

M

CHFP025

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

COMPANIES FORM No. 395

311545/13

Particulars of a mortgage or charge

395

A fee of £13 is payable to Companies House in respect
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

1319

3583424

Name of company

* Grays Developments Limited

Date of creation of the charge

3 August 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by the mortgage or charge

All the Company's liabilities to National Westminster Bank Plc (the "Bank")
of any kind and in any currency (whether present or future actual or
contingent and whether incurred alone or jointly with another including
banking charges, commission, interest, costs and expenses

Names and addresses of the mortgagees or persons entitled to the charge

National Westminster Bank Plc
Po Box 314 Woollen Hall, Castle Way, Southampton

Postcode S014 2DE

Presentor's name address and
reference (if any)

Cobbetts LLP
No 1 Whitehall Riverside
Leeds
LS1 4BN

REF KMZG/NA297-1049

Time critical reference

For official Use (06/2005)
Mortgage Section

Post room

SATURDAY



A31

A7QHRLLD

03/07/2010

COMPANIES HOUSE

63

Short particulars of all the property mortgaged or charged

1 By way of legal mortgage
11a Northam Road, Southampton, SO14 0NZ (the Property) all covenants and rights affecting or concerning the Property and any share from time to time held by the Company in any landlord or management company of the Property
2 By way of fixed charge
2 1 The fixtures and fittings of the Company, from time to time attached to the Property
2 2 The plant and machinery vehicles and computer equipment of the Company now and in the future at the Property and not regularly disposed of in the ordinary course of business and all associated warranties and maintenance contracts
2 3 The furniture furnishings equipment tools and other chattels of the Company now and in the future at the Property and not regularly disposed of in the ordinary course of business
2 4 The present and future goodwill of any business carried on at the Property by or on behalf of the Company the rents receivable from any lease granted out of the Property and the proceeds of any insurance from time to time affecting the Property or the assets referred to above
NOTE The Legal Charge contains covenants by the Company with the Bank not without the Bank's prior written consent to
(a) create or permit to arise any mortgage charge or lien on the charged property, nor to dispose of the charged property,
(b) grant or accept a surrender of any lease or licence or part with or share possession or occupation of the Property

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

Date 01/07/10

On behalf of ~~XXXXXX~~ [mortgagee/chargee] † National Westminster Bank Plc

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

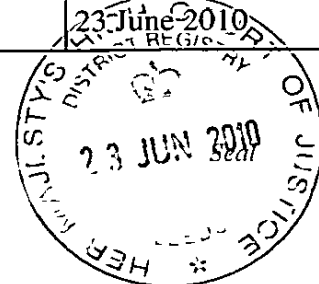
† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
(b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is **Companies House, Crown Way, Cardiff CF14 3UZ**

General Form of Judgment or Order

In the High Court of Justice Chancery Division Leeds District Registry	
Claim Number	0LS30417
Date	23 June 2010



NATIONAL WESTMINSTER BANK PLC	1 st Claimant Ref KMZG/NA297-1049
GRAYS DEVELOPMENTS LIMITED	1 st Defendant Ref

Before District Judge Jordan sitting at Leeds District Registry, The Courthouse, 1 Oxford Row, Leeds, LS1 3BG

UPON the application by Part 8 claim form sealed on 8th June 2010 made by National Westminster Bank PLC of Po Box 314, Woollen Hall, Castle Way, Southampton, SO14 2DE

AND UPON READING the Part 8 claim form, the witness statement of Kelly Marie Gibson dated 7 June 2010 and the legal charge herein mentioned

THE COURT being satisfied that the omission to deliver to the Registrar of Companies pursuant to sections 860 & 870 of the Companies Act 2006, the Legal Charge hereinafter mentioned together with the prescribed particulars thereof was due to inadvertence or is not of a nature to prejudice the position of creditors or shareholders of the company and that it is just and equitable to grant relief pursuant to section 873 of the above mentioned Act **ORDERS** that the time for delivering to the Registrar of Companies for registration the Legal Charge dated 3 August 2007 and made between the Defendant of the one part and the Claimant of the other part whereby the Defendant charged the property, (11a Northam Road, Southampton, SO14 0NZ) and the same is hereby extended to 28 days of the date of this order

AND IT IS ORDERED that the Claimant do deliver an office copy of this order to the Registrar of the Companies

AND this Order is without prejudice to the rights of any person acquired between the date of the creation of the legal charge and the date of its actual registration

The court office at Leeds District Registry, The Courthouse 1 Oxford Row, Leeds, LS1 3BG is open between 10 a.m. and 4 p.m. Monday to Friday. When corresponding with the court, please address forms or letters to the Court Manager and quote the claim number. Tel: 0113 3062800 Fax: 0113 306 2391

Messrs Cobbetts
No 1 Whitehall Riverside
Leeds
LS1 4BN
14085 LEEDS PARK SQUARE (PH)



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 3583424
CHARGE NO. 39**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 3
AUGUST 2007 AND CREATED BY GRAYS DEVELOPMENTS LTD
FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM
THE COMPANY TO NATIONAL WESTMINSTER BANK PLC ON
ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT
TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE
3 JULY 2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 8 JULY 2010

0



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES