

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Please complete						Compa	ny number	
legibly, preferably in black type, or bold block lettering			٠.	٠.	٠,		218,019	
	1. Name of company	/						
* insert full name of company	*	IMPERIAL	CHEMICAL	INDUSTRIES	PLC			

preference, etc.

t distinguish

between ordinary

2. This section must be completed for all allotments ORDINARY ORDINARY Description of shares † 1,000 1,000 A Number allotted £ 1.00 £ 1.00

B Nominal value of each C Total amount (if any) paid or due and payable on each share (including premium if any) 4.97 f 6.81

§ complete (a) or (b) as appropriate

	s) on which the shares were allotted
Date	30 MAARCH 19 95 18 or
(a)	on191s, or
(b)	from 19 to 19
The	names and addresses of the allottees and the number of shares allotted to each should be
give	overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

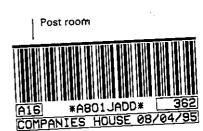
(see notes 2 & 3)					 		
D Extent to which each share is to Please use percentage.	be treated	as paic	ı up.		 ·,		
E Consideration for which the shares were allotted							<u> </u>
snares were anotted				·	 _ 	<u> </u>	
					 		· · · · · · · · · · · · · · · · · · ·
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NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone number and reference (if any):

For official use



4. Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of	shares allotte	d
	Ordinary	Preference	Other
SEE LIST ATTACHED			
	<u> </u>	 	
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Total	2,000		
	2/000		

	_,000		
			•
Where the space given on this form is inadequent sheets should be used and the number of sheet be indicated in the box opposite:	ate, continuation its attached should		‡ Insert Director,
I N/A			Secretary, Administrator, Administrative
SignedDesignation‡	SECRETARY		Receiver or Receiver (Scotland) as
Companies registered in England and Wales or Wales should deliver this form to:-	Companies re should delive	egistered in Scotland	appropriate

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ

The Registrar of Companies Companies House 100-102 George Street Edinburgh EH2 3DJ

IMPERIAL CHEMICAL INDUSTRIES PLC

SENIOR STAFF SHARE OPTIONS SCHEMES

ALLOTMENT COMMITTEE - 30 MARCH 1995

SUMMARY

1,000	1	2 =====================================
OPTIONS AT 681p	OPTIONS AT 497p	TOTAL NUMBER OF SHARES ALLOTTED

IMPERIAL CHEMICAL INDUSTRIES PLC

SENIOR STAFF SHARE OPTION SCHEMES

ALLOTMENT COMMITTEE 30 MARCH 1995

NAME	<u>ADDRESS</u>	NO.OF.ORDINARY SHARES	OPTION PRICE	CERTIFICATE NUMBER
DR JOHN MICHAEL CHARLTON FOLIO: C133404	5 BROOMFIELD RIDE OXSHOTT LEATHERHEAD SURREY KT22 OLR	1,000	681p	481
RICHARD MALCOLM THOMAS ESQ FOLIO: T039998	3 VALAN LEAS SHORTLANDS BROMLEY KENT BR2 OPE TOTAL NUMBER OF SHARES ALLOTTED	1,000	497p	118