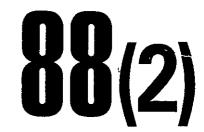


COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)



Please do not write in this nargin

To the Registrar of Companies (address overleaf) (see note 1)

2. This section must be completed for all allotments

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Please complete egibly, preferably n black type, or cold block lettering

insert full name of company

1. Name of company

onipa		, , , , ,	יטוווג	<u> </u>	
2	١	8	01	9	

	o er company				
*	IMPERIAL	CHEMICAL	INDUSTRIES	PLC	
					į

f distinguish between ordinary preference, etc.

Description of shares †	ORDINARY	ORDINARY	
A Number allotted	33,546	50,383	
B Nominal value of each	£1-00	£ 1-00	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 4-97	£6-07	£

3 complete (a) or (b) as appropriate

Dat	e(s) on which the shares were	allotted			
(a)	[on 21 MARCH	19 <u>96</u>	_] §, or		
(b)	[from	19	to	19] §
The give	names and addresses of the a en overleaf	allottees and	the number of sh	ares allotted to each s	hould be

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

Please use percentage.		
E Consideration for which the shares were allotted		

NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone number and reference (if any):

 4. Names and addresses of the allottees

The Registrar of Companies

Companies House

Crown Way

Cardiff

CF4 3UZ

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of	shares allotte	d
	Ordinary	Preference	Other
SEE LIST ATTACHED			
	<u> </u>		
	<u> </u>		
	<u> </u>		
	<u> </u>		
			-
. Total	83,920	1	

Where the space given on this form is inadequate,		‡ Insert
sheets should be used and the number of sheets a be indicated in the box opposite:	ttached should	Director, Secretary, Administrator,
SignedDesignation‡Si	ECRETARY Date 21 May 1996	Administrative Receiver or Receiver (Scotland) as appropriate
Companies registered in England and Wales or Wales should deliver this form to:-	Companies registered in Scotland should deliver this form to:-	
The Registrar of Companies	The Registrar of Companies	

Companies House

Edinburgh

EH2 3DJ

100-102 George Street

IMPERIAL CHEMICAL INDUSTRIES PLC

SENIOR STAFF SHARE OPTION SCHEMES

ALLOTMENT COMMITTEE - 21 MARCH 1996

SUMMARY

497p
S AT 4
NOIL
Ö

50,383

33,546

OPTIONS AT 607p

83,929

TOTAL NUMBER OF SHARES ALLOTTED

IMPERIAL CHEMICAL INDUSTRIES PLC

SENICR STAFF SHARE OPTIONS SCHEMES

ALLOTMENT COMMITTEE - 21 MARCH 1996

NAME	ADDRESS	NO.OF ORDINARY SHARES	OPTION PRICE	<u>CERTIFICATE</u> <u>NUMBER</u>
DR IAIN MACKAY MACFARLANE EMPLOYEE NO: 11819162	PINEHURŚT HOUSE WATERHOUSE LANE KINGSWOOD SURREY KT20 6HU	33,546	497p	
DENIS TOUGH WRIGHT ESQ EMPLOYEE NO: 11503521	WINTER HILL HOUSE WINTER HILL COOKHAM BERKS SL6 9TW	50,383	607p	546
TOTAL NUMBER OF SHARE ALLOTTED		83,929		