COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not write in this .margin

To the Registrar of Companies (address overleaf) (see note 1)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Please complete legibly, preferably in black type, or bold block lettering			
	1. Name of company	·	
* insert full name	* IMPERIAL CHEMICAL	INDUSTRIES	P

Company number 218019

t	distinguish	
	between	
	ordinary	

of company

preference, etc.

§ complete (a) or (b) as appropriate

2. This section must be completed for all allotments		<u></u>	· ···
Description of shares †	ORDINARY	ORDINARY	ORDINARY
A Number aliotted	14,472	12,552	6,432
B Nominal value of each	£1.00	£1.00	£1.00
C Total amount (if any) paid or due and payable on each share (including premium if any)	£6.00	£6.21	£ 5.56

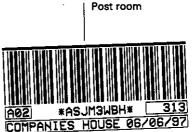
Dat	e(s) on which the shares were allotted	
(a)	[on <u>29 MAY</u> 19 <u>97</u>] §, or	
(b)	[from 19 to 19] §	
The give	[from 19 to 19] § and addresses of the allottees and the number of shares allotted to each should be en overleaf	

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to Please use percentage.	be treated as pa	aid up.		
E Consideration for which the shares were allotted				
			 <u> </u>	

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone For official use number and reference (if any):



4. Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of	shares allotte	d
	Ordinary	Preference	Other
SEE ATTACHED LIST	33,456		
		*.	
		٠	
<u> </u>			, .
			·
			,
	-		
Total	33,456		

Where the space given on this form is inadeconects should be used and the number of should be indicated in the box opposite:			‡ Insert Director, Secretary,
SignedDesignation:	SECRETARY		Administrator Administrative Receiver or Receiver (Scotland) as
Companies registered in England and Wales	Companies r	egistered in Scotland	appropriate

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ

or Wales should deliver this form to:-

should deliver this form to:-

The Registrar of Companies Companies House 100-102 George Street Edinburgh EH2 3DJ



COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

	(See Hote 1)		. 002, . 0	70 0110 00(E)
Please complete legibly, preferably in black type, or bold block lettering			o 19	
	1. Name of company		,	
* insert full name of company	* IMPERIAL CHEMICAL INDUSTRIES PLC			
,	2. This section must be completed for all allotments			
t distinguish between ordinary	Description of shares †	ORDINARY	ORDINARY	ORDINARY
preference, etc.	A Number allotted	12,739	2,157	14,100
•	B Nominal value of each	£1.00	£1.00	£1.00
•	C Total amount (if any) paid or due and payable on each share (including premium if any)	£5-26	£7.01	€6.66
§ complete (a) or (b) as appropriate	Date(s) on which the shares were allotted (a) [on	er of shares all	19 otted to each st] § nould be
	3. If the allotment is wholly or partly other than for cash the (see notes 2 & 3)		ormation must	be given
	D Extent to which each share is to be treated as paid up. Please use percentage.	•		
·	Please use percentage. E Consideration for which the shares were allotted			
	NOTES			
	 This form should be delivered to the Registrar of Compallotment. 			
	2. If the allotment is wholly or partly other than for cash, the return containing the information at D & E. The companion of the information must be accordingly by section 88(2)(b) of the Act or by the duly structured by section 88(3) (Form No 88(3)).	iny may deliver ompanied by the tamped prescrit	this information e duly stamped	n by completing
	3. Details of bonus issues should be included only in sect	ion 2.		
	Presentor's name address, telephone For official use number and reference (if any):	Pc	est room	

4. Names and addresses of the allottees

Please do not write in the margin

Names and Addresses	Number of	shares allotte	d	•
	Ordinary	Preference	Other	Please complete
SEE ATTACHED LIST	28,996			legibly, preferably in black type, or bold block lettering
	·			Join Stock tottoring
_				
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	·			
		· .		
			•	
		-		
•		-]
		•		
	,			
				_
Tot	al 28,996		,	

‡ Insert
Director,
Secretary;
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Signed July

_Designation‡

Date Side (2)7

Companies registered in England and Wales or Wales should deliver this form to:-

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ The Registrar of Companies Companies House 100-102 George Street Edinburgh EH2 3DJ

IMPERIAL CHEMICAL INDUSTRIES PLC

SENIOR STAFF SHARE OPTIONS SCHEMES

ALLOTMENT COMMITTEE - THURSDAY 29 MAY 1997

NAME	ADDRESS	NO.OF ORDINARY	OPTION
BARSEC NOMINEES LIMITED	FBBGATE LOUGE	O LANGE	PKICH H
DESIGNATION: ESOP CREST MEMBERSHIP: 19801	2 SWAN LANE LONDON EC4R 3TS	14,472 12,552 6,432 12,739 2,157 14,100	600p 621p 556p 526p 701p
TOTAL NUMBER OF SHARES ALLOTTED		62,452	