

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not write in this

(REVISED 1988)

margin	To the Registrar of Companies (address overleaf) (see note 1)			places forms 3 and 88(2)
Please complete legibly, preferably in black type, or bold block lettering	1 Name of common v	· ·	any number	
* insert full name of company	1. Name of company * IMPERIAL CHEMICAL INDUSTRIE	s Plc		
	This section must be completed for all allotments			
t distinguish between ordinary	Description of shares †	OLDINARY	ORDINARY	ORDINARY
preference, etc.	A Number allotted	41,591	5,500	48,000
	B Nominal value of each	f 1-00	£ 1-00	£ 1~00
	C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 6.00	£ 7-55	£ 6.66
§ complete (a) or (b) as appropriate	Date(s) on which the shares were allotted (a) [on 31 30	er of shares allo	otted to each sh	ould be
	3. If the allotment is wholly or partly other than for cash the (see notes 2 & 3)	he following info	ormation must b	e given
	D Extent to which each share is to be treated as paid up. Please use percentage. E Consideration for which the shares were allotted			
	NOTES1. This form should be delivered to the Registrar of Compallotment.	oanies within on	e month of the	(first) date of
	2. If the allotment is wholly or partly other than for cash, to return containing the information at D & E. The compart D & E and the delivery of the information must be accordingly required by section 88(2)(b) of the Act or by the duly st section 88(3) (Form No 88(3)).	ny may deliver to empanied by the	this information duly stamped	by completing contract
	3. Details of bonus issues should be included only in section	ion 2.		
•	Presentor's name address, telephone For official use number and reference (if any):	Pos	st room	

4. Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of	shares allotte	d
·	Ordinary	Preference	Other
See list Attached	In Page 3		
	,		
		·	·
			•
			`
		,	
		,	
		<u> </u>	
Tota	On Page 3		

Where the space given on this form is inadequate the should be used and the number of shee be indicated in the box opposite:	ate, continuation ts attached should		‡ Insert Director, Secretary, Administrator
SignedDesignation‡	SECRETARY Date_	31/7/97	Administrativ Receiver or Receiver (Scotland) as appropriate
Companies registered in England and Wales or Wales should deliver this form to:-	Companies registere should deliver this fo		

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ

The Registrar of Companies Companies House 100-102 George Street Edinburgh EH2 3DJ



COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)



Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Please complete egibly, preferably n black type, or pold block lettering			any number	
	1. Name of company			
insert full name of company	* IMPERIAL CHEMICAL INDUSTRIES	s PLC	· ·	
	This section must be completed for all allotments			
t distinguish between ordinary	Description of shares †	ORDINARY	ORDINARY	ORDIDARY
preference, etc.	A Number allotted	20,395	9.726	588
	B Nominal value of each	£ 1-00	£ 1-00	£ 1-00
•	C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 7.71	£ 4.92	£ 7-01
§ complete (a) or (b) as appropriate	Date(s) on which the shares were allotted (a) [on 31 Sury 19 97] §, or (b) [from 19 to			
	3. If the allotment is wholly or partly other than for cash the (see notes 2 & 3)	ne following in	ormation must l	pe given
	D Extent to which each share is to be treated as paid up. Please use percentage. E Consideration for which the shares were allotted			
		· -		· · · · · · · · · · · · · · · · · · ·
	NOTES 1. This form should be delivered to the Registrar of Compallotment.			
·	2. If the allotment is wholly or partly other than for cash, t return containing the information at D & E. The compar D & E and the delivery of the information must be accorequired by section 88(2)(b) of the Act or by the duly st section 88(3) (Form No 88(3)).	ny may deliver Impanied by th	this information e duly stamped	by completing contract
	3. Details of bonus issues should be included only in secti	on 2.	·	
e e	Presentor's name address, telephone For official use number and reference (if any):	Po	est room	

$\overline{}$	
•])
/	١
Ν	,

4. Names and addresses of the allottees

Please do not write in the margin

Number of shares allotted Names and Addresses Ordinary Preference Other Soo dists Albanad Son Page 3

legibly, preferably in black type, or bold block lettering

Please complete

Where the space given on this form is inadeq sheets should be used and the number of she be indicated in the box opposite:	uate, continuation ets attached should		‡ Insert Director, Secretary,
SignedDesignation‡	SECRET ARY		Administrato Administrativ Receiver or Receiver (Scotland) as
Companies registered in England and Wales or Wales should deliver this form to:-		egistered in Scotland er this form to:-	

Total On Page 3

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ should deliver this form to:The Registrar of Companies

The Registrar of Companies Companies House 100-102 George Street Edinburgh EH2 3DJ



COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)



Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

	,				,
Please complete egibly, preferably n black type, or cold block lettering				18019	
•	1. Name of company	•			•
insert full name of company	* IMPERIAL CHEMICA	L INDUSTRI	ES PLC		
· ·	This section must be completed for a	II aliotments			
f distinguish between ordinary	Description of shares †		ORDINARY	ORDINARY	ORDINARY
preference, etc.	A Number allotted		5,295	34.200	5,000
	B Nominal value of each		f 1-00	f \-00	£ 1-00
	C Total amount (if any) paid or due ar each share (including premium if ar	nd payable on ny)	E 6.31	£ 6.77	£ 5.58
§ complete (a) or (b) as appropriate	Date(s) on which the shares were allowable (a) [on	97] §, or 9 to	er of shares all	19 otted to each sh] § ould be
	3. If the allotment is wholly or partly of (see notes 2 & 3)	her than for cash th	e following inf	ormation must t	oe given
	D Extent to which each share is to be Please use percentage.	treated as paid up.			
·	E Consideration for which the shares were allotted				
•	NOTES 1. This form should be delivered to the allotment. 2. If the allotment is wholly or partly of	her than for cash, t	he company m	ust deliver to th	e registrar a
	return containing the information at D & E and the delivery of the inform required by section 88(2)(b) of the A section 88(3) (Form No 88(3)).	ation must be acco ct or by the duly st	mpanied by th amped prescri	e duly stamped	contract
	3. Details of bonus issues should be in	cluded only in secti	on 2.		
	Presentor's name address, telephone number and reference (if any):	For official use	Po	st room	

Please do not write in the margin

Names and Addresses	Number of	shares allotted	t	
	Ordinary	Preference	Other	Please complete
SEE LISTO ATTACHED	170,295			legibly, preferably in black type, or bold block lettering
				bold block lettering
				Ì
				·
				·
			•	
	•		· ·	}
] ·
	, , , , , , , , , , , , , , , , , , , ,			j
				<u>]</u>
Tot	al 170,295			

‡ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Signed Designation‡

Companies registered in England and Wales

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House 100-102 George Street Edinburgh EH2 3DJ

SENIOR STAFF SHARE OPTION SCHEMES

ALLOTMENT COMMITTEE - 31 JULY 1997

SUMMARY

41,591 5,500	48,000 20,395	9,726	588	5,295	5,000
OPTIONS AT 600p OPTIONS AT 755p	OPTIONS AT 666p OPTIONS AT 771p	OPTIONS AT 492p	OPTIONS AT 701p	OPTIONS AT 621p	OPTIONS AT 558p

170,295

TOTAL NUMBER OF SHARES ALLOTTED

SENIOR STAFF SHARE OPTIONS SCHEMES

ALLOTMENT COMMITTEE - 31 JULY 1997

NAME	ADDRESS	NO.OF ORDINARY SHARES	OPTION PRICE
BARSEC NOMINEES LIMITED DESIGNATION: ESOP CREST MEMBERSHIP: 19801	EBBGATE HOUSE, 2 SWAN LANE LONDON EC4R 3TS	000'6	600p
BARSEC NOMINEES LIMITED DESIGNATION: ESOP CREST MEMBERSHIP: 19801	EBBGATE HOUSE, 2 SWAN LANE LONDON EC4R 3TS	2,600	755p
BARSEC NOMINEES LIMITED DESIGNATION: ESOP CREST MEMBERSHIP: 19801	EBBGATE HOUSE, 2 SWAN LANE LONDON EC4R 3TS	4,350 2,900 4,600	600p 755p 666p
BARSEC NOMINEES LIMITED DESIGNATION: ESOP CREST MEMBERSHIP: 19801	EBBGATE HOUSE, 2 SWAN LANE LONDON EC4R 3TS	20,395 3,726 588	771p 492p 701p

Continued

SENIOR STAFF SHARE OPTIONS SCHEMES

ALLOTMENT COMMITTEE - 31 JULY 1997

NAME	ADDRESS	NO.OF ORDINARY SHARES	OPTION PRICE
BARSEC NOMINEES LIMITED DESIGNATION: ESOP CREST MEMBERSHIP: 19801	EBBGATE HOUSE, 2 SWAN LANE LONDON EC4R 3TS	6,000	492p
BARSEC NOMINEES LIMITED DESIGNATION: ESOP CREST MEMBERSHIP: 19801	EBBGATE HOUSE, 2 SWAN LANE LONDON EC4R 3TS	24,809 3,432 5,295	600p 600p 621p
BARSEC NOMINEES LIMITED DESIGNATION: ESOP CREST MEMBERSHIP: 19801	EBBGATE HOUSE, 2 SWAN LANE LONDON EC4R 3TS	34,200	677р
BARSEC NOMINEES LIMITED DESIGNATION: ESOP CREST MEMBERSHIP: 19801	EBBGATE HOUSE, 2 SWAN LANE LONDON ECAR 3TS	43,400	d999

Continued.....

SENIOR STAFF SHARE OPTIONS SCHEMES

ALLOTMENT COMMITTEE - 31 JULY 1997

<u>ADDRESS</u>	EBBGATE HOUSE,	Z SVVAN LAINE LONDON EC4R 3TS
NAME	BARSEC NOMINEES LIMITED	<u>DESIGNATION: ESOP</u> CREST MEMBERSHIP: 19801

OPTION PRICE

NO.OF ORDINARY SHARES

558p

5,000

170,295

TOTAL NUMBER OF SHARES ALLOTTED