

A**Annual return
of a company****363**

Pursuant to sections 363 and 364 of the Companies Act 1985

Please do not
write in
this margin**Note** The appropriate fee should accompany this form

To the Registrar of Companies

For official use

Company number

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218,019

Please complete
legibly, preferably
in black type, or
bold block lettering* Insert full name
of company

Annual return of (note 1)

* **IMPERIAL CHEMICAL INDUSTRIES PLC**

The information in this return is as at

15 MAY 19 90

†.(The date of this return note 1)

Address of registered office of the company

**IMPERIAL CHEMICAL HOUSE,
MILLBANK, LONDON**

Postcode

SW1P 3JFTotal amount of indebtedness of the company
in respect of mortgages and charges
(note 2).**£ NIL**If different from the
registered office, state
address where the register
of members or any register
of debenture holders or
any duplicate or part of any
register of debentures is
kept or may be inspected.

Register of members

IMPERIAL CHEMICAL INDUSTRIES PLC**P O BOX 251, WEXHAM ROAD, SLOUGH SL2 5DP**

Register of debenture holders

IMPERIAL CHEMICAL INDUSTRIES PLC**P O BOX 251, WEXHAM ROAD, SLOUGH SL2 5DP**

Particulars of the secretary

Name (notes 3 and 4) **DAVID JAMES ALLEN**

Previous name(s) (note 3)

Address (notes 4 and 5) **7 GATEWAYS, EPSOM ROAD, MERROW,
GUILDFORD, SURREY**

Postcode

GU1 2LF‡ only pages 1 and 2
need be completed
in the case of a
company without
share capital

We certify this return which comprises pages 1, 2, [3, 4, 5 and 6]‡ [plus 5 continuation sheets]

§ enter number of
continuation sheets
attached

Signed

A. W. Clements

Director, and

D. J. Allen

Secretary

Presentor's name address and
reference (if any):For official Use
General Section

8 JUN 1990

M

Post room

JUN 1990

Particulars of the director(s) of the company (notes 6 and 7)

Please do not write in this margin

Please complete legibly, preferably in black type, or bold blocklettering

* delete if inappropriate. Enter particulars of other directorships held or previously held. If this space is insufficient use a continuation sheet

Name (note 3)		Business Occupation
Previous name(s) (note 3)		Nationality
Address (note 5)		Date of birth (note 9)
	Postcode	
Other relevant past or present directorships* (note 8)		

Name (note 3)		Business Occupation
Previous name(s) (note 3)		Nationality
Address (note 5)		Date of birth (note 9)
	Postcode	
Other relevant past or present directorships* (note 8)		

Name (note 3)		Business Occupation
Previous name(s) (note 3)		Nationality
Address (note 5)		Date of birth (note 9)
	Postcode	
Other relevant past or present directorships* (note 8)		

Name (note 3)		Business Occupation
Previous name(s) (note 3)		Nationality
Address (note 5)		Date of birth (note 9)
	Postcode	
Other relevant past or present directorships* (note 8)		

Please do not
write in
this margin

£ 850,000,000

divided into:-

	Number of shares	Class	Nominal value of each share
1	701,678,561	ORDINARY	£ 1.00p
2	148,321,439	UNCLASSIFIED	£ 1.00p
3			£

**Please complete
legibly, preferably
in black type, or
bold block lettering**

Number	Class
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1.Number of shares of each class taken up to the date of this return.

1	701,678,561	ORD. SHARES
2		
3		

2. Number of shares of each class issued subject to payment wholly in cash

1	264,959,362.25	ORD. SHARES
2		
3		

3. Number of shares of each class issued as fully paid up for consideration other than cash

1	436,719,198.75	ORD. SHARES
2		
3		

4. Number of shares of each class issued as partly paid up for a consideration other than cash and extent to which each such share is so paid up

	Amount per share		
1	£ -	NIL	-
2	£ -	-	-
3	£ -	-	-

5. Number of shares (if any) of each class issued at a discount

1	NIL	-
2	-	-
3	-	-

Continued on page 4

LIST OF PAST

Folio in register ledger containing particulars	Names and Addresses
SEE ATTACHED LIST	

Summary of share capital and debentures continued

Amount

Number

Class

Please do not
write in
this margin

6 Amount of discount on the issue of shares which has not been written off at the date of this return

7 Amount per share called up on number of shares of each class

**Please complete
legibly, preferably
black type, or
bold block lettering**

8 Total amount of calls received (note 10)

9 Total amount (if any) agreed to be considered as paid on number of shares of each class issued as fully paid up for a consideration other than cash

10 Total amount (if any) agreed to be considered as paid on number of shares of each class issued as partly paid up for a consideration other than cash

11 Total amount of calls unpaid

12 Total amount of sums (if any) paid by way of commission in respect of any shares or debentures

13 Total amount of the sums (if any) allowed by way of discount for any debentures since the date of the last return

14 Total number of shares of each class forfeited

15 Total amount paid (if any) on shares forfeited

15 Total amount of shares for which share warrants to bearer are outstanding

17 Total amount of share warrants to bearer issued and surrendered respectively since the date of the last return	ISSUED SURRENDERED
1,000,000	1,000,000

18 Number of shares comprised in each share warrant to bearer, specifying in the case of warrants of different kinds, particulars of each kind

£ NIL		
£ 1.00p	-	ORD. SHARES
£ -	-	-
£ -	-	-
£264,959,362.25		
£436,719,198.75	436,719,198.75	ORD. SHARES
£ -	-	-
£ -	-	-
£ NIL	-	-
£ -	-	-
£ -	-	-
£ NIL		
£ NIL		
£ NIL		
	29	ORD. SHARES
	(FORMERLY 27 ORD. & 8	DEFERRED
£ 2.50		
£ NIL		
£ NIL		
£ NIL		
	-	-
	NIL	-

AND PRESENT MEMBERS (notes 11 and 12)

[illegible]

<u>NAME</u>	<u>ANY FORMER CHRISTIAN NAME OR NAMES AND SURNAMES</u>	<u>NATIONALITY</u>	<u>USUAL RESIDENTIAL ADDRESS</u>	<u>BUSINESS OCCUPATION & PARTICULARS OF OTHER DIRECTORSHIPS</u>	<u>DATE OF BIRTH</u>
JAMES DAVID FRANCIS BARNES	N/A	BRITISH	FIPPS COTTAGE WITHERIDGE HILL HENLEY ON THAMES OXFORDSHIRE	THORN EMI plc BRITISH AND COMMONWEALTH HOLDINGS PLC	04.03.36
ALAN WILLIAM CLEMENTS	N/A	BRITISH	WILDBRIAR, 41 SHIRLEY HILLS ROAD, CROYDON, SURREY, CR0 7HQ	TRAFALGAR HOUSE PLC UNITARY TAX CAMPAIGN LTD CABLE AND WIRELESS PLC S.E.P.S. TRUSTEES LTD GUINNESS MAHON HOLDINGS plc	12.12.28
DR PETER DOYLE	N/A	BRITISH	TWIN OAKES CRAWLEY DRIVE CAMBERLEY SURREY GU15 2AA		06.09.38
RONALD CLAUD HAMPEL	N/A	BRITISH	THE ORCHARD, LODSWORTH COMMON, PETWORTH, SUSSEX.	POWELL DUFFRYN plc COMMERCIAL UNION ASSURANCE COMPANY plc BRITISH AEROSPACE PLC	31.05.32
CHRISTOPHER HAMPSON	N/A	CANADIAN	77 KENSINGTON COURT, LONDON W8 5DT	COSTAIN GROUP PLC HAWKER SIDDELEY GROUP PLC	06.09.31
SIR DENYS HARTLEY HENDERSON	N/A	BRITISH	TREE TOPS, EGHAMS CLOSE, FORTY GREEN ROAD, BEACONSFIELD, BUCKS, HP9 1XN	DALGETY PLC BARCLAYS BANK PLC BARCLAYS PLC RTZ CORPORATION PLC	11.10.32
THOMAS OLIVER HUTCHISON	N/A	BRITISH	SHELLEY'S COTTAGE, DANE END, NR. WARE, HERTS	PHILLIPS IMPERIAL PETROLEUM LTD BANK OF SCOTLAND CADBURY SCHWEPPE plc ENTERPRISE OIL plc	03.01.31

NAME	ANY FORMER CHRISTIAN NAME OR NAMES AND SURNAMES	NATIONALITY	USUAL RESIDENTIAL ADDRESS	BUSINESS OCCUPATION & PARTICULARS OF OTHER DIRECTORSHIPS	DATE OF BIRTH
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SIR ALEXANDER ANTHONY JARRATT	N/A	BRITISH	BARN MEAD, FRYERNING, NR INGATESTONE, ESSEX	REED INTERNATIONAL PLC REED OIL EXPLORATIONS LIMITED REED OVERSEAS CORPORATION LIMITED BOWATER REED NEW ZEALAND LIMITED MEPC-REED PROPERTIES LIMITED ASSOCIATED TELEVISION CORPORATION LTD GOODYEAR TYRE & RUBBER COMPANY (GREAT BRITAIN) LTD UNITED KINGDOM SOUTH AFRICA TRADE ASSOCIATION LTD REED PENSION TRUST (NO 2) LIMITED MIDLAND BANK plc SMITH INDUSTRIES plc (CHAIRMAN) PRUDENTIAL CORPORATION PLC	19.01.24
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WALTHER GOTTLIEB LOUIS LEISLER KIEP	N/A	GERMAN & BRITISH	PHILOSOPHENWEG 9A, 6242 KRONBERG WEST GERMANY	NONE	05.01.26
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SIR PATRICK MICHAEL MEANEY	N/A	BRITISH	HAREFIELD HOUSE, SANDRIDGE, HERTFORDSHIRE, AL4 9EG	MIDLAND BANK plc THE RANK ORGANISATION plc (CHAIRMAN) A KERSHAW & SONS plc THE BANKERS CLEARING HOUSE LTD METROPOLITAN AND COUNTRY RACECOURSE MANAGEMENT HOLDINGS LTD RACECOURSE TECHNICAL SERVICES LTD MEPC plc	06.05.25
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LORD HENRY CHILVER	N/A	BRITISH	2 HAMPSTEAD SQUARE LONDON NW3 1AB	ENGLISH CHINA CLAYS P.L.C (CHAIRMAN) BASE INTERNATIONAL HOLDINGS PLC PORTON INTERNATIONAL plc BEALE INTERNATIONAL TECHNOLOGY LTD LING DYNAMIC SYSTEMS LTD LAWREN LTD POWELL DUFFRYN plc T R TECHNOLOGY INVESTMENT TRUST plc CRANFIELD RESEARCH AND DEVELOPMENT LTD HILL SAMUEL GROUP plc BASE INTERNATIONAL LTD BRITTOIL plc	30.10.26
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IMPERIAL CHEMICAL INDUSTRIES PLC

<u>NAME</u>	<u>ANY FORMER CHRISTIAN NAME OR NAMES AND SURNAMES</u>	<u>NATIONALITY</u>	<u>USUAL RESIDENTIAL ADDRESS</u>	<u>BUSINESS OCCUPATION & PARTICULARS OF OTHER DIRECTORSHIPS</u>	<u>DATE OF BIRTH</u>
SIR CHRISTOPHER JEREMY MORSE	N/A	BRITISH	102A DRAYTON GARDENS, LONDON, SW10 9RJ	LLOYDS BANK Plc (CHAIRMAN) LLOYDS BANK UK MANAGEMENT LTD LLOYDS BANK INTERNATIONAL LTD LLOYDS BANK (LABCO) LTD ALEXANDERS DISCOUNT plc LEGAL & GENERAL GROUP PLC CITY ARTS TRUST LTD	10.12.28
SHOICHI SABA	N/A	JAPANESE	26-38 KINUTA 8-CHOME SETAGAYA-KU, TOKYO 157 JAPAN	NONE	28.02.19
PAUL A VOLCKER	N/A	AMERICAN	151 EAST 79th STREET NEW YORK NY 10021 U.S.A.		05.09.27
FRANK WHITELEY	N/A	BRITISH	"THISTLEDENE" INGLEBY ARNCLIFFE NR NORTHALLERTON, N.YORKS DL6 3ND		01.11.30
THOMAS HUNT WYMAN	N/A	AMERICAN	ONE BEEKMAN PLACE NEW YORK NEW YORK 10022 U.S.A.	UNITED BISCUITS (HOLDINGS) plc S G WARBURG GROUP plc	30.11.29

Imperial Chemical Industries PLC
 SHAREHOLDINGS IN COMPANIES OTHER THAN SUBSIDIARIES
 (Companies Act 1985 - S231; Schedule 5 Part II)
 As at 31st December 1989

4-Jun-1990
 Page 1

	Class of Capital	Proportion Held %
Full name : ARABIAN POLYOL COMPANY LIMITED		
Country of Incorporation : SAUDI ARABIA		
Country of Registration		
UK Companies only) : N/A		
Held By		
Imperial Chemical Industries PLC	ORDINARY	40
Full name : ARDROSSAN SALTCOATS STEVENSTON ENTERPRISE PROPERTIES LIMITED		
Country of Incorporation : UNITED KINGDOM		
Country of Registration		
UK Companies only) : ENGLAND SCOTLAND		
Held By		
Imperial Chemical Industries PLC	ORDINARY	33
Full name : ATIC INDUSTRIES LIMITED		
Country of Incorporation : INDIA		
Country of Registration		
UK Companies only) : N/A		
Held By		
Imperial Chemical Industries PLC	ORDINARY	50

Imperial Chemical Industries PLC
 SHAREHOLDINGS IN COMPANIES OTHER THAN SUBSIDIARIES
 (Companies Act 1985 - S231; Schedule 5 Part II)
 As at 31st December 1989

4-Jun-1990
 Page 2

	Class of Capital	Proportion Held %
Full name : BESSEMER ROAD MANAGEMENT CO LTD		
Country of Incorporation : UNITED KINGDOM		
Country of Registration		
UK Companies only) : ENGLAND		
Held By		
Imperial Chemical Industries PLC	ORDINARY	50
Full name : BORIPOL		
Country of Incorporation : YUGOSLAVIA		
Country of Registration		
UK Companies only) : N/A		
Held By		
Imperial Chemical Industries PLC	PARTICIPATION INTEREST	25
Full name : COMMERCIAL FREEZE DRYING CO. LTD		
Country of Incorporation : UNITED KINGDOM		
Country of Registration		
UK Companies only) : ENGLAND		
Held By		
Imperial Chemical Industries PLC	ORDINARY	20
Full name : COVENANT INDUSTRIES LIMITED		
Country of Incorporation : UNITED KINGDOM		
Country of Registration		
UK Companies only) : ENGLAND		
Held By		
Imperial Chemical Industries PLC	ORDINARY A	50

Imperial Chemical Industries PLC
 SHAREHOLDINGS IN COMPANIES OTHER THAN SUBSIDIARIES
 (Companies Act 1985 - S231; Schedule 5 Part II)
 As at 31st December 1989

4-Jun-1990
 Page 3

	Class of Capital	Proportion Held %
Full name : COVILINK LIMITED		
Country of Incorporation :	UNITED KINGDOM	
Country of Registration (UK Companies only) :	ENGLAND	
Held By		
Imperial Chemical Industries PLC	ORDINARY A	50
Full name : ENTERPRISE OIL PLC		
Country of Incorporation :	UNITED KINGDOM	
Country of Registration (UK Companies only) :	ENGLAND	
Held By		
Imperial Chemical Industries PLC	ORDINARY	25
Full name : FINICISA-FIBRAS SINTETICAS SARL		
Country of Incorporation :	PORTUGAL	
Country of Registration (UK Companies only) :	N/A	
Held By		
Imperial Chemical Industries PLC	ORDINARY	50
Full name : ICI-ZELTIA S.A.		
Country of Incorporation :	SPAIN	
Country of Registration (UK Companies only) :	N/A	
Held By		
Imperial Chemical Industries PLC	ORDINARY	50

Imperial Chemical Industries PLC
 SHAREHOLDINGS IN COMPANIES OTHER THAN SUBSIDIARIES
 (Companies Act 1985 - S231; Schedule 5 Part II)
 As at 31st December 1989

4-Jun-1990
 Page 4

	Class of Capital	Proportion Held %
Full name : IDAC AUTOMOBILLACKE VERWALTUNGSGMBH		
Country of Incorporation : GERMANY		
Country of Registration		
(UK Companies only) : N/A		
Held By		
Imperial Chemical Industries PLC	ORDINARY	50
Full name : IDAC UK LIMITED		
Country of Incorporation : UNITED KINGDOM		
Country of Registration		
(UK Companies only) : ENGLAND		
Held By		
Imperial Chemical Industries PLC	'B' SHARES	100

	Class of Capital	Proportion Held %
Full name :	LABORATORIOS WELLCOME - ICI LIMITADA	
Country of Incorporation :	BRAZIL	
Country of Registration		
UK Companies only) :	N/A	

Held By

Imperial Chemical Industries PLC	QUOTAS	50
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Full name : LAURENCE JAMES ELECTRICAL LTD
 Country of Incorporation : UNITED KINGDOM
 Country of Registration
 UK Companies only) : ENGLAND

Held By

Imperial Chemical Industries PLC	ORDINARY	40
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Full name : MARAVAL LIMITED
 Country of Incorporation : UNITED KINGDOM
 Country of Registration
 (UK Companies only) : ENGLAND

Held By

Imperial Chemical Industries PLC	ORDINARY	50
	6% CUMULATIVE REDEEMABLE PREFERENCE	

Full name : NIPPON POLYURETHANE INDUSTRY CO LTD
 Country of Incorporation : JAPAN
 Country of Registration
 (UK Companies only) : N/A

Held By

Imperial Chemical Industries PLC	ORDINARY	25
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Full name: MIDDLESBROUGH FOOTBALL AND ATHLETIC COMPANY (1986) LTD
 Country of Incorporation : UNITED KINGDOM
 Country of Registration : ENGLAND.

Held by

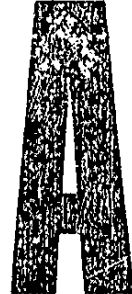
Imperial Chemical Industries PLC	ORDINARY	25
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Imperial Chemical Industries PLC
 SHAREHOLDINGS IN COMPANIES OTHER THAN SUBSIDIARIES
 (Companies Act 1985 - S231; Schedule 5 Part II)
 As at 31st December 1989

4-Jun-1990
 Page 6

	Class of Capital	Proportion Held %
Full name : PT NUSANTARA CATINDO		
Country of Incorporation :	INDONESIA	
Country of Registration	N/A	
Held By		
Imperial Chemical Industries PLC	ORDINARY	48
Full name : TEIJIN AGROCHEMICALS LTD		
Country of Incorporation :	JAPAN	
Country of Registration		
UK Companies only) :	N/A	
Held By		
Imperial Chemical Industries PLC	ORDINARY	50

FORM ML8



BULK LIST OF SHAREHOLDERS OR MEMBERS

A bulk list (over 10 pages) for the company named below has been lodged but does not appear on this Annual Return microfiche.

If you wish to search the list, please enquire at the Search Control Counter.

Company Number 218019

Company Name IMPERIAL CHEMICAL
INDUSTRIES PLC

Made-up-date 15-5-90

