

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

lease do not vrite in this nargin	To the Registrar of Companies (address overleaf) (see note 1)		This form re	ED 1988) places forms 3 and 88(2)
lease complete agibly, preferably n black type, or old block lettering			ny number	
	1. Name of company		. ·	•
insert full name of company	* IMPERIAL CHEMICAL INDUSTRI	es Plc		·
,	2. This section must be completed for all allotments			
distinguish between ordinary	Description of shares †	ORDINARY	ORDINARY	
preference, etc.	A Number allotted	39,600	10,396	ત્ર,85રૂ
-	B Nominal value of each	£ 1-00	£ 1-00	£ 1-00
	C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 6.66	£ 6-00	£ 5.56
§ complete (a) or (b) as appropriate	Date(s) on which the shares were allotted (a) [on	ber of shares allo	19 otted to each sh] § ould be
	3. If the allotment is wholly or partly other than for cash (see notes 2 & 3)	the following info	ormation must l	oe given
	D Extent to which each share is to be treated as paid up. Please use percentage.	p.		
	E Consideration for which the shares were allotted	·		
	 NOTES This form should be delivered to the Registrar of Comallotment. If the allotment is wholly or partly other than for cash return containing the information at D & E. The composite D & E and the delivery of the information must be accrequired by section 88(2)(b) of the Act or by the duly section 88(3) (Form No 88(3)). Details of bonus issues should be included only in section. 	, the company m any may deliver companied by the stamped prescrib	ust deliver to the thing information and the deliverse to	ne registrar a by completing contract
	3. Details of bolius issues should be included only in sec			
***	Presentor's name address, telephone For official use number and reference (if any):	Po:	st room	

Page 1

Post room

COMPANIES HOUSE 09/08/97

4. Names and addresses of the allottees

The Registrar of Companies

Companies House Crown Way

Cardiff

CF4 3UZ

Please do not , write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of	shares allotte	d
	Ordinary	Preference	Other
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Total	Or Vage 2	·	

Total	On Page 2		
Where the space given on this form is inadequate sheets should be used and the number of sheets a be indicated in the box opposite:			‡ Insert Director, Secretary,
SignedDesignation‡	ECRETARY Date_	7/8/97	Administrator Administrative Receiver or Receiver (Scotland) as appropriate
Companies registered in England and Wales or Wales should deliver this form to:-	Companies registere should deliver this fo		арргорпаче

The Registrar of Companies Companies House

100-102 George Street

Edinburgh

EH2 3DJ



COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

COMPANIES HOUSE 09/08/97

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Please complete legibly, preferably	· .			ny number	<u>. </u>
in black type, or bold block lettering		•	918	8010	
٠.	1. Name of company			·	
* insert full name of company	* IMPERIAL CHEMICAL INT	DUSTRIE	F 2) C	
			<u> </u>		
	2. This section must be completed for all allotments	5			
t distinguish between ordinary	Description of shares †		MARY	ORDINARY	
preference, etc.	A Number allotted	Ь,	PPH	2.746	9,600
. ·	B Nominal value of each	£ 1-	00	f 1-00	£ 1-00
•	C Total amount (if any) paid or due and payable of each share (including premium if any)	on £5	.96	£ 7-01	£ 7.55
§ complete (a) or (b) as appropriate	Date(s) on which the shares were allotted (a) [on	to		19	-
	3. If the allotment is wholly or partly other than for (see notes 2 & 3)	cash the follo	wing info	ormation must b	e given
	D Extent to which each share is to be treated as percentage.	paid up.			
•	E Consideration for which the shares were allotted				
	NOTES 1. This form should be delivered to the Registrar of allotment.				
	2. If the allotment is wholly or partly other than for return containing the information at D & E. The D & E and the delivery of the information must required by section 88(2)(b) of the Act or by the section 88(3) (Form No 88(3)).	company may be accompani duly stamped	deliver t ed by the	inis information e duly stamped	contract
	3. Details of bonus issues should be included only	in section 2.			
· · · ·	Presentor's name address, telephone For official number and reference (if any):	use	Pos	st room	

4. Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of s	hares allotte	d
·	Ordinary	Preference	Other
Soo dist Atlached	54,858		
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Total	54,858		

sheets should be used a be indicated in the box		ets attached should	
Signed	Designation‡_	SECRETARY	
Companies registered in	England and Wales	Companies	opistared in Captler

Companies registered in England and Wales or Wales should deliver this form to:-

Where the space given on this form is inadequate, continuation

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ Companies registered in Scotland should deliver this form to:-

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver
(Scotland) as
appropriate

The Registrar of Companies Companies House 100-102 George Street Edinburgh EH2 3DJ

IMPERIAL CHEMICAL INDUSTRIES PLC

SENIOR STAFF SHARE OPTION SCHEMES

ALLOTMENT COMMITTEE - 7 AUGUST 1997

SUMMARY

29,600 10,396	2,852 6,664	2,746 2,600	54,858
OPTIONS AT 666p	OPTIONS AT 556p	OPTIONS AT 701p	IARES ALLOTTED
OPTIONS AT 600p	OPTIONS AT 526p	OPTIONS AT 755p	

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IMPERIAL CHEMICAL INDUSTRIES PLC

SENIOR STAFF SHARE OPTIONS SCHEMES

ALLOTMENT COMMITTEE - 7 AUGUST 1997

NAME	ADDRESS	NO.OF ORDINARY SHARES	OPTION PRICE
BARSEC NOMINEES LIMITED DESIGNATION: ESOP CREST MEMBERSHIP: 19801	EBBGATE HOUSE, 2 SWAN LANE LONDON EC4R 3TS	13,000	d999
BARSEC NOMINEES LIMITED DESIGNATION: ESOP CREST MEMBERSHIP: 19801	EBBGATE HOUSE, 2 SWAN LANE LONDON EC4R 3TS	009'6	d999
BARSEC NOMINEES LIMITED DESIGNATION: ESOP CREST MEMBERSHIP: 19801	EBBGATE HOUSE, 2 SWAN LANE LONDON EC4R 3TS	7,000 10,396 2,852 6,664 2,746 2,600	666p 600p 556p 526p 701p 755p

54,858

TOTAL NUMBER OF SHARES ALLOTTED