERCISE OF SHARE OPTIONS

DATE OF GRANT 24th NOVEMBER 1995 @ 619p

NAME & ADDRESS	OPTION PRICE P	NO SHARES	EXERCISE COST
PAUL WHATMORE 28 GORE SANDS ACKLAM MIDDLESBOROUGH CLEVELAND TS5 8UJ	619	83	£513.77

83

TOTAL

£513.77 /

1996 Option Price 643p:

HALIFAX
1996 ICI PLC

Details of 1997 Options Exercised on 10.12.97

STAR DATE	N.I. NUMBER	EMP NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	ROLL NUMBER 97	PAYMENT	COST 97	RESIDUE 97	SHARES LAPSED 97	SHARES EXERCISED	TERM 97
01/02/97	WK651876B	12288241	ROBERTSON	JOHN WILSON	MR	23 ATHELSTAN ROAD COLCHESTER ESSEX CO3 3TW	C/06242633-09	46.00	411.52	2.48	429	64	5
Total:													
Count:													
									411.52		429	64	1

1996 Option Price 643p.

H A L I F A X
1996 ICI PLC

Details of 1997 Options Exercised on 15.12.97

STAR	N. I. NUMBER	EMP NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	ROLL NUMBER 97	PAYMENT	COST 97	RESIDUE 97	SHARES LAPSED 97	SHARES EXERCISED	TERM 97
DATE													
01/02/97	NE339326A	07693087	PARKINSON	ANDREW	MR	46 SOUTHBOURNE ROAD BLACKPOOL LANCASHIRE FY3 9SW	C/06239341-04	53.00	578.70	4.30	478	90	5
Total:													
Count:													
									578.70 /		478	90	1

1996 SCHEME

IMPERIAL CHEMICAL INDUSTRIES PLC

EXERCISE OF SHARE OPTIONS

DATE OF GRANT 22nd NOVEMBER 1996 @ 643p

NAME & ADDRESS	OPTION PRICE P	NO SHARES	EXERCISE COST
PAUL WHATMORE 28 GORE SANDS ACKLAM MIDDLESBOROUGH CLEVELAND TS5 8UJ	643	28	£180.04

TOTAL

28

£180.04 ✓