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COMPANIES FORM No. 395

00400016

395

CHWP000

Please do not
write in
this margin*Please complete
legibly, preferably
in black type, or
bold block lettering***Particulars of a mortgage or charge****A fee of £13 is payable to Companies House in
respect of each register entry for a mortgage
or charge.**

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

10

03630695

Name of company

* insert full name
of Company

* Air Touring Limited

Date of creation of the charge

29th June 2006

Description of the instrument (if any) creating or evidencing the charge (note 2)

Aircraft Mortgage

Amount secured by the mortgage or charge

All monies whether principal, interest or otherwise and all obligations and liabilities whatsoever whether present, future, actual or contingent, which are or may become payable or owing to the Mortgagee or Close Brothers Limited or Close Asset Finance Limited by the Owner either alone or jointly and/or severally with any other person (including under or in connection with this Mortgage) or by any person under the Loan Agreement.

Names and addresses of the mortgagees or persons entitled to the charge

Air and General Finance Limited

6th Floor, Tolworth Tower, Surbiton, Surrey

Postcode KT6 7EL

Presentor's name address and
reference (if any) :Air & General, 6th Floor, Tolworth
Tower, Surbiton, Sy, KT6 7EL

Time critical reference

For official Use (06/2005)
Mortgage Section

Post room

A18
COMPANIES HOUSE

A96DUGQ2

658
01/07/2006

Short particulars of all the property mortgaged or charged

Socata TB20 : Registration Mark G-TRIN : Serial Number 1131

The above, as more particularly described in the Mortgage as the Aircraft including the Engines as described in the Mortgage and all Equipment as described in the Mortgage, all replacement renewals and additions made thereto and the Manuals and Technical Records as described in the Mortgage the Insurances as described in the Mortgage. Requisition Compensation as described in the Mortgage and all other assets the subject of the security created by the Mortgage.

Please do not
write in
this margin

*Please complete
legibly, preferably
in black type, or
bold block lettering*

Particulars as to commission allowance or discount (note 3)

Signed

[Signature]

Date

29/06/06

On behalf of ~~[company]~~ [mortgagee/chargee]

Air and General Finance Limited

*A fee is payable
to Companies
House in
respect of each
register entry
for a mortgage
or charge.
(See Note 5)*

*† delete as
appropriate*

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03630695

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT AN AIRCRAFT MORTGAGE DATED THE 29th JUNE 2006 AND CREATED BY AIR TOURING LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO AIR AND GENERAL FINANCE LIMITED OR CLOSE BROTHERS LIMITED OR CLOSE ASSET FINANCE LIMITED ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 1st JULY 2006.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 5th JULY 2006.

P. a



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES