



00363398



COMPANIES FORM No. 98 (3)

CR 26

**Particulars of a contract
relating to shares allotted
as fully or partly paid up
otherwise than in cash**

98(3)DEPARTMENT OF ENTERPRISE
TRADE AND INVESTMENT

04 JUL 2007

POST RECEIVED
COMPANIES REGISTRY

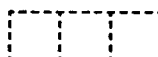
Pursuant to Article 98(3)(a) of the Companies (Northern Ireland) Order 1986.

Please do not
write in
this margin**Note: This form is only for use when the contract
has not been reduced to writing**Please complete
legibly, preferably
in black type, or
bold block
lettering

To the Registrar of Companies

For official use

Company number



NI 5066

Name of company

* Insert full name
of company

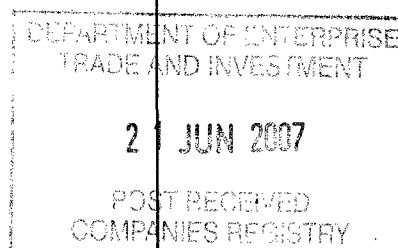
* JAMES G. McALORUM LIMITED

gives the following particulars of a contract which has not been reduced to writing

1	The number of shares allotted as fully or partly paid up otherwise than in cash	2,600,000
2	The nominal value of each such share	£1.00
3a	The amount of such nominal value to be considered as paid up on each share otherwise than in cash	£1.00
b	The value of each share allotted i.e. the nominal value and any premium	£1.00
c	The amount to be considered as paid up in respect of b	£1.00
4	If the consideration for the allotment of such shares is services, or any consideration other than that mentioned below in 8, state the nature and amount of such consideration, and the number of shares allotted	

Presentor's name, address, and
reference (if any):Mills Selig
21 Arthur Street
BELFAST
BT1 4GA
Ref - KW/EC/M501.3For official use
Public Office

Document Checking Section



Please do not write in this margin

5	If the allotment is a bonus issue, state the amount of reserves capitalised in respect of this issue	£	
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6	If the allotment is made in consideration of the release of a dept., e.g., a director's loan account, state the amount released	£	
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7	If the allotment is made in connection with the conversion of loan stock, state the amount of stock converted in respect of this issue	£	
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8	If the allotment is made in satisfaction or part satisfaction of the purchase price of property, give below:		
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a brief description of property:

THE LAND BOTH REGISTERED AND UNREGISTERED AT THE DELL, GRANSHA ROAD, BANGOR DESCRIBED IN A LEASE DATED 12 FEBRUARY 1961 AND MADE BETWEEN BALLYHOLME PROPERTY LIMITED (1) AND JAMES G. McALORUM AND MARGARET McALORUM (2) AND AS VARIED IN THE DEED OF VARIATION DATED 28 NOVEMBER 1985 AND MADE BETWEEN JAMES GERARD McALORUM (THE LEGATEE) OF THE FIRST PART AND JOHN JOSEPH McALORUM (THE PERSONAL REPRESENTATIVE) OF THE SECOND PART AND JOHN JOSEPH McALORUM AND RICHARD EUGENE McALORUM AND NICHOLAS McALORUM (THE BENEFICIARIES) OF THE THIRD PART AND ALSO CONTAINED IN LAND CERTIFICATES 34587 COUNTY DOWN AND DN 146803L COUNTY DOWN.

b full particulars of the manner in which the purchase price is to be satisfied

Amount of consideration payable in cash or bills

Amount of consideration payable in debentures, etc .

Amount of consideration payable in shares

2,600,000

Liabilities of the vendor assumed by the purchaser:

Amounts due on mortgages of freeholds and/or leaseholds including interest to date of sale

Hire purchase etc. debts in respect of goods acquired

Other liabilities of the vendor,

Any other consideration

TOTAL

2,600,000

p

Please do not
write in
this margin

* Where such
properties are
sold subject to
mortgage, the
gross value
should be
shown

9 Give full particulars in the form of the following table, of the property which is the subject of the sale, showing in detail how the total purchase price is apportioned between the respective heads:

Legal estates in freehold property and fixed plant and machinery and other fixtures thereon*	
Legal estates in leasehold property*	
Fixed plant and machinery on leasehold property (including tenants', trade and other fixtures)	
Equitable interests in freehold or leasehold property* ..	
Loose plant and machinery, stock-in-trade and other chattels (plant and machinery should not be included under this head unless it was in actual state of severance on the date of the sale)	
Goods, wares and merchandise subject to hire purchase or other agreements (written down value)	
Goodwill and benefit of contracts	
Patents, designs, trademarks, licences, copyrights, etc.	
Book and other debts	
Cash in hand and at bank on current account, bills, notes, etc.	
Cash on deposit at bank or elsewhere	
Shares, debentures and other investments	
Other property	

TOTAL

= delete as
appropriate

JSM: A
Signed 

[Director][~~Secretary~~] = Date 4 May 2007

Space for any appropriate certificate pursuant to section 7, Finance Act (Northern Ireland) 1958, as amended by section 4, Finance Act (Northern Ireland) 1963, and section 49 and para 14, Schedule 11, Finance Act 1974.

If such a certificate is given, this form must be signed below the certificate by the persons to whom the shares have been allotted, as well as by an officer of the Company.

Signed

Date

Signed

Date