

**Return of allotments of shares****88(2)**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)**This form replaces forms
PUC2, PUC3 and 88(2)**Please do not
write in this
marginTo the Registrar of Companies (address overleaf)
(see note 1)Please complete
legibly, preferably
in black type, or
bold black lettering

Company number

218019

Insert full name
of company**1. Name of company**

* IMPERIAL CHEMICAL INDUSTRIES PLC

Distinguish
between
ordinary
preference, etc.**2. This section must be completed for all allotments**

Description of shares †	ORDINARY		
A Number allotted	1,362		
B Nominal value of each	£ 1-00	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 6-34	£	£

Complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on 18 APRIL 1996] \$, or

(b) [from 19 to 19] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

**3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)**

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone
number and reference (if any):

For official use

Post room



Please do not
write in the
margin

**Please complete
legibly, preferably
in black type, or
bold block lettering**

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

11

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ

IMPERIAL CHEMICAL INDUSTRIES PLC

UK SHARES/SAVE SCHEME - ALLOTMENT COMMITTEE - 18 APRIL 1996

SUMMARY

1994 GRANT - OPTIONS @ 634p

LIST DATED 12.04.96 (PAGE 1 ONLY) = 1,362

1,362

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Option Price 634P.

HALIFAX BUILDING SOCIETY
ICI PLC

Details of 1994 Options Exercised on

START DATE	N.I. NUMBER	EMP NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	ROLLNO 95	PAYMENT 95	COST 95	RESIDUE 95	DATE EXER'D 95	SHARES EXERCISED
01/02/95	YP261801D	11854324	CINDEREY	MICHAEL BERNARD	MR	10 THE CRESCENT CARLTON-IN-CLEVELAND MIDDLESBROUGH CLEVELAND TS9 7BH	C/3978062-08	42.00	678.38	4.54	12/04/96	107
01/02/95	YZ158369A	12030317	MAY	MARTIN	MR	33 CAPESTHORNE RD CHRISTLETON CHESTER CH3 7GA	C/3978112-08	52.00	792.50	1.02	12/04/96	125
01/02/95	YZ508736C	11858494	MORRIS	GLYN	MR	'NETHERCOMBE' 34 HOWEY LANE FRODSHAM CHESHIRE WA6 6DE	C/3977012-06	94.00	1432.84	1.60	12/04/96	226
01/02/95	YS850271A	12020117	PICKERING	PHILIP	MR	KEPPLE WRAY 188 CHESTER ROAD HARTFORD NORTHWICH CHESHIRE CW8 1LG	C/3973167-08	29.00	437.46	5.08	12/04/96	69
01/02/95	YK748551B	11487925	RITSON	PETER	MR	12 SWISS PINE GARDENS FOXWOODS ST HELENS WA9 5UE	C/3976538-06	42.00	634.00	2.72	12/04/96	100
01/02/95	ZY919501A	11485493	SWINTON	PETER FRANCIS	DR	26 UNDERWOOD KILWINNING AYRSHIRE KA13 7HR	C/3979317-07	36.00	437.46	1.38	12/04/96	69
01/02/95	ZT300784D	11118938	WILLIAMS	BRIAN	MR	19 FAWCETT AVENUE STAINTON MIDDLESBROUGH TS8 9AR	C/3973288-07	122.00	1737.16	2.56	12/04/96	274
01/02/95	ZY116656D	12322148	WILLIAMS	GARRY	MR	10 LAXTON CLOSE OLVESTON BRISTOL BS12 3EB	C/4005316-05	163.00	2485.28	2.10	12/04/96	392
Total:												1362
Count:												8



REGISTRAR OF COMPANIES
COMPANIES REGISTRATION OFFICE
CROWN WAY
MAINDY
CARDIFF
CF4 3UZ

ICI Group Headquarters

9 Millbank
London SW1P 3JF
Telephone 0171-834 4444
Telex 21324 ICI HQ G
Fax 0171-834 2042

Your ref	Our ref	Direct line	Tel ext	Date
	JOT	0171 798 5258		22 April 1996

Dear Sir

IMPERIAL CHEMICAL INDUSTRIES PLC
COMPANY NO: 218019

Please find enclosed Form 88(2) in respect of an allotment of 1,362 shares in the above Company on 18 April 1996.

I would be grateful if you would confirm receipt of this document by signing and returning the enclosed copy of this letter.

Yours faithfully

Jo Towers (Mrs)
Registrar's Department

I confirm receipt of the above document:

SIGNATURE..... DATE..



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