

G**COMPANIES FORM No. 88(2)(Rev 1988)**
Return of allotments of shares**88(2)**

1984 S44E.

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)This form replaces forms
PUC2, PUC3 and 88(2)

Company number

218019

Please do not
write in this
marginPlease complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies (address overleaf)
(see note 1)

1. Name of company

* IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

Description of shares †	ORDINARY		
A Number allotted	136		
B Nominal value of each	£ 1-00	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 10-30	£	£

Date(s) on which the shares were allotted

(a) [on 25 September 19 91] £, or

(b) [from 19 to 19] £

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

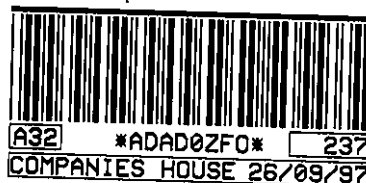
NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone
number and reference (if any):

For official use

Post room



4. Names and addresses of the allottees

Please do not
write in the
margin

Please complete legibly, preferably in black type, or bold block lettering

[illegible]

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Signed

Designation#

Secretary

Date_____

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZ

**Companies registered in Scotland
should deliver this form to:-**

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ

IMPERIAL CHEMICAL INDUSTRIES PLC

SAVINGS-RELATED SHARE OPTION SCHEME

ALLOTMENT COMMITTEE - 25 SEPTEMBER 1997

SUMMARY

1992 GRANT - OPTIONS @ 1030p

LIST DATED 17.09.97 (PAGE 1 ONLY) = 136

136

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1992 Option Price 1030P

H A L I F A X
ICI PLC

Details of 1993 Options Exercised on 17/09/97

SURNAME	FORENAME	TITLE	ADDRESS	ROLLNO 92	PAYMENT 92	COST 92	RESIDUE 92	shares exercised
JOLLEY	ANTHONY MICHAEL	MR	61 ROBY WELL WAY BILLINGE WIGAN LANCS WN5 7PP	C/3000772-1	22.00	1400.80	5.22	136
Total:								136
Count:								1