

G

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Please do not
write in this
margin

NO. 384

To the Registrar of Companies (**address overleaf**)
(see note 1)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

57410

* Insert full name
of company

1. Name of company

| |
|-----------|
| * BTR PLC |
|-----------|

† Distinguish
between
ordinary,
preference, etc.

2. This section must be completed for all allotments

| Description of share† | ORDINARY | | |
|--|----------|---|---|
| A Number allotted | 5000 | | |
| B Nominal value of each | £ 0.25 | £ | £ |
| C Total amount (if any) paid or due and payable on each share (including premium if any) | £ 2.3160 | £ | £ |

§ Complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on 19th January 19 96]§, or

(b) [from 19 to 19]§

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

| | | | |
|---|--|--|--|
| D Extent to which each share is to be treated as paid up. Please use percentage. | | | |
| E Consideration for which the shares were allotted. | | | |
| | | | |
| | | | |

Notes

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name, address,
telephone number and reference
(if any):

BARCLAYS REGISTRARS
31 BECKENHAM ROAD
BECKENHAM KENT
BR3 4TU

For official use

Post room



**Please complete
legibly, preferably
in black type, or
bold block
lettering**

Companies G88(2) (Revised 1988)