

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

(**REVISED 1988**)

This form replaces forms PUC2, PUC3 and 88(2)

A07 *AFH15TJO* 530 COMPANIES HOUSE 26/02/97

Please complete legibly, preferably in black type, or bold block lettering	1. Name of company			any number			
* insert full name of company .	* IMPERIAL CHEMICAL INDUSTRIES PLC						
	2. This section must be completed for all allotments						
† distinguish between ordinary preference, etc.	Description of shares †		ORDINARY	ORDINARY	ORDINARY		
	A Number allotted		15,104	25,877	26,657		
	B Nominal value of each		£ 1-00	£ 1-00	£, 1-00		
	C Total amount (if any) paid or due a each share (including premium if a	ind payable on ny)	£ 6-00	£ 5.56	£ 5.26		
§ complete (a) or (b) as appropriate	Date(s) on which the shares were allowable (a) [on <u>SO FEBRUARY</u> 19 (b) [from1	9 to			— <i>•</i> -		
	The names and addresses of the allottees and the number of shares allotted to each should be given overleaf						
	3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)						
	D Extent to which each share is to be Please use percentage.	treated as paid up.					
	E Consideration for which the shares were allotted						
NOTES 1. This form should be delivered to the Registrar of Companies within one month of the allotment.							
	 If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)). Details of bonus issues should be included only in section 2. 						
	Presentor's name address, telephone number and reference (if any):	For official use	Pos	st room			

4. Names and addresses of the allottees Please do not write in the margin Names and Addresses Number of shares allotted Please complete Ordinary Preference Other legibly, preferably in black type, or 800 List attached 67,638 bold block lettering Total 67,638 Where the space given on this form is inadequate, continuation ‡ Insert sheets should be used and the number of sheets attached should Director, be indicated in the box opposite: Secretary, Administrator, Administrative Designation = Secretary Receiver or Date 20/2/17 Receiver Signed_ (Scotland) as appropriate Companies registered in Scotland Companies registered in England and Wales should deliver this form to:or Wales should deliver this form to:-The Registrar of Companies The Registrar of Companies

Companies House

Edinburgh

EH2 3DJ

100-102 George Street

Companies House

Crown Way

Cardiff

CF4 3UZ

IMPERIAL CHEMICAL INDUSTRIES PLC

SENIOR STAFF SHARE OPTION SCHEMES

ALLOTMENT COMMITTEE - 20 FEBRUARY 1997

SUMMARY

15,104	25,877	26,657
OPTIONS AT 600p	OPTIONS AT 556p	OPTIONS AT 526p

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67,638

IMPERIAL CHEMICAL INDUSTRIES PLC

SENIOR STAFF SHARE OPTIONS SCHEMES

ALLOTMENT COMMITTEE - 20 FEBRUARY 1997

OPTION PRICE	600p	556p 526p
NO.OF ORDINARY SHARES	15,104	25,877 26,657
ADDRESS	EBBGATE HOUSE,	Z SWAN LANE LONDON EC4R 3TS
NAME	BARSEC NOMINEES LIMITED	<u>DESIGNATION : ESOP</u> CREST MEMBERSHIP: 19801

TOTAL NUMBER OF SHARES ALLOTTED

67,638