

# Return of allotments of shares

# 88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

**(REVISED 1988)**

This form replaces forms  
PUC2, PUC3 and 88(2)

To the Registrar of Companies (address overleaf)  
(see note 1)

Company number

218019

1. Name of company

\* IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

Description of shares †	ORDINARY	ORDINARY	ORDINARY
A Number allotted	9,918	13,916	45,621
B Nominal value of each	£ 1-00	£ 1-00	£ 1-00
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 5.56	£ 5.26	£ 7.01

Date(s) on which the shares were allotted

(a) [on 14 AUGUST 19 97] £, or

(b) [from 19 to 19] £

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given  
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

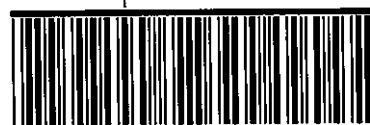
**NOTES**

- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- Details of bonus issues should be included only in section 2.

Presentor's name address, telephone number and reference (if any):

For official use

Post room



A38 \*AS57AY9V\* 679  
COMPANIES HOUSE 15/08/97

## 1.

2

ng

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
See List Attached	See Page 3		
Total	On Page 3		

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appropriate

Signed [Signature] Designation: Secretary Date 14/8/97

**The Registrar of Companies**  
Companies House  
100-102 George Street  
Edinburgh  
EH2 3DJ

# G

**COMPANIES FORM No. 88(2)(Rev 1988)**  
**Return of allotments of shares**

# 88(2)

2

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

**(REVISED 1988)**

To the Registrar of Companies (address overleaf)  
(see note 1)

This form replaces forms  
PUC2, PUC3 and 88(2)

Please do not  
write in this  
margin

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

Company number

218019

**1. Name of company**

\* insert full name  
of company

\* IMPERIAL CHEMICAL INDUSTRIES PLC

**2. This section must be completed for all allotments**

† distinguish  
between  
ordinary  
preference, etc.

Description of shares †	ORDINARY	ORDINARY	ORDINARY
A Number allotted	3,500	9,228	1,765
B Nominal value of each	£ 1-00	£ 1-00	£ 1-00
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 7-55	£ 6-00	£ 6-55

§ complete  
(a) or (b) as  
appropriate

Date(s) on which the shares were allotted

(a) [on 14 August 19 97] §, or

(b) [from \_\_\_\_\_ 19 \_\_\_\_\_ to \_\_\_\_\_ 19 \_\_\_\_\_] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

**3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)**

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

**NOTES**

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3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone  
number and reference (if any):

For official use

Post room

#### 4. Names and addresses of the allottees

Please do not  
write in the  
margin

**Please complete  
legibly, preferably  
in black type, or  
bold block lettering**

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
See list Attached	See Page 3		
Total	On Page 3		

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Signed [Signature] Designation Secretary Date 14/8/1977

‡ Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

**Companies registered in England and Wales  
or Wales should deliver this form to:-**

The Registrar of Companies  
Companies House  
Crown Way  
Cardiff  
CF4 3UZ

**Companies registered in Scotland  
should deliver this form to:-**

**The Registrar of Companies  
Companies House  
100-102 George Street  
Edinburgh  
EH2 3DJ**

# G

COMPANIES FORM No. 88(2)(Rev 1988)  
**Return of allotments of shares**

# 88(2)

3

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

**(REVISED 1988)**

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(see note 1)

This form replaces forms  
PUC2, PUC3 and 88(2)

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Company number

218019

1. Name of company

\* insert full name  
of company

\* IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

† distinguish  
between  
ordinary  
preference, etc.

Description of shares †	ORDINARY	ORDINARY	ORDINARY
A Number allotted	19,807	41,700	12,500
B Nominal value of each	£ 1-00	£ 1-00	£ 1-00
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 7.71	£ 7.60	£ 6.66

Date(s) on which the shares were allotted

(a) [on 14 August 19 97] \$, or

(b) [from \_\_\_\_\_ 19 \_\_\_\_\_ to \_\_\_\_\_ 19 \_\_\_\_\_] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

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(see notes 2 & 3)

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3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone  
number and reference (if any):

For official use

Post room

#### 4. Names and addresses of the allottees

Please do not  
write in the  
margin

**Please complete  
legibly, preferably  
in black type, or  
bold block lettering**

[illegible]

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

\_\_\_\_\_

‡ Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

**Signed**

**Designation#**

Secretary

Date 14/8/97

**Companies registered in England and Wales  
or Wales should deliver this form to:-**

**Companies registered in Scotland  
should deliver this form to:-**

**The Registrar of Companies**  
**Companies House**  
**Crown Way**  
**Cardiff**  
**CF4 3UZ**

**The Registrar of Companies**  
**Companies House**  
**100-102 George Street**  
**Edinburgh**  
**EH2 3DJ**

IMPERIAL CHEMICAL INDUSTRIES PLC

SENIOR STAFF SHARE OPTION SCHEMES

ALLOTMENT COMMITTEE - 14 AUGUST 1997

SUMMARY

OPTIONS AT 556p	9,918
OPTIONS AT 526p	13,916
OPTIONS AT 701p	45,621
OPTIONS AT 755p	3,500
OPTIONS AT 600p	9,228
OPTIONS AT 655p	1,765
OPTIONS AT 771p	19,807
OPTIONS AT 760p	41,700
OPTIONS AT 666p	12,500

TOTAL NUMBER OF SHARES ALLOTTED

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157,955

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IMPERIAL CHEMICAL INDUSTRIES PLC  
SENIOR STAFF SHARE OPTIONS SCHEMES  
ALLOTMENT COMMITTEE - 14 AUGUST 1997

<u>NAME</u>	<u>ADDRESS</u>	<u>NO.OF ORDINARY SHARES</u>	<u>OPTION PRICE</u>
BARSEC NOMINEES LIMITED <u>DESIGNATION : ESOP</u> <u>CREST MEMBERSHIP: 19801</u>	EBBGATE HOUSE, 2 SWAN LANE LONDON EC4R 3TS	901 5,096 6,000	556p 526p 701p
BARSEC NOMINEES LIMITED <u>DESIGNATION : ESOP</u> <u>CREST MEMBERSHIP: 19801</u>	EBBGATE HOUSE, 2 SWAN LANE LONDON EC4R 3TS	1,961 1,600	701p 755p
BARSEC NOMINEES LIMITED <u>DESIGNATION : ESOP</u> <u>CREST MEMBERSHIP: 19801</u>	EBBGATE HOUSE, 2 SWAN LANE LONDON EC4R 3TS	4,901 4,900 9,228 1,765	556p 526p 600p 655p
BARSEC NOMINEES LIMITED <u>DESIGNATION : ESOP</u> <u>CREST MEMBERSHIP: 19801</u>	EBBGATE HOUSE, 2 SWAN LANE LONDON EC4R 3TS	19,807	771p



IMPERIAL CHEMICAL INDUSTRIES PLC

SENIOR STAFF SHARE OPTIONS SCHEMES

ALLOTMENT COMMITTEE - 14 AUGUST 1997

<u>NAME</u>	<u>ADDRESS</u>	<u>NO.OF ORDINARY SHARES</u>	<u>OPTION PRICE</u>
BARSEC NOMINEES LIMITED <u>DESIGNATION : ESOP</u> <u>CREST MEMBERSHIP: 19801</u>	EBBGATE HOUSE, 2 SWAN LANE LONDON EC4R 3TS	1,900 41,700	755p 760p
BARSEC NOMINEES LIMITED <u>DESIGNATION : ESOP</u> <u>CREST MEMBERSHIP: 19801</u>	EBBGATE HOUSE, 2 SWAN LANE LONDON EC4R 3TS	4,116 3,920	556p 526p
BARSEC NOMINEES LIMITED <u>DESIGNATION : ESOP</u> <u>CREST MEMBERSHIP: 19801</u>	EBBGATE HOUSE, 2 SWAN LANE LONDON EC4R 3TS	37,660 12,500	701p 666p

TOTAL NUMBER OF SHARES ALLOTTED

157,955