

# G

## COMPANIES FORM No. 88(2)(Rev 1988)

### Return of allotments of shares

# 88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms  
PUC2, PUC3 and 88(2)

Please do not  
write in this  
margin

To the Registrar of Companies (address overleaf)  
(see note 1)

Company number

218019

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

#### 1. Name of company

\* insert full name  
of company

\* IMPERIAL CHEMICAL INDUSTRIES PLC

#### 2. This section must be completed for all allotments

† distinguish  
between  
ordinary  
preference, etc.

Description of shares †	ORDINARY	ORDINARY	
A Number allotted	426	162	
B Nominal value of each	£ 1-00	£ 1-00	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 6-34	£ 6-19	£

Date(s) on which the shares were allotted

(a) [on 31 JULY 19 97] \$, or

(b) [from 19 to 19] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

#### 3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

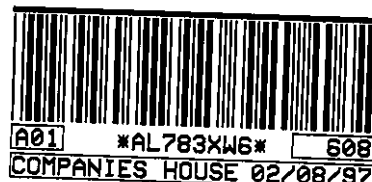
#### NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone  
number and reference (if any):

For official use

Post room



Please do not  
write in the  
margin

**Please complete  
legibly, preferably  
in black type, or  
bold block lettering**

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Signed [Signature] Designation SECRETARY Date 31/7/97

**The Registrar of Companies**  
Companies House  
100-102 George Street  
Edinburgh  
EH2 3DJ

IMPERIAL CHEMICAL INDUSTRIES PLC

UK SHARES/SAVE SCHEME - ALLOTMENT COMMITTEE - 31 JULY 1997

SUMMARY

1994 GRANT - OPTIONS @ 634p

LIST DATED 23.07.97 (PAGE 1 ONLY ) = 426

1995 GRANT - OPTIONS @ 619p

LIST DATED 23.07.97 (PAGE 1 ONLY ) = 162

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588

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# 1994 OPTION PRICE 634P

HALIFAX

1994 ICI PLC

Details of 1995 Options Exercised on 23/7/97

START DATE	N.I. NUMBER	EMP NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	ROLLNO 95	PAYMENT 95	COST 95	RESIDUE 95	SHARES LAPSED 95	SHARES EXERCISED
01/02/95	NR042459B	11488905	MACKINNON	FIONA	MISS	6 BEVAN COURT ARDROSSAN AYRSHIRE KA22 8PB	C/3979984-01	16.00	494.52	3.24	96	78
01/02/95	YB351687A	10930108	MUNTON	RICHARD	MR	28 THE STREET MANUDEN BISHOPS STORTFORD HERTS CM23 1DQ	C/3979499-08	42.00	1306.04	0.58	251	206
01/02/95	YT476955A	05108268	SHAW	BRIAN	MR	10 WELLBROOK CLOSE NEW SUTTON PARK RUNCORN CHESHIRE WA7 6LX	C/3976220-04	29.00	900.28	1.91	173	142
Total:								2700.84			520	426
Count:												3

# 1995 OPTION PRICE 619P

H A L I F A X

1995 ICI PLC

Details of 1995 Options Exercised on 23/7/97

START DATE	N. I. NUMBER	EMP NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	96 ROLL NUMBER	PAYMENT	COST	RESIDUE	SHARES LAPSED	SHARES EXERCISED
01/02/96	NR042459B	11488905	MACKINNON	FIONA	MISS	6 BEVAN COURT ARDROSSAN AYRSHIRE KA22 8PB	C/4415092-00	17.00	309.50	2.96	139	50
01/02/96	YT476955A	05108268	SHAW	BRIAN	MR	10 WELLBROOK CLOSE NEW SUTTON PARK RUNCORN CHESHIRE WA7 6LX	C/4411220-04	38.00	693.28	5.16	311	112
Total:									1002.78		450	162
Count:												2