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COMPANIES FORM No. 88(2)(Rev 1988)
Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Please do not
write in this
margin

To the Registrar of Companies (address overleaf)
(see note 1)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

218019

1. Name of company

* **IMPERIAL CHEMICAL INDUSTRIES PLC**

2. This section must be completed for all allotments

Description of shares †	ORDINARY	ORDINARY	ORDINARY
A Number allotted	598	186	26
B Nominal value of each	£ 1-00	£ 1-00	£ 1-00
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 6-34	£ 6-19	£ 6-43

Date(s) on which the shares were allotted

(a) [on 21-11-1997] £, or

(b) [from 19 to 19] £

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up.
Please use percentage.

E Consideration for which the
shares were allotted

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone
number and reference (if any):

For official use

Post room



Please do not
write in the
margin

Please complete legibly, preferably in black type, or bold block lettering

□

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

d

SECRETARY

24 June 1977

**Companies registered in Scotland
should deliver this form to:-**

**The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ**

IMPERIAL CHEMICAL INDUSTRIES PLC

UK SHARESAVE SCHEME - ALLOTMENT COMMITTEE - 21 NOVEMBER 1997

SUMMARY

<u>1994 GRANT - OPTIONS @ 634p</u>	
LIST DATED 07.11.97	(PAGE 1 ONLY) = 598
<u>1995 GRANT - OPTIONS @ 619p</u>	
LIST DATED 07.11.97	(PAGE 1 ONLY) = 186
<u>1996 GRANT - OPTIONS @ 643p</u>	
LIST DATED 07.11.97	(PAGE 1 ONLY) = 26

	810
	=====

1994 OPTION PRICE 63k P

H A L I F A X

1994 ICI PLC

Details of 1995 Options Exercised on

START DATE	N.I. NUMBER	EMP NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	ROLLNO 95	PAYMENT 95	COST 95	RESIDUE 95	SHARES LAPSED 95	SHARES EXERCISED
01/02/95	YK170617A	11198079	MURDOCK	ROGER GRAY	MR	22 ST MARTINS WAY KIRKLEVINGTON YARM CLEVELAND TS15 9NR	C/3977697-03	107.00	3791.32	0.76	566	598
Total:												598
Count:												598

1995 Option Price 619P

HALIFAX

1995 ICI PLC

Details of 1996 Options Exercised on 07/11/97

START DATE	N.I. NUMBER	EMP NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	96 ROLL NUMBER	PAYMENT	COST	RESIDUE	SHARES LAPSED	SHARES EXERCISED
01/02/96	YK170617A	11198079	MURDOCK	ROGER GRAY	MR	22 ST MARTINS WAY KIRKLEVINGTON YARM CLEVELAND TS15 9NR	C/4412659-00	51.00	1151.34	0.24	382	186
Total:									1151.34		382	186
Count:												1

1996 Option Price 643P

H A L I F A X

1996 ICI PLC

Details of 1997 Options Exercised on 07/11/97

STAR	N.I.	EMP	DATE	NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	ROLL NUMBER 97	PAYMENT	COST 97	RESIDUE 97	SHARES LAPSED 97	EXERCISED	TERM 97
			01/02/97	YK170617A	MURDOCK	ROGER GRAY	MR	22 ST MARTINS WAY KIRKLEVINGTON YARM CLEVELAND TS15 9NR	C/06239915-03	17.00	167.18	2.82	156	26	5
=====															
Total:											167.18		156	26	
Count:														1	