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COMPANIES FORM No. 88(2)(Rev 1988)
Return of allotments of shares

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88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

**This form replaces forms
PUC2, PUC3 and 88(2)**

Please do not
write in this
margin

To the Registrar of Companies (address overleaf)
(see note 1)

Company number

218019

Please complete
legibly, preferably
in black type, or
bold block lettering

1. Name of company

* insert full name
of company

* **IMPERIAL CHEMICAL INDUSTRIES PLC**

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †	ORDINARY		
A Number allotted	5,200		
B Nominal value of each	£ 1-00	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 7-55	£	£

Date(s) on which the shares were allotted

(a) [on 12 JUNE 19 97] §, or

(b) [from _____ 19 _____ to _____ 19 _____] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

**3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)**

D Extent to which each share is to be treated as paid up.
Please use percentage.

E Consideration for which the
shares were allotted

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone
number and reference (if any):

For official use

Post room



IMPERIAL CHEMICAL INDUSTRIES PLC

SENIOR STAFF SHARE OPTION SCHEMES

ALLOTMENT COMMITTEE - 12 JUNE 1997

SUMMARY

OPTIONS AT 771p	13,727
OPTIONS AT 600p	48,059
OPTIONS AT 556p	6,505
OPTIONS AT 526p	11,760
OPTIONS AT 701p	7,845
OPTIONS AT 666p	100
OPTIONS AT 755p	5,200

TOTAL NUMBER OF SHARES ALLOTTED

93,196
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IMPERIAL CHEMICAL INDUSTRIES PLC

SENIOR STAFF SHARE OPTIONS SCHEMES

ALLOTMENT COMMITTEE - 12 JUNE 1997

<u>NAME</u>	<u>ADDRESS</u>	<u>NO.OF ORDINARY SHARES</u>	<u>OPTION PRICE</u>	
VICTOR OSCAR WHITE ESQ <u>EMPLOYEE NO: 1093202X</u>	15 THE WINERY REGENTS BRIDGE GARDENS LONDON SW8 1JR	4,000	526p	148
BARSEC NOMINEES LIMITED <u>DESIGNATION : ESOP</u> <u>CREST MEMBERSHIP: 19801</u>	EBBGATE HOUSE, 2 SWAN LANE LONDON EC4R 3TS	4,510 2,636 45,423 3,424 3,081 7,760 7,845 100 2,000	771p 600p 600p 556p 556p 526p 701p 666p 755p	148 229U 229 351U 351 449 528 585 649
BARSEC NOMINEES LIMITED <u>DESIGNATION : ESOP</u> <u>CREST MEMBERSHIP: 19801</u>	EBBGATE HOUSE, 2 SWAN LANE LONDON EC4R 3TS	3,200	755p	622
JAMES FORBES HENERSON PARK ESQ <u>EMPLOYEE NO: 10928863</u>	74 ST ALBANS ROAD CODICOTE HITCHIN HERTS SG4 8UU	9,217	771p	146

TOTAL NUMBER OF SHARES ALLOTTED

93,196
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