

G

COMPANIES FORM No. 122

122

**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares**

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number

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218,019

Name of company

* IMPERIAL CHEMICAL INDUSTRIES PLC

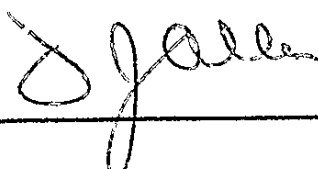
* insert full name
of company

gives notice that:

£677,043,827 ORDINARY STOCK WAS RE-CONVERTED INTO
677,043,827 ORDINARY SHARES OF £1 EACH ON 29 APRIL 1988.

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation‡

SECRETARY

Date

24/11/88

Presentor's name address and
reference (if any):

For official Use
General Section

Post room

