



Companies House

— for the record —

SH01 (ef)

Return of Allotment of Shares



XDLRNIYP

Company Name: **GEOTHERMAL INTERNATIONAL LIMITED**

Company Number: **05397984**

Received for filing in Electronic Format on the: **07/04/2010**

Shares Allotted (including bonus shares)

<i>Date or period during which shares are allocated</i>	<i>From</i> 16/11/2009	<i>To</i> 16/11/2009
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Class of shares	D ORDINARY	<i>Number allotted</i>	5851
		<i>Nominal value of each share</i>	.125
<i>Currency</i>	GBP	<i>Amount paid</i>	350
		<i>Amount unpaid</i>	0

*Non-cash
consideration* **CONVERSION OF UNSECURED LOAN NOTES**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	A ORDINARY	<i>Number allotted</i>	142000
		<i>Aggregate nominal value</i>	17750
<i>Currency</i>	GBP	<i>Amount paid per share</i>	.125
		<i>Amount unpaid per share</i>	0
<i>Prescribed particulars</i>	FULL VOTING RIGHTS PARI PASSU WITH ORD B & ORD C SHARES		

Class of shares	B ORDINARY	<i>Number allotted</i>	34500
		<i>Aggregate nominal value</i>	4312.5
<i>Currency</i>	GBP	<i>Amount paid per share</i>	.125
		<i>Amount unpaid per share</i>	0
<i>Prescribed particulars</i>	FULL VOTING RIGHTS PARI PASSU WITH ORD A & ORD C SHARES		

Class of shares	C ORDINARY	<i>Number allotted</i>	23500
		<i>Aggregate nominal value</i>	2937.5
<i>Currency</i>	GBP	<i>Amount paid per share</i>	.125
		<i>Amount unpaid per share</i>	0
<i>Prescribed particulars</i>	FULL VOTING RIGHTS PARI PASSU WITH ORD A & ORD B SHARES		

Class of shares	D ORDINARY	<i>Number allotted</i>	5851
		<i>Aggregate nominal value</i>	731.75
<i>Currency</i>	GBP	<i>Amount paid per share</i>	.125
		<i>Amount unpaid per share</i>	0
<i>Prescribed particulars</i>	NON-VOTING, BUT WILL RANK EQUALLY IN ANY SALE OR MAJOR FINANCIAL REORGANISATION OF THE COMPANY		

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	205851
		<i>Total aggregate nominal value</i>	25731.75

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.