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COMPANIES FORM No. 88(2)(Rev 1988)
Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

To the Registrar of Companies (address overleaf)
(see note 1)

Company number

218019

1. Name of company

* IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

Description of shares †	ORDINARY	ORDINARY	
A Number allotted	796	712	
B Nominal value of each	£ 1-00	£ 1-00	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 6-34	£ 6-19	£

Date(s) on which the shares were allotted

(a) [on 10 OCTOBER 19 96] £, or

(b) [from _____ 19 _____ to _____ 19 _____] £

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

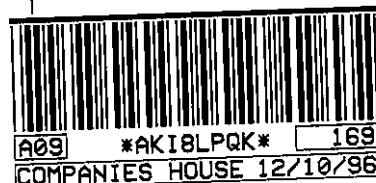
NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone
number and reference (if any):

For official use

Post room



Please do not
write in the
margin

**Please complete
legibly, preferably
in black type, or
bold block lettering**

[illegible]

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

□

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation#

SECRETARY

Date_____

**Companies registered in Scotland
should deliver this form to:-**

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ

IMPERIAL CHEMICAL INDUSTRIES PLC

UK SHARES/AVE SCHEME - ALLOTMENT COMMITTEE - 10 OCTOBER 1996

SUMMARY

1994 GRANT - OPTIONS @ 634p

LIST DATED 03.10.96 (PAGE 1 ONLY) = 796

1995 GRANT - OPTIONS @ 619p

LIST DATED 03.10.96 (PAGE 1 ONLY) = 712

1,508

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1994 Option Price 634p

HALIFAX BUILDING SOCIETY
ICI PLC

Details of 1994 Options Exercised on 03/10/96

START DATE	N.I. NUMBER	EMP NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	ROLLNO 95	PAYMENT 95	COST 95	RESIDUE 95	SHARES Lapsed 95	SHARES EXERCISED
01/02/95	ZV881095A	11877855	BLAIR	BRENDA	MRS	34 ST LEONARDS ROAD GUISBOROUGH CLEVELAND TS14 8BU	C/3976467-03	36.00	773.48	1.60	269	122
01/02/95	YA819555A	11221143	CUNNINGHAM	JESSIE REID	MRS	1 CLYDE VIEW AVENUE STEVENSTON AYRSHIRE KA20 3DT	C/3974132-00	111.00	2383.84	5.99	832	376
01/02/95	YA941216A	1141006-	MOSS	KEITH	MR	EATON VIEW 162 MAIN ROAD MOULTON NORTHWICH CHESHIRE CW9 8PL	C/4005405-06	52.00	1115.84	3.72	389	176
01/02/95	ZX467225C	1148733	WILSON	JOHN	MR	HOLME LEA SOUTHWELL ROAD FARNSFIELD NEWARK NOTTINGHAMSHIRE	C/3974447-08	36.00	773.48	1.60	269	122
Total:											1759	796
Count:												4

HALIFAX BUILDING SOCIETY
ICI PLC
Details of 1995 Options Exercised on 03/10/96

1995 OPTION PRICE 619P

START DATE	N. I. NUMBER	EMP NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	96 ROLL NUMBER	PAYMENT	COST	RESIDUE	SHARES LAPSED	SHARES EXERCISED
01/02/96	ZY881095A	11877855	BLAIR	BRENDA	MRS	34 ST LEONARDS ROAD GUISBOROUGH CLEVELAND TS14 8BU	C/4416862-05	38.00	340.45	1.55	368	55
01/02/96	YA819555A	11221143	CUNNINGHAM	JESSIE REID	MRS	1 CLYDE VIEW AVENUE STEVENSTON AYRSHIRE KA20 3DT	C/4413485-02	53.00	476.63	0.37	513	77
01/02/96	ZW256534D	10792503	FIRBY	BARRY	MR	28 BERKELEY GROVE BISHOP AUCKLAND COUNTY DURHAM DL14 6LY	C/4416522-07	152.00	1367.99	0.01	1473	221
01/02/96	YY386164C	11858338	JONES	DAVID PHILIP	MR	54 SPRINGFIELDS WELWYN GARDEN CITY HERTS AL8 6XN	C/4415806-09	176.00	1578.45	5.55	1706	255
01/02/96	YA941216A	1141006-	MOSS	KEITH	MR	EATON VIEW 162 MAIN ROAD MOULTON NORTHWICH CHESHIRE CW9 8PL	C/4417735-05	72.00	643.76	4.24	698	104
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Total:									4407.28		4758	712
Count:												5