

SH01

Return of allotment of shares

 IRIS Laserform

You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by subscribe
on formation of the company or
for an allotment of a new class of
shares by an unlimited company

TUESDAY



A21 *A3DMFPYA* #85
05/08/2014
COMPANIES HOUSE
A09 *A3CEY8AW* #194
18/07/2014
COMPANIES HOUSE

1

Company details

Company number 0 8 1 3 6 6 8 0

Company name in full Admedo Limited

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2

Allotment dates ①

From Date 3 0 0 6 2 0 1 4
To Date

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

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Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
See continuation pages					

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return

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Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
See continuation pages				£
				£
				£
				£
Totals				£

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Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency

Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

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Statement of capital (Totals)

	Please give the total number of shares and total aggregate nominal value of issued share capital
Total number of shares	11501
Total aggregate nominal value ④	£11 501

④ Total aggregate nominal value
Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc

① Including both the nominal value and any share premium.

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

Continuation Pages

Please use a Statement of Capital continuation page if necessary

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Return of allotment of shares



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name James Webb

Company name TLT LLP

Address One Redcliff Street

Post town Bristol

County/Region

Postcode B S 1 6 T P

Country

DX 7815 Bristol

Telephone 0117 917 7777



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

Shares allotted

2 Currency
If currency details are not completed we will assume currency is in pound sterling

CHFP025 Laserform International 2/11

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Return of allotment of shares

Statement of capital

Please complete the table below to show any class of shares held in other currencies Please complete a separate table for each currency

Currency	£Sterling			
Class of shares (E.g Ordinary/preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary	0 001	0 00	4557	4 557
Ordinary	62 60	0 00	320	0 32
Ordinary	112 87	0 00	3188	3 188
Ordinary	339 895	0 00	412	0 412
Series A convertible ordinary	424 868	0 00	553	0 553
Series A convertible preference	424 868	0 00	1883	1.883
Series A convertible preference	389 895	0 00	588	0 588
Totals			11501	11 501

- ① Including both the nominal value and any share premium
- ② Total number of issued shares in this class
- ③ E.g Number of shares issued multiplied by nominal value of each share

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Return of allotment of shares

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Ordinary	
Prescribed particulars	<p>(A) One vote per share (B) Right to participate pari passu in dividend distributions (C) On a return of capital on liquidation or otherwise the surplus assets of the Company remaining after payment of its liabilities shall be applied i) first, in paying to the Series A Convertible Preference shareholders an amount equal to the higher of (1) the Acquisition Amount (meaning, in relation to the holders of any Shares, the amount subscribed or deemed to have been subscribed (including any premium) for such Shares) of the Series A Convertible Preference Shares, and (2) the amount which would be payable to the holders of the Series A Convertible Preference Shares if the Ordinary Shares, the Series A Convertible Preference Shares and the Series A Convertible Ordinary Shares represented a single class of shares, and ii) secondly, the balance of the surplus assets (if any) shall be distributed among the holders of the Ordinary Shares and the Series A Convertible Ordinary Shares pro rata (as if those shares constituted one and the same class) to the number of shares held by them respectively On an exit, the proceeds of sale shall be distributed in the following order of priority (a) first in paying to the holders of the Series A Convertible Preference Shares and the Series A Convertible Ordinary Shares an amount equal to the higher of (i) the Acquisition Amount of the relevant Series A Convertible Preference Shares and Series A Convertible Ordinary Shares pro rata (as if those constituted one and the same class) to the number of shares held, and (ii) the amount which would be payable to the holders of the Series A Convertible Preference Shares and Series A Convertible Ordinary Shares if the surplus assets were distributed among all shareholders as if the Ordinary Shares, the Series A Convertible Preference Shares and the Series A Convertible Ordinary Shares represented a single class of shares, and (b) next, the balance of the surplus assets (if any) shall be distributed among the holders of the Ordinary Shares pro rata (as if those shares constituted one and the same class) to the number of shares held</p> <p>(D) Not redeemable</p>	

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Series A Convertible Ordinary	
Prescribed particulars	<p>(A) One vote per share (B) Right to participate pari passu in dividend distributions (C) On a return of capital on liquidation or otherwise the surplus assets of the Company remaining after payment of its liabilities shall be applied i) first, in paying to the Series A Convertible Preference shareholders an amount equal to the higher of (1) the Acquisition Amount (meaning, in relation to the holders of any Shares, the amount subscribed or deemed to have been subscribed (including any premium) for such Shares) of the Series A Convertible Preference Shares, and (2) the amount which would be payable to the holders of the Series A Convertible Preference Shares if the Ordinary Shares, the Series A Convertible Preference Shares and the Series A Convertible Ordinary Shares represented a single class of shares, and ii) secondly, the balance of the surplus assets (if any) shall be distributed among the holders of the Ordinary Shares and the Series A Convertible Ordinary Shares pro rata (as if those shares constituted one and the same class) to the number of shares held by them respectively On an exit, the proceeds of sale shall be distributed in the following order of priority (a) first in paying to the holders of the Series A Convertible Preference Shares and the Series A Convertible Ordinary Shares an amount equal to the higher of (i) the Acquisition Amount of the relevant Series A Convertible Preference Shares and Series A Convertible Ordinary Shares pro rata (as if those constituted one and the same class) to the number of shares held, and (ii) the amount which would be payable to the holders of the Series A Convertible Preference Shares and Series A Convertible Ordinary Shares if the surplus assets were distributed among all shareholders as if the Ordinary Shares, the Series A Convertible Preference Shares and the Series A Convertible Ordinary Shares represented a single class of shares, and (b) next, the balance of the surplus assets (if any) shall be distributed among the holders of the Ordinary Shares pro rata (as if those shares constituted one and the same class) to the number of shares held</p> <p>(D) Not redeemable</p>	

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Series A Convertible Preference	
Prescribed particulars	<p>(A) One vote per share (B) Right to participate pari passu in dividend distributions (C) On a return of capital on liquidation or otherwise the surplus assets of the Company remaining after payment of its liabilities shall be applied i) first, in paying to the Series A Convertible Preference shareholders an amount equal to the higher of (1) the Acquisition Amount (meaning, in relation to the holders of any Shares, the amount subscribed or deemed to have been subscribed (including any premium) for such Shares) of the Series A Convertible Preference Shares, and (2) the amount which would be payable to the holders of the Series A Convertible Preference Shares if the Ordinary Shares, the Series A Convertible Preference Shares and the Series A Convertible Ordinary Shares represented a single class of shares, and ii) secondly, the balance of the surplus assets (if any) shall be distributed among the holders of the Ordinary Shares and the Series A Convertible Ordinary Shares pro rata (as if those shares constituted one and the same class) to the number of shares held by them respectively On an exit, the proceeds of sale shall be distributed in the following order of priority (a) first in paying to the holders of the Series A Convertible Preference Shares and the Series A Convertible Ordinary Shares an amount equal to the higher of (i) the Acquisition Amount of the relevant Series A Convertible Preference Shares and Series A Convertible Ordinary Shares pro rata (as if those constituted one and the same class) to the number of shares held, and (ii) the amount which would be payable to the holders of the Series A Convertible Preference Shares and Series A Convertible Ordinary Shares if the surplus assets were distributed among all shareholders as if the Ordinary Shares, the Series A Convertible Preference Shares and the Series A Convertible Ordinary Shares represented a single class of shares, and (b) next, the balance of the surplus assets (if any) shall be distributed among the holders of the Ordinary Shares pro rata (as if those shares constituted one and the same class) to the number of shares held</p> <p>(D) Not redeemable</p>	

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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share

Ordinary

Prescribed particulars

See continuation pages

1

Class of share

Series A Convertible Preference

Prescribed particulars

See continuation pages

1

Class of share

Series A Convertible Ordinary

Prescribed particulars

See continuation pages

1

1 Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

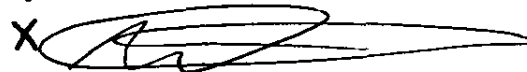
8

Signature

I am signing this form on behalf of the company

Signature

Signature

X  X

This form may be signed by
Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver,
Receiver, Receiver manager, CIC manager

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006