

# G

COMPANIES FORM No. 88(2)(Rev 1988)

## Return of allotments of shares

# 88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms  
PUC2, PUC3 and 88(2)

Please do not  
write in this  
margin

To the Registrar of Companies (address overleaf)  
(see note 1)

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

Company number

218019

1. Name of company

\* insert full name  
of company

\* IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

† distinguish  
between  
ordinary  
preference, etc.

| Description of shares †  | ORDINARY | ORDINARY | ORDINARY |
|--|----------|----------|----------|
| A Number allotted  | 28,440   | 26,443   | 38,352   |
| B Nominal value of each  | £1.00    | £1.00    | £1.00    |
| C Total amount (if any) paid or due and payable on each share (including premium if any) | £7.01    | £5.58    | £4.97    |

Date(s) on which the shares were allotted

(a) [on 3 AUGUST 19 95] \$, or

(b) [from 19 to 19] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given  
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up.  
Please use percentage.

E Consideration for which the  
shares were allotted

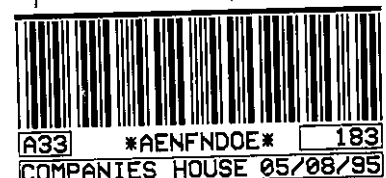
### NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone  
number and reference (if any):

For official use

Post room



#### 4. Names and addresses of the allottees

Please do not  
write in the  
margin

**Please complete legibly, preferably in black type, or bold block lettering**

| Names and Addresses | Number of shares allotted |            |       |
|---------------------|---------------------------|------------|-------|
|                     | Ordinary                  | Preference | Other |
| SEE LIST ATTACHED   |                           |            |       |
|                     |                           |            |       |
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|                     |                           |            |       |
|                     |                           |            |       |
| Total               | ON PAGE 4                 |            |       |

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Signed [Signature] Designation ASSISTANT SECRETARY Date 4/8/95

‡ Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Companies registered in England and Wales  
or Wales should deliver this form to:-

The Registrar of Companies  
Companies House  
Crown Way  
Cardiff  
CF4 3UZ

Companies registered in Scotland  
should deliver this form to:-

The Registrar of Companies  
Companies House  
100-102 George Street  
Edinburgh  
EH2 3DJ

## Return of allotments of shares

88(2)

2

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms  
PUC2, PUC3 and 88(2)Please do not  
write in this  
marginTo the Registrar of Companies (address overleaf)  
(see note 1)

Company number

218019

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

## 1. Name of company

\* insert full name  
of company

\* IMPERIAL CHEMICAL INDUSTRIES PLC

## 2. This section must be completed for all allotments

† distinguish  
between  
ordinary  
preference, etc.

| Description of shares †  | ORDINARY | ORDINARY | ORDINARY |
|--|----------|----------|----------|
| A Number allotted  | 13,615   | 16,865   | 80,459   |
| B Nominal value of each  | £ 1.00   | £ 1.00   | £ 1.00   |
| C Total amount (if any) paid or due and payable on each share (including premium if any) | £ 5.13   | £ 7.71   | £ 6.00   |

Date(s) on which the shares were allotted

(a) [on 3 AUGUST 19 95] \$, or

(b) [from 19 to 19] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

\$ complete  
(a) or (b) as  
appropriate3. If the allotment is wholly or partly other than for cash the following information must be given  
(see notes 2 & 3)D Extent to which each share is to be treated as paid up.  
Please use percentage.E Consideration for which the  
shares were allotted

## NOTES

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2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone  
number and reference (if any):

For official use

Post room

#### 4. Names and addresses of the allottees

Please do not  
write in the  
margin

[illegible]

**Please complete  
legibly, preferably  
in black type, or  
bold block lettering**

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Signed,

9

Designation#

ASSISTANT  
SECRETARY

Date\_\_\_\_\_

‡ Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

**Companies registered in England and Wales  
or Wales should deliver this form to:-**

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Companies House  
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Cardiff  
CF4 3UZ

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should deliver this form to:-

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EH2 3DJ

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COMPANIES FORM No. 88(2)(Rev 1988)

## Return of allotments of shares

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PUC2, PUC3 and 88(2)

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write in this  
margin

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(see note 1)

Please complete  
legibly, preferably  
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bold block lettering

Company number

218019

### 1. Name of company

\* insert full name  
of company

\* IMPERIAL CHEMICAL INDUSTRIES PLC

### 2. This section must be completed for all allotments

† distinguish  
between  
ordinary  
preference, etc.

| Description of shares †  | ORDINARY | ORDINARY | ORDINARY |
|--|----------|----------|----------|
| A Number allotted  | 34,029   | 30,015   | 38,416   |
| B Nominal value of each  | £ 1.00   | £ 1.00   | £ 1.00   |
| C Total amount (if any) paid or due and payable on each share (including premium if any) | £ 6.21   | £ 5.56   | £ 5.26   |

§ complete  
(a) or (b) as  
appropriate

Date(s) on which the shares were allotted

(a) [on 3 AUGUST 19 95] §, or

(b) [from 19 to 19] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

### 3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up.  
Please use percentage.

E Consideration for which the  
shares were allotted

### NOTES

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3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone  
number and reference (if any):

For official use

Post room

#### 4. Names and addresses of the allottees

Please do not  
write in the  
margin

[illegible]

**Please complete  
legibly, preferably  
in black type, or  
bold block lettering**

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Signed,

Q. 11

**Designation#**

ASSISTANT  
SECRETARY

Date 4/8/95

‡ Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
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(see note 1)

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legibly, preferably  
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**1. Name of company**

\* insert full name  
of company

\* IMPERIAL CHEMICAL INDUSTRIES PLC

**2. This section must be completed for all allotments**

† distinguish  
between  
ordinary  
preference, etc.

| Description of shares †  | ORDINARY | ORDINARY |   |
|--|----------|----------|---|
| A Number allotted  | 2,200    | 10,000   |   |
| B Nominal value of each  | £ 1.00   | £ 1.00   | £ |
| C Total amount (if any) paid or due and payable on each share (including premium if any) | £ 6.66   | £ 5.28   | £ |

Date(s) on which the shares were allotted

(a) [on 3 AUGUST 19 95] £, or

(b) [from \_\_\_\_\_ 19 \_\_\_\_\_ to \_\_\_\_\_ 19 \_\_\_\_\_] £

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

§ complete  
(a) or (b) as  
appropriate

**3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)**

|  |  |  |  |
|--|--|--|--|
| D Extent to which each share is to be treated as paid up. Please use percentage. |  |  |  |
| E Consideration for which the shares were allotted                               |  |  |  |
|  |  |  |  |
|  |  |  |  |

**NOTES**

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3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone  
number and reference (if any):

For official use

| Post room





IMPERIAL CHEMICAL INDUSTRIES PLC

SENIOR STAFF SHARE OPTIONS SCHEMES

ALLOTMENT COMMITTEE - 3 AUGUST 1995

SUMMARY OF PAGES 1 - 3

|                                 |         |
|---------------------------------|---------|
| OPTIONS AT 701p                 | 28,440  |
| OPTIONS AT 558p                 | 26,443  |
| OPTIONS AT 497p                 | 38,352  |
| OPTIONS AT 513p                 | 13,615  |
| OPTIONS AT 771p                 | 16,865  |
| OPTIONS AT 600p                 | 80,459  |
| OPTIONS AT 621p                 | 34,029  |
| OPTIONS AT 556p                 | 30,015  |
| OPTIONS AT 526p                 | 38,416  |
| OPTIONS AT 666p                 | 2,200   |
| OPTIONS AT 528p                 | 10,000  |
| TOTAL NUMBER OF SHARES ALLOTTED | -----   |
|                                 | 318,834 |
|                                 | =====   |

IMPERIAL CHEMICAL INDUSTRIES PLC

PAGE 1

SENIOR STAFF SHARE OPTION SCHEMES

ALLOTMENT COMMITTEE 3 AUGUST 1995

| <u>NAME</u>   | <u>ADDRESS</u>  | <u>NO.OF.ORDINARY<br/>SHARES</u>  | <u>OPTION<br/>PRICE</u>                                      | <u>CERTIFICATE<br/>NUMBER</u>                        |
|---|---|---|--|--|
| JOHN RAYMOND FINNEY ESQ<br><u>FOLIO: NEW ACCOUNT FOR THIS ADDRESS</u> | MOONRAKERS<br>STAMFORD DINGLEY<br>READING<br>BERKS<br>RG7 6LX                     | 2,942   | 701p   | 498  |
| ANTHONY PRYCE FOSTER ESQ<br><u>FOLIO: F064021</u>                     | THE STABLE HOUSE<br>PUDDINGTON LANE<br>PUDDINGTON<br>SOUTH WIRRAL<br>L64 5ST      | 26,443  | 558p   | 285  |
| SIR DENYS HARTLEY HENDERSON<br><u>FOLIO: H082959</u>                  | TREE TOPS<br>EGHAMS CLOSE<br>FORTY GREEN ROAD<br>BEACONSFIELD<br>BUCKS<br>HP9 1XN | 38,352<br>13,615<br>16,865<br>39,135<br>17,554<br>26,171<br>19,012<br>7,061 | 497p<br>513p<br>771p<br>600p<br>621p<br>556p<br>526p<br>701p | 101<br>123<br>140<br>175<br>251<br>296<br>392<br>487 |

Continued.....

IMPERIAL CHEMICAL INDUSTRIES PLC

PAGE 2

SENIOR STAFF SHARE OPTION SCHEMES

ALLOTMENT COMMITTEE 3 AUGUST 1995

| <u>NAME</u>  | <u>ADDRESS</u>  | <u>NO.OF.ORDINARY<br/>SHARES</u>                   | <u>OPTION<br/>PRICE</u>                      | <u>CERTIFICATE<br/>NUMBER</u>            |
|--|---|--|--|--|
| DR WILLIAM FERRARS MADDEN<br><u>FOLIO: NEW ACCOUNT</u>   | DEER LANE COTTAGE<br>BOLDRE LANE<br>LYMINGTON<br>HANTS<br>SO41 8PA        | 2,200  | 666p   | 596                                      |
| JAMES FORBES HENDERSON PARK ESQ<br><u>FOLIO: P093653</u> | 74 ST ALBANS ROAD<br>CODICOTE<br>HITCHIN<br>HERTS<br>SG4 8UU              | 24,324<br>15,822<br>653<br>3,844<br>6,664<br>2,942 | 600p<br>621p<br>621p<br>556p<br>526p<br>701p | 213<br>263<br>U263<br>U334<br>433<br>517 |
| HUGH RICHARD ROE ESQ<br><u>FOLIO: R078545</u>            | KELSALL HOUSE<br>BAGSHOT ROAD<br>SUNNINGHILL<br>ASCOT<br>BERKS<br>SL5 9JP | 17,000   | 600p   | 219                                      |

Continued.....

IMPERIAL CHEMICAL INDUSTRIES PLC

PAGE 3

SENIOR STAFF SHARE OPTION SCHEMES

ALLOTMENT COMMITTEE 3 AUGUST 1995

| <u>NAME</u>   | <u>ADDRESS</u>  | <u>NO. OF .ORDINARY<br/>SHARES</u> | <u>OPTION<br/>PRICE</u> | <u>CERTIFICATE<br/>NUMBER</u> |
|---|---|------------------------------------|-------------------------|-------------------------------|
| PAUL SCHINDLER ESQ<br><u>FOLIO: NEW ACCOUNT</u>     | ALLIED SIGNAL<br>P O BOX 1057<br>MORRISTOWN<br>NJ 07962-1057<br>USA | 15,495                             | 701p                    | 539                           |
| HERMAN MARCUS SCOPES ESQ                            | NELSON HOUSE<br>91 HIGH STREET<br>WARGRAVE<br>BERKSHIRE<br>RG10 8DD | 12,740                             | 526P                    | 441                           |
| GEOFFREY RICHARD WYNNE ESQ<br><u>FOLIO: W109526</u> | GREENHEYS<br>QUARRY ROAD EAST<br>HESWALL<br>WIRRAL<br>L60 6RB       | 10,000                             | 528p                    | 166                           |

-----  
TOTAL NUMBER OF SHARES ALLOTTED 318,834  
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