

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

Please do not Pyrite in this Phargin

To the Registrar of Companies (address overleaf) (see note 1)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

A38 *AS57AY9V* 679 COMPANIES HOUSE 15/08/97

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lease complete egibly, preferably			ny number				
black type, or old block lettering		21	108				
	1. Name of company		·.				
insert full name of company	* IMPERIAL CHEMICAL INDU	STRIES PL	<u>.C</u>	`			
	This section must be completed for all allotments						
distinguish between	Description of shares †	ORDINARY	ORDINARY	ORDINARY			
ordinary preference, etc.	A Number allotted	9,918	13,916	15,621			
	B Nominal value of each	f 1-00	£ 1-00	E 1-00			
	C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 5.56	£ 5.26	£ 7.01			
§ complete (a) or (b) as appropriate	The names and addresses of the allottees and the nu- given overleaf 3. If the allotment is wholly or partly other than for cas (see notes 2 & 3)	[from					
	 NOTES This form should be delivered to the Registrar of Coallotment. If the allotment is wholly or partly other than for careturn containing the information at D & E. The conD & E and the delivery of the information must be required by section 88(2)(b) of the Act or by the dusection 88(3) (Form No 88(3)). Details of bonus issues should be included only in a fact the conditions. 	sh, the company mand the secompanied by the stamped prescribuses section 2.	nust deliver to the this information e duly stamped	ne registrar a n by completing contract			
	Presentor's name address, telephone For official use	e	est room	•			

4. Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
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Total	On Page 3		·

Vhere the space given on this form is inadequate, continuation heets should be used and the number of sheets attached should e indicated in the box opposite:			
SignedDesignation	nt Societary Date 4/8/97		
Companies registered in England and Wale or Wales should deliver this form to:-	cs Companies registered in Scotland should deliver this form to:-		
The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ	The Registrar of Companies Companies House 100-102 George Street Edinburgh EH2 3DJ		

‡ Insert Director,

Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate



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(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Please complete legibly, preferably in black type, or bold block lettering		·	ny number 8019	
	1. Name of company		· .	
* insert full name of company	* IMPERIAL CHEMICAL INDUSTRIE	S PLC		
•	This section must be completed for all allotments			
t distinguish between	Description of shares †	ORDINARY	ORDINARY	OPLINARY
ordinary preference, etc.	A Number allotted	3,500	9,328	1,765
•	B Nominal value of each	£ 1~00	£ 1-00	f 1~00
•	C Total amount (if any) paid or due and payable on each share (including premium if any)	£7-55	f b-00	f 6.55
§ complete (a) or (b) as appropriate	Date(s) on which the shares were allotted (a) [on	er of shares all	otted to each sh	ould be
	(see notes 2 & 3) D Extent to which each share is to be treated as paid up Please use percentage. E Consideration for which the shares were allotted).		
	 NOTES This form should be delivered to the Registrar of Compallotment. If the allotment is wholly or partly other than for cash, return containing the information at D & E. The compa D & E and the delivery of the information must be accerequired by section 88(2)(b) of the Act or by the duly s section 88(3) (Form No 88(3)). Details of bonus issues should be included only in section. 	the company m ny may deliver ompanied by th tamped prescri	nust deliver to the this information e duly stamped	ne registrar a n by completing contract
	Day of the address telephone For official use			
	Presentor's name address, telephone For official use number and reference (if any):	į Po	ost room	

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4. Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted		d ·
	Ordinary	Preference	Other
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. Total	On Page 3		

, •	space given on this form is inadequate, continuation old be used and the number of sheets attached should ed in the box opposite:			‡ Insert Director, Secretary,
SignedDesignation	ont Societory	Date_	14/8 197	Administrator, Administrative Receiver or Receiver (Scotland) as appropriate
Companies registered in England and Wale or Wales should deliver this form to:-	es Companies r should delive		d in Scotland rm to:-	appropriate

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ The Registrar of Companies Companies House 100-102 George Street Edinburgh EH2 3DJ



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Pursuant to section 88(2) of the Companies Act 1985 (the Act)

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To the Registrar of Companies (address overleaf) (see note 1)

(**REVISED 1988**)

This form replaces forms PUC2, PUC3 and 88(2)

lease complete egibly, preferably n black type, or old block lettering		· · · · · · · · · · · · · · · · · · ·	ny number SO19
	1. Name of company		
insert full name of company	* IMPERIAL CHEMICAL	INDUSTRIES PL	
	2. This section must be completed for all allotm	nents	
distinguish between ordinary	Description of shares †	ORDINARY	ORDINARY ORDINARY
preference, etc.	A Number allotted	<u> </u>	41,700 12,500
	B Nominal value of each	£ 1-00	£ 1-00 £ 1-00
	C Total amount (if any) paid or due and paya each share (including premium if any)	ble on £ 7.71	£ 7.60 £ 6-66
s complete (a) or (b) as appropriate	Date(s) on which the shares were allotted (a) [on 14 August 19 97 (b) [from 19 The names and addresses of the allottees and given overleaf	to	19] § otted to each should be
. •	3. If the allotment is wholly or partly other than (see notes 2 & 3)		ormation must be given
	D Extent to which each share is to be treated Please use percentage.	as paid up.	
	E Consideration for which the shares were allotted		
	NOTES1. This form should be delivered to the Registraliotment.	•	
	2. If the allotment is wholly or partly other that return containing the information at D & E. D & E and the delivery of the information m required by section 88(2)(b) of the Act or by section 88(3) (Form No 88(3)).	The company may deliver nust be accompanied by the the duly stamped prescrib	e duly stamped contract
	3. Details of bonus issues should be included	only in section 2.	
• • •	Presentor's name address, telephone For off	icial use	st room

4. Names and addresses of the aliottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
Soo List attached	157, 955		
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Total	157,955	,	
	1.01,100		l

Where the space given on this form is inadequal sheets should be used and the number of sheets be indicated in the box opposite:	· ·	‡ Insert Director, Secretary,
Signed Designation + Socretory Date 14/		Administrator, Administrative Receiver or Receiver (Scotland) as appropriate
Companies registered in England and Wales or Wales should deliver this form to:-	Companies registered in should deliver this form	n Scotland

The Registrar of Companies Companies House Crown Way

Cardiff CF4 3UZ should deliver this form to:-

The Registrar of Companies Companies House 100-102 George Street Edinburgh EH2 3DJ

IMPERIAL CHEMICAL INDUSTRIES PLC

SENIOR STAFF SHARE OPTION SCHEMES

ALLOTMENT COMMITTEE - 14 AUGUST 1997

SUMMARY

9,918 13,916	45,621	3,300 9,228	1,765	19,807	41,700	12,500
OPTIONS AT 556p OPTIONS AT 526p	OPTIONS AT 701p	OPTIONS AT 600p	OPTIONS AT 655p	OPTIONS AT 771p	OPTIONS AT 760p	OPTIONS AT 666p

ALLOTTED
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IMPERIAL CHEMICAL INDUSTRIES PLC

SENIOR STAFF SHARE OPTIONS SCHEMES

ALLOTMENT COMMITTEE - 14 AUGUST 1997

NAME	ADDRESS	NO.OF ORDINARY SHARES	OPTION PRICE
BARSEC NOMINEES LIMITED DESIGNATION: ESOP CREST MEMBERSHIP: 19801	EBBGATE HOUSE, 2 SWAN LANE LONDON EC4R 3TS	901 5,096 6,000	556P 526p 701p
BARSEC NOMINEES LIMITED DESIGNATION: ESOP CREST MEMBERSHIP: 19801	EBBGATE HOUSE, 2 SWAN LANE LONDON EC4R 3TS	1,961 1,600	701p 755p
BARSEC NOMINEES LIMITED DESIGNATION: ESOP CREST MEMBERSHIP: 19801	EBBGATE HOUSE, 2 SWAN LANE LONDON EC4R 3TS	4,901 4,900 9,228 1,765	556p 526p 600p 655p
BARSEC NOMINEES LIMITED DESIGNATION: ESOP CREST MEMBERSHIP: 19801	EBBGATE HOUSE, 2 SWAN LANE LONDON EC4R 3TS	19,807	771p

IMPERIAL CHEMICAL INDUSTRIES PLC

SENIOR STAFF SHARE OPTIONS SCHEMES

ALLOTMENT COMMITTEE - 14 AUGUST 1997

NAME	<u>ADDRESS</u>	NO.OF ORDINARY SHARES	OPTION PRICE
BARSEC NOMINEES LIMITED DESIGNATION: ESOP CREST MEMBERSHIP: 19801	EBBGATE HOUSE, 2 SWAN LANE LONDON EC4R 3TS	1,900 41,700	755p 760p
BARSEC NOMINEES LIMITED DESIGNATION: ESOP CREST MEMBERSHIP: 19801	EBBGATE HOUSE, 2 SWAN LANE LONDON EC4R 3TS	4,116 3,920	556p 526p
BARSEC NOMINEES LIMITED DESIGNATION: ESOP CREST MEMBERSHIP: 19801	EBBGATE HOUSE, 2 SWAN LANE LONDON EC4R 3TS	37,660 12,500	701p 666p

TOTAL NUMBER OF SHARES ALLOTTED

157,955