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COMPANIES FORM No. 88(2)(Rev 1988)
Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

**This form replaces forms
PUC2, PUC3 and 88(2)**

Please do not
write in this
margin

To the Registrar of Companies (address overleaf)
(see note 1)

Company number

218019

Please complete
legibly, preferably
in black type, or
bold block lettering

1. Name of company

* **IMPERIAL CHEMICAL INDUSTRIES PLC**

* insert full name
of company

2. This section must be completed for all allotments

Description of shares †	ORDINARY		
A Number allotted	255		
B Nominal value of each	£ 1-00	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 6-19	£	£

Date(s) on which the shares were allotted

(a) [on **17 OCTOBER** 19 **96**] \$, or

(b) [from _____ 19 _____ to _____ 19 _____] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

**3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)**

D Extent to which each share is to be treated as paid up.
Please use percentage.

E Consideration for which the
shares were allotted

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone
number and reference (if any):

For official use

Post room



A04 *AN74MPWF* 138
COMPANIES HOUSE 18/10/96

Please do not
write in the
margin

**Please complete
legibly, preferably
in black type, or
bold block lettering**

11

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Q

SECRETARY

1700/12 1796

**Companies registered in Scotland
should deliver this form to:-**

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ

IMPERIAL CHEMICAL INDUSTRIES PLC

UK SHARESAVE SCHEME - ALLOTMENT COMMITTEE - 17 OCTOBER 1996

SUMMARY

1995 GRANT - OPTIONS @ 619p

LIST DATED	09.10.96	(PAGE 1 ONLY)	=	255

				255
			=====	

HALIFAX BUILDING SOCIETY

ICI PLC

Details of 1995 Options Exercised on 09.10.96

1995 OPTION PRICE 619P

START DATE	N.I. NUMBER	EMP NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	96 ROLL NUMBER	PAYMENT	COST	RESIDUE	SHARES LAPSED	EXERCISED
01/02/96	WB108784A	11864397	MUNDY	MARIA ANN	MRS	WOODLEA 42 WHITETHORN LANE LETCHEWORTH HERTS SG6 2DL	C/4416142-06	176.00	1578.45	5.55	1706	255
Total:									1578.45		1706	255
Count:												1