



COMPANIES FORM No. 88(2)(Rev 1988)
Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

**This form replaces forms
PUC2, PUC3 and 88(2)**

Please do not
write in this
margin

To the Registrar of Companies (address overleaf)
(see note 1)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

218019

1. Name of company

* insert full name
of company

* IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †	ORDINARY	ORDINARY	
A Number allotted	1,396	593	
B Nominal value of each	£ 1.00	£ 1.00	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 6.34	£ 6.19	£

Date(s) on which the shares were allotted

(a) [on 5 JUNE 19 97] §, or

(b) [from _____ 19 _____ to _____ 19 _____] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

**3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)**

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

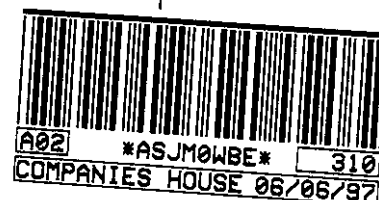
NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone
number and reference (if any):

For official use

Post room



Please do not
write in the
margin

Please complete legibly, preferably in black type, or bold block lettering

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‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Date 5 June 1977

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ

H A L I F A X B U I L D I N G S O C I E T Y

ICI PLC

Details of 1995 Options Exercised on 20.05.97

START DATE	N.I. NUMBER	EMP NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	ROLLNO 95	PAYMENT 95	COST 95	RESIDUE 95	SHARES LAPSED 95	SHARES EXERCISED
01/02/95	YR624074B	03860124	BLYTH	CLIFFORD	MR	7 MEADOW AVENUE FLEETWOOD LANCASHIRE FY7 7PL	C/3977152-01	68.00	1895.66	5.62	441	299
01/02/95	YB941414D	11581832	BLYTHE	WILLIAM	MR	9 DENE WALK MARSKE BY THE SEA REDCAR CLEVELAND TS11 6DX	C/3977731-07	42.00	1210.94	5.38	266	191
01/02/95	NM849190B	1214343	ROOTES	SHARON	MISS	47 THE FAIRWAY BURNHAM BUCKS SL1 8DS	C/3980135-08	68.00	2035.14	2.14	419	321
=====												
Total:												=====
Count:												=====
												811
												1126
												3

H A L I F A X B U I L D I N G S O C I E T Y

ICI PLC

Details of 1996 Options Exercised on 20.05.97

START DATE	N.I. NUMBER	EMP NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	96 ROLL NUMBER	PAYMENT	COST	RESIDUE	SHARES LAPSED	SHARES EXERCISED
01/02/96	YY489767C	00473499	JONES	GARY	MR	65 HUMBERSHILL LANE MARSKE-BY-THE-SEA REDCAR CLEVELAND TS11 7DH	C/4414491-02	51.00	829.46	1.84	434	134
01/02/96	NM849190B	1214343	ROOTES	SHARON	MISS	47 THE FAIRWAY BURNHAM BUCKS SL1 8DS	C/4417273-08	129.00	2228.40	3.30	1077	360
=====												
Total:									3057.86		1511	494
Count:												2

HALIFAX BUILDING SOCIETY

ICI PLC

Details of 1995 Options Exercised on 28/05/97

START DATE	N.I. NUMBER	EMP NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	ROLINO 95	PAYMENT 95	COST 95	RESIDUE 95	SHARES LAPSED 95	SHARES EXERCISED
01/02/95	WL086654A	12272701	BLAKE	HENRY	MR	5 DORNOCH COURT KILWINNING AYRSHIRE KA13 6QN	C/3979087-09	23.00	665.70	0.38	145	105
01/02/95	ZW526918D	12289248	EVERETT	THERESA	MRS	37A CHURCH END WALKERN STEVENAGE HERTS SG2 7PB	C/3976359-06	36.00	1077.80	0.76	221	170
01/02/95	NB380359B	12209872	LANG	KAREN	MISS	3 GERALD'S GROVE BANSTEAD SURREY SM7 1NE	C/3980252-04	68.00	1965.40	3.88	430	310
=====												
Total:									3708.90		796	585
Count:												3

HALIFAX BUILDING SOCIETY ICI PLC

Details of 1996 Options Exercised on 28/05/97

START DATE	N.I. NUMBER	EMP NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	96 ROLL NUMBER	PAYMENT	COST	RESIDUE	SHARES LAPSED	EXERCISED
01/02/96	WL086654A	12272701	BLAKE	HENRY	MR	5 DORNOCH COURT KILWINNING AYRSHIRE KA13 6QN	C/4417067-00	24.00	389.97	1.23	204	63
01/02/96	2W526918D	12289248	EVERETT	THERESA	MRS	37A CHURCH END WALKERN STEVENAGE HERTS SG2 7PB	C/4416442-05	13.00	222.84	2.06	108	36
=====												
Total:									612.81		312	99
Count:												2