

G COMPANIES FORM No. 88(2)(Rev 1988)
Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Please do not
write in this
margin

To the Registrar of Companies (address overleaf)
(see note 1)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

218019

1. Name of company

* insert full name
of company

* IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †	ORDINARY	ORDINARY	
A Number allotted	2,252	1,806	
B Nominal value of each	£ 1-00	£ 1-00	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 6-34p	£ 6-19p	£

Date(s) on which the shares were allotted

(a) [on 23 JANUARY 19 97] \$, or

(b) [from _____ 19 _____ to _____ 19 _____] \$.

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone
number and reference (if any):

For official use

Post room



A27 *AYCO0SM* 277
COMPANIES HOUSE 24/01/97

4. Names and addresses of the allottees

Please do not
write in the
margin

Please complete legibly, preferably in black type, or bold block lettering

[illegible]

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

□

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed [Signature] Designation# SECRETARY Date 23 Jan 1977

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZ

**Companies registered in Scotland
should deliver this form to:-**

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ

IMPERIAL CHEMICAL INDUSTRIES PLC

UK SHARES/SAVE SCHEME - ALLOTMENT COMMITTEE - 23 JANUARY 1997

SUMMARY

1994 GRANT - OPTIONS @ 634p

LIST DATED	08.01.97	(PAGE 1 ONLY)	=	1,961
LIST DATES	15.01.97	(PAGE 1 ONLY)	=	291

1995 GRANT - OPTIONS @ 619p

LIST DATED	08.01.97	(PAGE 1 ONLY)	=	984
LIST DATES	15.01.97	(PAGE 1 ONLY)	=	822

4,058
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HALIFAX BUILDING SOCIETY
ICI PLC

Details of 1994 Options Exercised on 8th January 1997

START DATE	N.I. NUMBER	EMP NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	ROLLNO 95	PAYMENT 95	COST 95	RESIDUE 95	SHARES LAPSED 95	SHARES EXERCISED
01/02/95	YL579699B	12283843	ANDERSON	FRANCES	MRS	10 LUMBARDS WELWYN GARDEN CITY HERTS AL7 1PQ	C/3973943-01	23.00	538.90	6.20	165	85
01/02/95	YE846994B	0254122-	BURRELL	WILLIAM	MR	35 WHEATLEY TERRACE WHEATLEY HILL CO DURHAM DH6 3RW	C/3973845-01	68.00	1673.76	5.84	476	264
01/02/95	YR579017A	05242614	CAMPBELL	GORDON MALCOLM	MR	257 LIVERPOOL RD WIDNES CHESHIRE WA8 7HL	C/3973864-08	99.00	2440.90	4.40	692	385
01/02/95	YR570684D	11484705	HAMILTON	WILLIAM	MR	10 COILA AVENUE PRESTWICK AYRSHIRE KA9 2BW	C/3978573-05	68.00	1673.76	5.84	476	264
01/02/95	15		JERGER	SALLY	MRS	76 STOMP ROAD BURNHAM SLOUGH BUCKS SL1 7LT	C/4005477-03	163.00	3861.06	2.04	1164	609
01/02/95	YB910179B	11878983	SHEPPARD	JOHN DEREK	MR	44 GUILDFORD ROAD NORMANBY MIDDLESBROUGH CLEVELAND TS6 0QA	C/3977922-00	91.00	2244.36	3.34	636	354
=====												
Total:									12432.74		3609	1961
Count:												6

1994 OPTION PRICE 634P

HALIFAX BUILDING SOCIETY ICI PLC

Details of 1994 Options Exercised on 13/01/97

START DATE	N.I. NUMBER	EMP NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	ROLLNO 95	PAYMENT 95	COST 95	RESIDUE 95	SHARES LAPSED 95	SHARES
01/02/95	NX462949B	00476021	DRINKHALL	OWEN	MR	4 PROBISHER CLOSE MARSKE REDCAR CLEVELAND TS11 7EG	C/3974556-03	26.00	640.34	1.86	181	101
01/02/95	NE314011B	12204412	PUGH	ROBERT	MR	33 OAKTREE DRIVE ROMANEY PARKNORTHALLERTON NORTH YORKSHIRE DL7 8FA	C/3976616-01	36.00	811.52	3.52	263	128
01/02/95	WE108976B	04380797	WARD	JOHN	MR	9 ASHDALE AVENUE SALTCOATS AYRSHIRE KA21 6AA	C/3978986-02	16.00	393.08	2.12	112	62
Total:										1844.94	556	291
Count:												3

1994 Option Price 634P

HALIFAX BUILDING SOCIETY ICI PLC

Details of 1995 Options Exercised on 8th January 1997

START DATE	N.I. NUMBER	EMP NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	96 ROLL NUMBER	PAYMENT	COST	RESIDUE	SHARES LAPSED	SHARES EXERCISED
01/02/96	YL579699B	12283843	ANDERSON	FRANCES	MRS	10 LUMBARDS WELWYN GARDEN CITY HERTS AL7 1PQ	C/4413464-10	31.00	340.45	0.55	290	55
01/02/96	YE846994B	0254122-	BURRELL	WILLIAM	MR	35 WHEATLEY TERRACE WHEATLEY HILL CO DURHAM DH6 3RW	C/4414210-03	45.00	538.53	1.47	414	87
01/02/96	YR570684D	11484705	HAMILTON	WILLIAM	MR	10 COILA AVENUE PRESTWICK AYRSHIRE KA9 2BW	C/4410894-00	72.00	860.41	3.59	663	139
01/02/96	WM704772D	12143243	JERGER	SALLY JANE	MRS	76 STOMP ROAD BURNHAM BUCKS SL1 7LT	C/4413822-10	63.00	687.09	5.91	591	111
01/02/96	YA322635A	10960813	PRITCHETT	ROGER JESSE	DR	BEECHWOOD BATH ROAD TAPLOW BERKS SL6 0AP	C/4417680-06	89.00	978.02	0.98	834	158
01/02/96	YA797827A	11224649	SHAW	HUGH	MR	17 GREENBANK DALRY AYRSHIRE KA24 5AY	C/4414498-10	176.00	2110.79	1.21	1620	341
01/02/96	YB910179B	11878983	SHEPPARD	JOHN DEREK	MR	44 GUILDFORD ROAD NORMANBY MIDDLESBROUGH CLEVELAND TS6 0QA	C/4410486-04	48.00	575.67	0.33	442	93
Total:									6090.96		4854	984
Count:												7

1995 Option Price 619p

H A L I F A X B U I L D I N G S O C I E T Y
ICI PLC

Details of 1995 Options Exercised on 13/01/97

1995 OPTION PRICE 619 P.

START DATE	N.I. NUMBER	EMP NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	96 ROLL NUMBER	PAYMENT	COST	RESIDUE	SHARES LAPSED	SHARES EXERCISED
01/02/96	ZT755312D	11779470	AINSCOUGH	HENRY IAN	MR	21 SKOTTONE CRESCENT GREAT AYTON MIDDLESBROUGH CLEVELAND TS9 6DS	C/4416696-07	141.00	1689.87	2.13	1298	273
01/02/96	WF093800C	12036773	COX	STEVEN JOSEPH	MR	16 CONISTON CRESCENT BURNHAM BUCKS SL1 6EE	C/4411975-06	31.00	371.40	0.60	285	60
01/02/96	NX462949B	00476021	DRINKHALL	OWEN	MR	4 FROBISHER CLOSE MARSKE REDCAR CLEVELAND TS11 7EG	C/4413312-00	34.00	402.35	5.65	313	65
01/02/96	WE047019D	11883529	FAWCETT	MAXINE CAROLE	MISS	WESTGARTH COTTAGE 63 OLD COACH ROAD KELSALL NR TARPORLEY CHESHIRE CW6 0RA	C/4416106-10	120.00	1436.08	3.92	1105	232
01/02/96	YA960420B	00443093	MOORHOUSE	BRIAN KENNETH	MR	78 WILLOWBANK COULBY NEWHAM MIDDLESBROUGH CLEVELAND TS8 0SP	C/4417563-10	10.00	99.04	0.96	95	16
01/02/96	NE314011B	12204412	PUGH	ROBERT	MR	33 OAKTREE DRIVE ROMANBY PARKNORTHALLERTON NORTH YORKSHIRE DL7 8FA	C/4414203-00	72.00	718.04	1.96	686	116
01/02/96	WE108976B	04380797	WARD	JOHN	MR	9 ASHDALE AVENUE SALTCOATS AYRSHIRE KA21 6AA	C/4411331-06	31.00	371.40	0.60	285	60
Total:									5088.18		4067	822
Count:												7