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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not
write in this
marginTo the Registrar of Companies (address overleaf)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

218019

Insert full name
of company

1. Name of company

* IMPERIAL CHEMICAL INDUSTRIES PLC

Distinguish
between
ordinary
preference, etc.

2. This section must be completed for all allotments

Description of shares †	ORDINARY		
A Number allotted	5492		
B Nominal value of each	£ 1-00	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 7-01	£	£

Complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted:

(a) [on 18 APRIL 19 96] \$, or

(b) [from 19 to 19] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone
number and reference (if any):

For official use

Post room



**Please complete
legibly, preferably
in black type, or
bold block lettering**

[illegible]

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Signed

Designation#

SECRETARY

Date 18 July 1996

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZ

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ

IMPERIAL CHEMICAL INDUSTRIES PLC

SENIOR STAFF SHARE OPTION SCHEMES

ALLOTMENT COMMITTEE - 18 APRIL 1996

SUMMARY

OPTIONS AT 701p

5,492

TOTAL NUMBER OF SHARES ALLOTTED

5,492

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IMPERIAL CHEMICAL INDUSTRIES PLC

SENIOR STAFF SHARE OPTIONS SCHEMES

ALLOTMENT COMMITTEE - 18 APRIL 1996

<u>NAME</u>	<u>ADDRESS</u>	<u>NO.OF ORDINARY SHARES</u>	<u>OPTION PRICE</u>	<u>CERTIFICATE NUMBER</u>
JOHN TREVOR HARRISON ESQ <u>NEW ACCOUNT FOR THIS ADDRESS</u>	WOODCOTE 1B HARMER DELL WELWYN HERTS AL6 0BE	5,492	701p	508
TOTAL NUMBER OF SHARE ALLOTTED		5,492		



REGISTRAR OF COMPANIES
COMPANIES REGISTRATION OFFICE
CROWN WAY
MAINDY
CARDIFF
CF4 3UZ

ICI Group Headquarters

9 Millbank
London SW1P 3JF
Telephone 0171-834 4444
Telex 21324 ICI HQ G
Fax 0171-834 2042

Your ref	Our ref	Direct line	Tel ext	Date
	JOT	0171 798 5258		22 April 1996

Dear Sir

IMPERIAL CHEMICAL INDUSTRIES PLC
COMPANY NO: 218019

Please find enclosed Form 88(2) in respect of an allotment of 5,492 shares in the above Company on 18 April 1996.

I would be grateful if you would confirm receipt of this document by signing and returning the enclosed copy of this letter.

Yours faithfully

Jo Towers

Jo Towers (Mrs)
Registrar's Department

I confirm receipt of the above document:

SIGNATURE..... DATE

