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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not
write in this
marginTo the Registrar of Companies (address overleaf)
(see note 1)**(REVISED 1988)**This form replaces forms
PUC2, PUC3 and 88(2)Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

218019

* insert full name
of company

1. Name of company

* IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †	ORDINARY	ORDINARY	
A Number allotted	440	71	
B Nominal value of each	£ 1-00	£ 1-00	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 6-34	£ 6-19	£

§ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on 27 FEBRUARY 19 97] §, or

(b) [from _____ 19 _____ to _____ 19 _____] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone
number and reference (if any):

For official use

Post room

A29 *AJQTBTR7* 239
COMPANIES HOUSE 06/03/97

Please do not
write in the
margin.

Please complete legibly, preferably in black type, or bold block lettering

□

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

**Companies registered in Scotland
should deliver this form to:-**

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ

IMPERIAL CHEMICAL INDUSTRIES PLC

UK SHARES/SAVE SCHEME - ALLOTMENT COMMITTEE - 27 FEBRUARY 1997

SUMMARY

1994 GRANT - OPTIONS @ 634p

LIST DATED 19.02.97 (PAGE 1 ONLY) = 440

1995 GRANT - OPTIONS @ 619p

LIST DATED 19.02.97 (PAGE 1 ONLY) = 71

511

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HALIFAX BUILDING SOCIETY ICI PLC

1994 OPTION PRICE 634P

Details of 1994 Options Exercised on 18.02.97

START DATE	N. I. NUMBER	EMP NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	ROLLNO 95	PAYMENT 95	COST 95	RESIDUE 95	SHARES LAPSED 95	SHARES EXERCISED
11/02/95	ZY473742B	11282975	JONES	ELSIE VAUGHAN	MRS	HAFORD 3 MIDDLETON ROAD HUTTON RUDBY YARM CLEVELAND	C/3978798-03	68.00	1223.62	0.58	547	193
11/02/95	YY998029C	09160906	WRIGHT	JACQUELINE J	MRS	87 THE FRITHE WEXHAM COURT ESTATE SLOUGH BERKS SL2 5SX	C/3974115-00	68.00	1565.98	3.46	493	247
									2789.60		1040	440
Total:												2
Count:												

HALIFAX BUILDING SOCIETY

ICI PLC

Details of 1995 Options Exercised on 18.02.97

1995 Option Price 619p

START DATE	N. I. NUMBER	EMP NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	96 ROLL NUMBER	PAYMENT	COST	RESIDUE	SHARES LAPSED	SHARES EXERCISED
01/02/96	ZY473742B	11282975	JONES	ELSIE VAUGHAN	MRS	HAFORD 3 MIDDLETON ROAD HUTTON RUDBY YARM CLEVELAND	C/4416859-05	86.00	439.49	4.37	887	71
Total:												
Count:												
									439.49		887	71
												1