

G

COMPANIES FORM No. 169

Return by a company purchasing its own shares



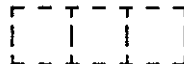
169

Pursuant to section 169 of the Companies Act 1985

Please do not
write in
this margin

To the Registrar of Companies

For official use Company number



57410

Please complete
legibly, preferably
in black type, or
bold block lettering

Name of company

* insert full name
of company

* BTR plc

Note

This return must be
delivered to the
Registrar within a
period of 28 days
beginning with the
first date on which
shares to which it
relates were
delivered to the
company

Shares were purchased by the company under section 162 of the above Act as follows:

Class of shares	Ordinary		
Number of shares purchased	1,362,276		
Nominal value of each share	30 10/13p		
Date(s) on which the shares were delivered to the company	13/10/98		
Maximum prices paid \$ for each share	£1.010008		
Minimum prices paid \$ for each share			

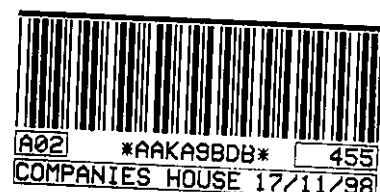
§ A private company
is not required to
give this
informationThe aggregate amount paid by the company for the shares
to which this return relates was:

£1,375,909.66

Stamp duty payable pursuant to section 66 of the Finance Act
1986 on the aggregate amount at 50p per £100 or part of £100 £6,880.00† Insert Director,
Secretary,
Receiver,
Administrator,
Administrative
Receiver or
Receiver (Scotland)
as appropriateSigned *Ryan*

Designation†

Date 16/11/98

Presentor's name address and
reference (if any):For official Use
General Section**OYEZ**

The Solicitors' Law Stationery Society Ltd, Oyez House, 7 Spa Road, London SE16 3QQ

1987 Edition 6.94 F27409

Companies G169

5018022
