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COMPANIES FORM No. 88(2)(Rev 1988)
Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

**This form replaces forms
PUC2, PUC3 and 88(2)**

Please do not
write in this
margin

To the Registrar of Companies (address overleaf)
(see note 1)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

218019

1. Name of company

* insert full name
of company

* IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †	ORDINARY	ORDINARY	ORDINARY
A Number allotted	59	38	285
B Nominal value of each	£ 1-00	£ 1-00	£ 1-00
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 6-34	£ 6-19	£ 6-43

Date(s) on which the shares were allotted

(a) [on 16 OCTOBER 19 97] \$, or

(b) [from _____ 19 _____ to _____ 19 _____] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

**3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)**

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

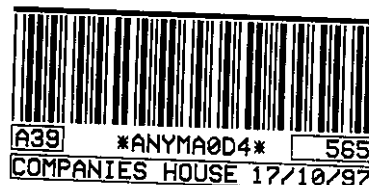
NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone
number and reference (if any):

For official use

Post room



Please do not
write in the
margin

Please complete legibly, preferably in black type, or bold block lettering

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

16/10/97

**The Registrar of Companies,
Companies House
100-102 George Street
Edinburgh
EH2 3DJ**

IMPERIAL CHEMICAL INDUSTRIES PLC

UK SHARES/SAVE SCHEME - ALLOTMENT COMMITTEE - 16 OCTOBER 1997

SUMMARY

1994 GRANT - OPTIONS @ 634p

LIST DATED 01.10.97 (PAGE 1 ONLY) = 59

1995 GRANT - OPTIONS @ 619p

LIST DATED 01.10.97 (PAGE 1 ONLY) = 38

1995 GRANT - OPTIONS @ 643p

LIST DATED 01.10.97 (PAGE 1 ONLY) = 285

382
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1994 OPTION PRICE 634P

HALIFAX
1994 ICI PLC

Details of 1995 Options Exercised on 1-10-97

START DATE	SURNAME	FORENAME	TITLE	ADDRESS	ROLLNO 95	PAYMENT 95	COST 95	RESIDUE 95	SHARES LAPSED 95	SHARES EXERCISED
01/02/95	SNAPE	DEREK	MR	14 WOODLEY AVENUE THORNTON-CLEVELEYS LANCASHIRE FY5 4EJ	C/3976826-01	11.00	374.06	3.79	60	59
=====										
Total:										
Count:										
										59
										60
										1

1995 ICI PLC

Details of ~~1996~~ Options Exercised on 1-15-97

START

DATE _____

01/02/96

SURNAME

DEREK

TYT.F.

MR

Abstract

14 WOODLEY AVENUE
THORNTON-CLEVELEYS LANCASHIRE
FY5 4EJ

FY5 4EJ

Total:

Count:

235.22

84

1

1996 OPTION PRICE 643P

HALIFAX

1996 ICI PLC

Details of 1997 Options Exercised on 1-10-97

STAR	DATE	SURNAME	FORENAME	TITLE	ADDRESS	ROLL NUMBER 97	PAYMENT	COST 97	RESIDUE 97	SHARES LAPSED 97	SHARES EXERCISED	TERM 97
	01/02/97	SNAPE	DEREK	MR	14 WOODLEY AVENUE THORNTON-CLEVELEYS LANCASHIRE FY5 4EJ	C/06236641-07	204.00	1832.55	3.45	952	285	3
=====												
Total:								1832.55		952	285	
Count:											1	