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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares**88(2)**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)This form replaces forms
PUC2, PUC3 and 88(2)Please do not
write in this
marginTo the Registrar of Companies (address overleaf)
(see note 1)Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

218019

1. Name of company

* IMPERIAL CHEMICAL INDUSTRIES PLC

* insert full name
of company

2. This section must be completed for all allotments

Description of shares †	ORDINARY	ORDINARY	ORDINARY
A Number allotted	4,119	3,000	10,000
B Nominal value of each	£ 1-00	£ 1-00	£ 1-00
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 6-00	£ 6-55	£ 5-28

† distinguish
between
ordinary
preference, etc.

Date(s) on which the shares were allotted

(a) [on 19 SEPTEMBER 19 96] £, or

(b) [from _____ 19 _____ to _____ 19 _____] £

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

§ complete
(a) or (b) as
appropriate3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)D Extent to which each share is to be treated as paid up.
Please use percentage.E Consideration for which the
shares were allotted**NOTES**

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone
number and reference (if any):

For official use



Please do not
write in the
margin

Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

19/9/80

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ

IMPERIAL CHEMICAL INDUSTRIES PLC

SENIOR STAFF SHARE OPTION SCHEMES

ALLOTMENT COMMITTEE - 19 SEPTEMBER 1996

SUMMARY

OPTIONS AT 600p	4,119
OPTIONS AT 655p	3,000
OPTIONS AT 528p	10,000

TOTAL NUMBER OF SHARES ALLOTTED	17,119
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IMPERIAL CHEMICAL INDUSTRIES PLC

SENIOR STAFF SHARE OPTIONS SCHEMES

ALLOTMENT COMMITTEE - 19 SEPTEMBER 1996

<u>NAME</u>	<u>ADDRESS</u>	<u>NO. OF ORDINARY SHARES</u>	<u>OPTION PRICE</u>	<u>CERTIFICATE NUMBER</u>
KENNETH J RUSHTON ESQ <u>EMPLOYEE NO: 11596775</u>	CHIPPINS SHOPHOUSE LANE FARLEY GREEN ALBURY SURREY GU5 9EQ	4,119	600p	221
DAVID C WALKER ESQ <u>EMPLOYEE NO: NOT AVAILABLE</u> <u>ACCOUNT NO: 03251684</u>	APPLE TREES LOVE LANE PETERSFIELD GU31 4BU	3,000	655p	276
GEOFFREY R WYNNE ESQ <u>EMPLOYEE NO: 11416793</u>	GREENHEYS QUARRY ROAD EAST HESWALL WIRRAL L60 6RB	10,000	528p	166
TOTAL NUMBER OF SHARES ALLOTTED		17,119		