

Section 89(3)

The Insolvency Act 1986

**Members' Voluntary Winding Up
Declaration of Solvency Embodying a
Statement of Assets and Liabilities**

S89(3)

Pursuant to section 89(3) of the Insolvency Act 1986

To the Registrar of Companies

For official use

Company Number

3226394

Name of Company

(a) Insert full name of company


(a) GF Two Limited

b) Insert full name(s) and address(es)

I/We Elizabeth Anne Bingham and Kerry Lynne Trigg
Ernst & Young LLP
1 More London Place
London
SE1 2AF

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date

14/5/10

Presenter's name, address and reference (if any)

Dan Panas
Ernst & Young LLP
1 More London Place
London
SE1 2AF

ML 7E/DP/SS/EAB

For Official Use

Liquidation Section

Post Room

THURSDAY



ARC19KCJ

A17

27/05/2010

249

COMPANIES HOUSE



(a) Insert full name of company	Company number	3226394
	Name of company	GF Two Limited
	Presented by	Ernst & Young LLP, 1 More London Place, London, SE1 2AF

(b) Insert full name(s) and address(es).

Charlotte Redcliffe
Millstream
Maidenhead Road
Windsor
Berkshire
SL4 5GD

Paul Ian Fryer
7 Greenway Gardens
Shirley
Croydon
Surrey
CR0 8QJ

P. I. Fryo

(c) Insert a period of
months not
exceeding 12

being all of the directors of (b) GF Two Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with the interest at the official rate within a period of (c) 12 months, from the commencement of the winding-up

(d) Insert date

We append a statement of the company's assets and liabilities as at (d) 29 April 2010, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at 33 Old Broad St, London EC2

this 29th day of April 2010

Before me.

Edna Larch

~~Solicitor~~ or Commissioner of Oaths

FORWARD GARDNER,
107 LEADENTHALL ST,
LEADEN ECT

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	Name of company	GF Two Limited
	Presented by	Ernst & Young LLP, 1 More London Place, London, SE1 2AF

(b) Insert full name(s) and address(es)

Charlotte Redcliffe
Millstream
Maidenhead Road
Windsor
Berkshire
SL4 5GD

M. L. Tuer.

Cheddye

Paul Ian Fryer
7 Greenway Gardens
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CR0 8QJ

(c) Insert a period of months not exceeding 12

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Declared at

Millstream
Maidenhair Road, Windsor

this 29th day of April 2010

Before me.

Philip H Jones
Solicitor & Notary
Windsor House, Victoria Street
Windsor, Berks SL4 1EN
Tel 01753 851591

Solicitor or Commissioner of Oaths

Statement as at 29 April 2010 showing assets at estimated realisable values and liabilities expected to rank:

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets:		£
	Balance at bank	
	Cash in hand	
	Marketable securities	
	Bills receivable	
	Trade debtors	
	Investments other than marketable securities	231,936,170
	Unpaid calls	
	Stock in trade	
	Work in progress	
	Freehold property	
	Leasehold property	
	Plant and machinery	
	Furniture, fittings, utensils, etc	
	Patents, trade marks, etc	
	Investments other than marketable securities	
	Other property, viz	
	Estimated realisable value of assets	£ 231,936,170
Liabilities		£
	Secured on specific assets, viz	
	Secured by floating charge(s)	
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full	
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
	Trade accounts	
	Bills payable	
	Accrued expenses	
	Other liabilities	
	Contingent liabilities	
Estimated surplus after paying debts in full		£ 231,936,170

Remarks The costs of the liquidation are being met by another group company