

G

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Please do not
write in this
margin

To the Registrar of Companies (address overleaf)
(see note 1)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

218019

1. Name of company

* IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

Description of shares †	ORDINARY	ORDINARY	ORDINARY
A Number allotted	427	269	263
B Nominal value of each	£ 1-00	£ 1-00	£ 1-00
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 6-34	£ 6-19	£ 6-43

Date(s) on which the shares were allotted

(a) [on 4 SEPTEMBER 19 97] £, or

(b) [from _____ 19 _____ to _____ 19 _____] £.

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone
number and reference (if any):

For official use

Post room



4. Names and addresses of the allottees

Please do not
write in the
margin

**Please complete
legibly, preferably
in black type, or
bold block lettering**

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
See List Attached	959		
Total	959		

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Signed

Designation#

SECRETARY

Date 4/19/97

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

**Companies registered in England and Wales
or Wales should deliver this form to:-**

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZ

**Companies registered in Scotland
should deliver this form to:-**

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ

IMPERIAL CHEMICAL INDUSTRIES PLC

UK SHARES/SAVE SCHEME - ALLOTMENT COMMITTEE - 4 SEPTEMBER 1997

SUMMARY

1994 GRANT - OPTIONS @ 634p

LIST DATED 20.08.97 (PAGE 1 ONLY) = 427

1995 GRANT - OPTIONS @ 619p

LIST DATED 20.08.97 (PAGE 1 ONLY) = 119

LIST DATED 28.08.97 (PAGE 1 ONLY) = 150

1996 GRANT - OPTIONS @ 643p

LIST DATED 20.08.97 (PAGE 1 ONLY) = 263

959

=====

1994 Option Price 634P

H A L I F A X

1994 ICI PLC

Details of 1995 Options Exercised on 20/08/97

START DATE	N.I. NUMBER	EMP NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	ROLLNO 95	PAYMENT 95	COST 95	RESIDUE 95	SHARES LAPSED 95	SHARES EXERCISED
01/02/95	WM711940D	00445614	LORAINS	PETER	MR	32 RYEHILLS DRIVE MARSKE REDCAR CLEVELAND TS11 7DW	C/3977268-04	16.00	513.54	1.50	93	81
01/02/95	WL759594D	12118990	MALE	STUART	MR	11 STORK CLOSE THORNTON-CLEVELEYS LANCASHIRE FY5 3FB	C/3978246-09	36.00	1153.88	4.96	209	182
01/02/95	WL091014C	11487429	MARTIN	ALAN	MR	2 FULLARTON CRESCENT TROON AYRSHIRE KA10 6LL	C/3973312-03	13.00	399.42	6.05	78	63
01/02/95	YA401358C	1193056	TOMKINSON	JOHN	MR	9 ASCOT CLOSE GRAPPENHALL WARRINGTON CHESHIRE WA4 2QT	C/4005403-10	20.00	640.34	3.46	116	101
Total:									2707.18		496	427
Count:												4

1995 Option Price 619P

H A L I F A X

1995 ICI PLC

Details of 1996 Options Exercised on 20/08/97

START DATE	N.I. NUMBER	EMP NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	96 ROLL NUMBER	PAYMENT	COST	RESIDUE	SHARES LAPSED	SHARES EXERCISED
01/02/96	ZT162894B	0025178	BEAGRIE	GEOFFREY	MR	7 DORMAN ROAD ESTON MIDDLESBROUGH CLEVELAND TS6 9LT	C/4415776-03	38.00	736.61	1.73	304	119
Total:												
Count:												
									736.61		304	119
											1	

1995 Option Price 619P

H A L I F A X

1995 ICI PLC

Details of 1996 Options Exercised on 28/08/97

START DATE	N.I. NUMBER	EMP NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	96 ROLL NUMBER	PAYMENT	COST	RESIDUE	SHARES LAPSED	SHARES EXERCISED
01/02/96	YS971068A	11480572	ANDERSON	HELEN	MRS	81 SHARPHILL ROAD SALTCOATS AYRSHIRE KA21 5QU	C/4416953-02	17.00	328.07	2.24	136	53
01/02/96	WM576205C	12047597	HORROCKS	RICHARD GREGORY	MR	7 LOKLEY PLACE THORNTON-CLEVELEYS LANCASHIRE FY5 3HH	C/4413773-08	31.00	600.43	1.90	248	97
Total:											384	150
Count:												2

Details of 1997 Options Exercised on 20/08/97

1996 OPTION PRICE 643P

STAR	DATE	SURNAME	FORENAME	TITLE	ADDRESS	ROLL NUMBER 97	PAYMENT	COST 97	RESIDUE 97	SHARES LAPSED 97	SHARES EXERCISED	TERM 97
	01/02/97	BRUDENELL	LEONARD	MR	26 WINDSOR ROAD REDCAR CLEVELAND TS10 2ES	C/06237333-02	19.00	128.60	4.40	183	20	5
	01/02/97	WOOSTER	JULIE	MRS	28 LYNWOOD AVE LANGLEY BERKSHIRE SLOUGH SL3 7BH	C/06236792-08	224.00	1562.49	5.51	1115	243	3
Total:								1691.09		1298	263	
Count:											2	