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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

SA4E

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not
write in this
marginTo the Registrar of Companies (address overleaf)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

218019

1. Name of company

* insert full name
of company

* Imperial Chemical Industries plc.

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †	ORDINARY	ORDINARY	ORDINARY
A Number allotted	2870	1205	44
B Nominal value of each	£ 1-00	£ 1-00	£ 1-00
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 6.34	£ 6.19	£ 6.43

Date(s) on which the shares were allotted

(a) [on 19 JUNE 19 97] \$, or

(b) [from 19 to 19] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

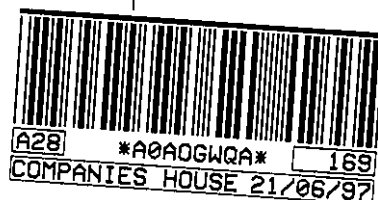
NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone
number and reference (if any):

For official use

Post room



SA 4E
Please do not
write in the
margin

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
See List Attached			
Total	4119		

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‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed [Signature] Designation SECRETARY Date 19/6/97

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ

IMPERIAL CHEMICAL INDUSTRIES PLC

UK SHARESAVE SCHEME - ALLOTMENT COMMITTEE - 19 JUNE 1997

SUMMARY

1994 GRANT - OPTIONS @ 634p

LIST DATED 11.06.97 (PAGE 1 ONLY) = 2,870

1995 GRANT - OPTIONS @ 619p

LIST DATED 11.06.97 (PAGE 1 ONLY) = 1,205

1996 GRANT - OPTIONS @ 643p

LIST DATED 11.06.97 (PAGE 1 ONLY) = 44

4,119
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1994 OPTION PRICE 634P

H A L I F A X .

1994 ICI PLC

Details of 1995 Options Exercised on 11/06/97

START DATE	N. I. NUMBER	EMP NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	ROLLNO 95	PAYMENT 95	COST 95	RESIDUE 95	SHARES LAPSED 95	SHARES EXERCISED
01/02/95	YE852074D	12325171	FRYER	HOWARD	MR	15 TEMPLE COURT TILERY STOCKTON CLEVELAND TS20 2AU	C/3978460-07	36.00	1115.84	1.24	215	176
01/02/95	YA936467A	12087203	GARRY	JOHN	MR	34 RECTORY LANE LYNN CHESHIRE	C/3980118-08	68.00	1971.74	2.30	429	311
01/02/95	NS785764D	1204508	HOLDING	PAUL	MR	7 PINWOOD HOLLY TREE VILLAGE FENISCONLES BLACKBURN LANCs	C/3979464-05	23.00	614.98	3.49	153	97
01/02/95	YS342053A	11513446	KHAN	MUHAMMAD	MR	BB2 5AF 65 LONDON ROAD SLOUGH BERKS	C/3976011-02	80.00	2396.52	5.88	492	378
01/02/95	YK374079D	12225568	MENNEILL	SANDRA	MISS	SL3 7RS 46 ALBURY STREET LONDON SE8	C/3978634-00	29.00	836.88	4.99	183	132
01/02/95	YP478578C	11485639	PEARSON	JOHN	DR	3PS 2 HIGHFIELD TERRACE FAIRLIE	C/3975336-01	150.00	3708.90	5.10	1047	585
01/02/95	NK439039C	05881005	SINGLETON	GERALD	MR	AYRSHIRE KA29 ODB 4 ERITH GROVE BISPHAM	C/3975989-00	84.00	2516.98	5.54	517	397
01/02/95	ZY048938A	11232854	STANGER	ROBERT	MR	BLACKPOOL FY2 9AR 9 RAMBLER CLOSE TAPLOW	C/3974614-04	112.00	3360.20	3.16	688	530
01/02/95	YE329453D	11622318	TRACEY	CHARLES	MR	MAIDENHEAD SL6 0JT 'CHERRY STONES' 205 ST.	C/3974876-07	36.00	1077.80	3.28	221	170
01/02/95	NP911992C	12275328	WORRALL	ALISON	MRS	WALBURGAS ROAD BLACKPOOL LANCASHIRE FY3 7EE	C/3974984-04	20.00	595.96	4.64	123	94
						38 HODDER WAY POULTON LE FYLDE LANCASHIRE FY6 8AQ						
Total:									18195.80		4068	2870
Count:												10

1995 Option Price 619P

H A L I P A X ,
1995 ICI PLC

Details of 1996 Options Exercised on 11/06/97

START DATE	N.I. NUMBER	EMP NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	96 ROLL NUMBER	PAYMENT	COST	RESIDUE	SHARES LAPSED	SHARES EXERCISED
01/02/96	YB715560B	11401737	EMMETT	MICHAEL JOHN	MR	5 DORSET CRESCENT HARROGATE NORTH YORKSHIRE HG1 2LU	C/4415071-08	55.00	953.26	0.44	459	154
01/02/96	YM7411774A	05120098	GOFFIN	ALBERT	MR	93 HEATH RD RUNCORN CHESHIRE WA7 5SZ	C/4413752-05	65.00	1058.49	3.61	553	171
01/02/96	NS785764D	1204508	HOLDING	PAUL	MR	7 PINWOOD HOLLY TREE VILLAGE FENISCOMLES BLACKBURN LANCs BB2 5AF	C/4413227-02	45.00	637.57	4.13	398	103
01/02/96	YS342053A	11513446	KHAN	MUHAMMAD	MR	65 LONDON ROAD SLOUGH BERKS SL3 7RS	C/4413786-10	72.00	1244.19	4.29	601	201
01/02/96	YL752845C	1141717	MOORES	JOAN	MISS	6 ASHTON CLOSE WESTON RUNCORN CHESHIRE WA7 4RU	C/4417570-02	38.00	458.06	5.16	349	74
01/02/96	YP478578C	11485639	PEARSON	JOHN	DR	2 HIGHFIELD TERRACE FAIRLIE AYRSHIRE KA29 0DB	C/4417803-05	72.00	872.79	4.89	661	141
01/02/96	NK439039C	05881005	SINGLETON	GERALD	MR	4 ERITH GROVE BISPHAM BLACKPOOL FY2 9AR	C/4416574-10	55.00	953.26	0.44	459	154
01/02/96	ZY048938A	11232854	STANGER	ROBERT	MR	9 RAMBLER CLOSE TAPLOW MAIDENHEAD SL6 0JT	C/4412019-03	74.00	1281.33	1.83	617	207
Total:									7458.95		4097	1205
Count:												8

1996 * OPTION PRICE 643P

H A L I, F A X ,

1996 ICI PLC

Details of 1997 Options Exercised on 11/06/97

STAR	DATE	SURNAME	FORENAME	TITLE	ADDRESS	ROLL NUMBER 97	PAYMENT	COST 97	RESIDUE 97	SHARES LAPSED 97	SHARES EXERCISED
	01/02/97	GOFFIN	ALBERT	MR	93 HEATH RD RUNCORN CHESHIRE WA7 5SZ	C/06238871-02	72.00	282.92	5.08	728	44
Total:											728
Count:											44
											1