

**IN THE HIGH COURT OF JUSTICE**  
**CHANCERY DIVISION**  
**COMPANIES COURT**

2 November 2016

Mr Registrar *JONE*



**IN THE MATTER OF JOHN LEWIS PLC**

**AND IN THE MATTER OF THE COMPANIES ACT 2006**



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**ORDER**

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**UPON** the application by Claim Form dated 13 October 2016 of the above-named John Lewis plc (the "**Company**") whose registered office is at 171 Victoria Street, London SW1E 5NN for an order confirming a reduction of capital (the "**Capital Reduction**") pursuant to the Companies Act 2006 (the "**Act**")

**AND UPON** hearing Ben Shaw, Counsel for the Company

**AND UPON** reading the Claim Form and the evidence

**IT IS ORDERED THAT**

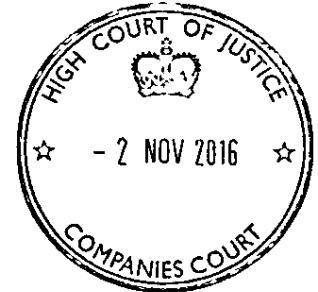
- 1 the Capital Reduction resolved on and effected by special resolutions duly passed at a general meeting of the Company held on 11 October 2016 and at separate class meetings of the holders of 5% First Cumulative Preference Stock and the holders of 7% Cumulative Preference Stock each held on 11 October 2016 be confirmed in accordance with the provisions of the Act,
- 2 the statement of capital of the Company set out in the Schedule hereto (the "**Statement of Capital**") be approved,
- 3 the order confirming the Capital Reduction and a copy of the Statement of Capital be produced to the Registrar of Companies and that an office copy thereof be delivered to him, and

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COMPANIES HOUSE

- 4 notice of the registration by the Registrar of Companies of the order confirming the Capital Reduction be published once in "The Times" newspaper within 21 days of such registration



# SH19

## Statement of capital for reduction supported by solvency statement or court order



Companies House

A fee is payable with this form.  
Please see 'How to pay' on the last page

**✓ What this form is for**

You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement; or for a private or public limited company reducing its capital supported by a court order

**✗ What this form is NOT for**

You cannot use this form to complete a statement of capital for a company re-registering from unlimited to limited

For further information, please refer to our guidance at  
[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

### 1 Company details

Company number 2 3 3 4 6 2

Company name in full JOHN LEWIS PLC

**→ Filling in this form**

Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by \*

### 2 Share capital

Complete the table(s) below to show the issued share capital as reduced by the resolution

Complete a separate table for each currency (if appropriate) For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'

Please use a Statement of Capital continuation page if necessary

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
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#### Currency table A

GBP (£)	DEFERRED ORDINARY	6,750,000	£6,750,000 00	
<b>Totals</b>		6,750,000	£6,750,000 00	£00 00

#### Currency table B

<b>Totals</b>				

**Totals (including continuation pages)**

Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①
6,750,000	£6,750,000 00	£00 00

① Please list total aggregate values in different currencies separately  
For example £100 + €100 + \$10 etc

## SH19

Statement of capital for reduction supported by solvency statement  
or court order

3

## Prescribed particulars of rights attached to shares

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 2

Class of share

DEFERRED ORDINARY

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS THE SHARES HAVE DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION

1 Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder

A separate table must be used for each class of share

Please use a statement of capital continuation page if necessary

Class of share

Prescribed particulars

Class of share

Prescribed particulars

4

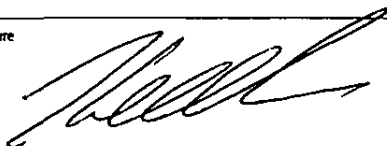
## Signature

I am signing this form on behalf of the company

Signature

Signature

X



X

This form may be signed by  
Director 2, Secretary, Person authorised 3, CIC manager

2 Societas Europaea

If this form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006

**SH19**

Statement of capital for reduction supported by solvency statement  
or court order

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **The Secretary**

Company name **JOHN LEWIS PLC**

Address **171 VICTORIA STREET**

Post town **LONDON**

County/Region

Postcode **S W 1 E 5 N N**

Country **UK**

DX

Telephone **02075924276**

**Checklist**

**We may return forms completed incorrectly or with information missing**

**Please make sure you have remembered the following**

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed the relevant sections of the statement of capital
- ☐ You have signed the form
- ☐ You have enclosed the correct fee

**Important information**

**Please note that all information on this form will appear on the public record.**

**How to pay**

**A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.**

Make cheques or postal orders payable to 'Companies House'

**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below**

**For companies registered in England and Wales**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1

**Further information**

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**

2

Complete the table below to show the issued share capital as reduced by the resolution

**Complete a separate table for each currency.**

[illegible]

# SH19 - Continuation page

Statement of capital for reduction supported by solvency statement or court order

3 Prescribed particulars of rights attached to shares	
Class of share	
Prescribed particulars 1	<p><b>1 Prescribed particulars of rights attached to shares</b> The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder</li> </ul> <p>A separate table must be used for each class of share</p>

No CR-2016-5716

**IN THE HIGH COURT OF JUSTICE**  
**CHANCERY DIVISION**  
**COMPANIES COURT**

2 November 2016

Mr Registrar *JONES*

**IN THE MATTER OF JOHN LEWIS  
PLC**

**-and-**

**IN THE MATTER OF THE  
COMPANIES ACT 2006**

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**ORDER**

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Slaughter and May  
One Bunhill Row  
London  
EC1Y 8YY

Ref NV/FXXM/RJXN  
Tel 020 7090 1200  
Fax 020 7090 5000