

# G

COMPANIES FORM No. 88(2)(Rev 1988)

## Return of allotments of shares

# 88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms  
PUC2, PUC3 and 88(2)To the Registrar of Companies (address overleaf)  
(see note 1)Please do not  
write in this  
marginPlease complete  
legibly, preferably  
in black type, or  
bold block lettering

Company number

218,019

## 1. Name of company

\* insert full name  
of company

\* IMPERIAL CHEMICAL INDUSTRIES PLC

## 2. This section must be completed for all allotments

† distinguish  
between  
ordinary  
preference, etc.

Description of shares †	ORDINARY	ORDINARY	
A Number allotted	363	74	
B Nominal value of each	£ 1-00	£ 1-00	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 6-34	£ 6-19	£

Date(s) on which the shares were allotted

(a) [on 13 FEBRUARY 19 97] £, or

(b) [from \_\_\_\_\_ 19 \_\_\_\_\_ to \_\_\_\_\_ 19 \_\_\_\_\_] £

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

§ complete  
(a) or (b) as  
appropriate3. If the allotment is wholly or partly other than for cash the following information must be given  
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

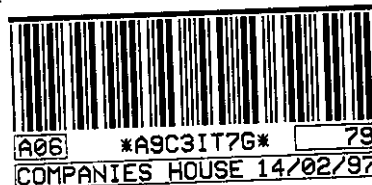
## NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone  
number and reference (if any):

For official use

Post room





IMPERIAL CHEMICAL INDUSTRIES PLC

UK SHARES/AVE SCHEME - ALLOTMENT COMMITTEE - 13 FEBRUARY 1997

SUMMARY

1994 GRANT - OPTIONS @ 634p

LIST DATED 05.02.97 (PAGE 1 ONLY ) = 363

1995 GRANT - OPTIONS @ 619p

LIST DATED 05.02.97 (PAGE 1 ONLY ) = 74

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437  
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HALIFAX BUILDING SOCIETY  
ICI PLC

Details of 1994 Options Exercised on 05.02.97

START DATE	N.I. NUMBER	EMP NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	ROLLNO 95	PAYMENT 95	COST 95	RESIDUE 95	SHARES LAPSED 95	SHARES EXERCISED
1/02/95	ZS484369B	11765917	JARRETT	KENNETH	MR	6 KESTREL CLOSE CROOKSBARN ESTATE NORTON STOCKTON-ON-TEES CLEVELAND. TS20 1SF	C/3977169-06	36.00	887.60	3.76	251	140
1/02/95	YA230364B	11561750	ROFF	MICHAEL	MR	16 CASTLE WYND NUNTHORPE MIDDLESBROUGH CLEVELAND TS7 0QB	C/3977158-00	55.00	1413.82	2.98	375	223
Total:												363
Count:												2

1994 OPTION PRICE 6.34P

# HALIFAX BUILDING SOCIETY ICI PLC

Details of 1995 Options Exercised on 05.02.97

1995 Option Price 619p

START DATE	N.I. NUMBER	EMP NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	96 ROLL NUMBER	PAYMENT	COST	RESIDUE	SHARES LAPSED	SHARES EXERCISED
01/02/96	ZS484369B	11765917	JARRETT	KENNETH	MR	6 KESTREL CLOSE CROOKSBARN ESTATE NORTON STOCKTON-ON-TEES CLEVELAND. TS20 1SF	C/4412233-01	38.00	458.06	5.16	349	74
Total:												
Count:												
									458.06		349	74
												1