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Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

[] [] [] [] [] [] [] []

06082581

Name of company

* ADVANTAGE (NOMINEE) LIMITED

Date of creation of the charge

31 MARCH 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

ALL MONIES DUE TO BE RE-PAID TO THE BOROUGH COUNCIL OF SANDWELL UNDER A
FUNDING AGREEMENT DATED 23rd DECEMBER 2008 (WHICH IS APPENDED TO THIS FORM)
IN THE EVENT SUCH FUNDING AGREEMENT IS BREACHED BY THE COMPANY.

Names and addresses of the mortgagees or persons entitled to the charge

THE BOROUGH COUNCIL OF SANDWELL, COUNCIL HOUSE, FREETH STREET, OLDBURY

Postcode B69 3B3

Presentor's name address and
reference (if any):

Shoosmiths
7th Floor
125 Colmore Row
Birmingham
B3 3SH

ref: RJL

Time critical reference

For official Use (06/2005)

Mortgage Section

Post room

FRIDAY



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COMPANIES HOUSE

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WITH FULL TITLE GUARANTEE THE COMPANY CHARGES BY WAY OF LEGAL MORTGAGE THE FOLLOWING PROPERTY:

UNIT 1A, A1 INDUSTRIAL ESTATE, LEWISHAM ROAD, SMETHWICK, (registered with title absolute under title number WM311148)

N.B. SECTION 93 OF THE LAW OF PROPERTY ACT 1925 DOES NOT APPLY TO THIS LEGAL CHARGE.

N.B. THERE IS AN OBLIGATION THAT THE COMPANY SHALL NOT SELL, LEASE, LICENCE OR OTHERWISE DISPOSE OF THE PROPERTY ABOVE SAVE IN ACCORDANCE WITH THE FUNDING AGREEMENT REFERED TO OVERLEAF.

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Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

N/A

Signed Shaosun Li

Date 16 April 2009

On behalf of [company] ~~XXXXXXXXXXXX~~ †

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 6082581
CHARGE NO. 11**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 31
MARCH 2009 AND CREATED BY ADVANTAGE (NOMINEE)
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO THE BOROUGH COUNCIL OF
SANDWELL UNDER THE TERMS OF THE AFOREMENTIONED
INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS
REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE
COMPANIES ACT 1985 ON THE 17 APRIL 2009**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 22 APRIL 2009



Companies House
— for the record —

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**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**