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COMPANIES FORM No. 88(2)(Rev 1988)
Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

**This form replaces forms
PUC2, PUC3 and 88(2)**

Please do not
write in this
margin

To the Registrar of Companies (address overleaf)
(see note 1)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

218019

1. Name of company

* insert full name
of company

* IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †	ORDINARY	ORDINARY	
A Number allotted	1,293	194	
B Nominal value of each	£ 1-00	£ 1-00	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 6-34	£ 6-19	£

Date(s) on which the shares were allotted

(a) [on 14 November 19 96] \$, or

(b) [from _____ 19 _____ to _____ 19 _____] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

**3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)**

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone
number and reference (if any):

For official use

Post room



Please do not
write in the
margin

[illegible]

1

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation#

SECRETARY

Date 14/11/86

**Companies registered in Scotland
should deliver this form to:-**

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ

IMPERIAL CHEMICAL INDUSTRIES PLC

UK SHARES/SAVE SCHEME - ALLOTMENT COMMITTEE - 14 NOVEMBER 1996

SUMMARY

1994 GRANT - OPTIONS @ 634p

LIST DATED	30.10.96	(PAGE 1 ONLY)	=	482
LIST DATED	06.11.96	(PAGE 1 ONLY)	=	811

1995 GRANT - OPTIONS @ 619p

LIST DATED	06.11.96	(PAGE 1 ONLY)	=	194
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1,487
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HALIFAX BUILDING SOCIETY
ICI PLC

Details of 1994 Options Exercised on 30/10/96

1994 OPTION PRICE 634P

START DATE	N.I. NUMBER	EMP NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	ROLLNO 95	PAYMENT 95	COST 95	RESIDUE 95	SHARES LAPSED 95	SHARES EXERCISED
01/02/95	YZ692088A	1204766-	BEADLE	JOSEPH	MR	37 SNOWSHILL CRESENT THORNTON-CLEVELEYS LANCASHIRE FY5 3JD	C/3979547-01	68.00	1527.94	4.10	499	241
01/02/95	YX144482D	09152113	PAWAR	GORDHAN	MR	10 DIAMOND ROAD SLOUGH BERKS SL1 1RX	C/4005097-02	68.00	1527.94	4.10	499	241
Total:									3055.88		998	482
Count:												2

1994 OPTION PRICE 634P

HALIFAX BUILDING SOCIETY
ICI PLC

Details of 1994 Options Exercised on 06.11.96

START DATE	N.I. NUMBER	EMP NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	ROLLNO 95	PAYMENT 95	COST 95	RESIDUE 95	SHARES LAPSED 95	SHARES EXERCISED
01/02/95	ZY006089A	12322865	BRETT	BRIAN	MR	3 DOLESBURY DRIVE WELWYN HERTS AL6 0QE	C/3976417-07	68.00	1464.54	2.90	509	231
01/02/95	YE986396B	17036488	COLEMAN	JOHN	MR	'HEWELSFIELD' 'SNOWDENHAM LINK BRAMLEY GUILDFORD GU5 0EX	C/3973948-02	163.00	3677.20	3.34	1193	580
Total:												
Count:												
									5141.74		1702	811
												2

HALIFAX BUILDING SOCIETY

ICI PLC

Details of 1995 Options Exercised on 06.11.96

1995 OPTION PRICE 619P

START DATE	N.I. NUMBER	EMP NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	96 ROLL NUMBER	PAYMENT	COST	RESIDUE	SHARES LAPSED	SHARES EXERCISED
01/02/96	WA557038B	0472416	BENNETT	JOSEPH PAUL	MR	14 SILVERDALE ROAD KITT GREEN NR WIGAN LANCS WN5 0DN	C/4414906-10	72.00	575.67	0.33	709	93
01/02/96	YE986396B	17036488	COLEMAN	JOHN	MR	'HEWELSFIELD' 'SNOWDENHAM LINK BRAMLEY GUILDFORD GU5 0BX	C/4417358-00	63.00	625.19	4.81	601	101
Total:									1200.86		1310	194
Count:												2