

MG01

V 055858/13



Particulars of a mortgage or charge

A fee is payable with this form

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page



What this form is for

You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland



What this form is NOT for

You cannot use this form
particulars of a charge for
company. To do this, please
use form MG01s

THURSDAY



LD3

"L14QEA20"

15/03/2012

#54

COMPANIES HOUSE

1

Company details

Company number

0 7 7 9 0 1 6 3

Company name in full

Doggerbank Project 1B SSER Limited
(the "Chargor")

For official use

Filing in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2

Date of creation of charge

Date of creation

d1 d4 m0 m3 y2 y0 y1 y2

3

Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

Charge over shares (the "Charge")

4

Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

All obligations from time to time incurred by

(a) Forewind Limited or any of its shareholders
under a zone development agreement dated 22
December 2009 in respect of Zone 3 (Dogger Bank)
between Forewind Limited, its shareholders and the
Chargee (as it may from time to time be amended,
restated, novated or replaced (however
fundamentally) (the "Zone Development Agreement"),
or
(b) any of the companies incorporated in accordance
with clause 14.1 of the Zone Development Agreement
(the "Group Companies") under or in connection with
the agreement for lease to be entered into between
the Group Companies and the Chargee

Continuation page

Please use a continuation page if
you need to enter more details

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5

Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page

Please use a continuation page if you need to enter more details

Name	The Crown Estate Commissioners (the "Chargee")						
Address	16 New Burlington Place						
	London						
Postcode	W	1	S		2	H	X
Name							
Address							
Postcode							

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

The Chargor charges, by way of first fixed charge, all of the rights which it now has and all of the rights which it obtains at any time in the future in.

(1) the following shares (the "Shares")

(a) one ordinary share of one pound sterling (£1) in the capital of Doggerbank Project 1 Bizco Limited (the "Project Company"),

(b) any other shares in the capital of the Project Company which are beneficially owned by the Chargor; and

(c) any shares acquired by the Chargor after the date of the Charge which are designated as Shares by the Chargor and the Chargee at or about the time of their acquisition;

(2) any rights accruing to, derived from or otherwise connected with the Shares (including dividends and proceeds of disposal), and

(3) any warrants, options and other rights to subscribe for or otherwise acquire Shares,

together, the "Charged Assets"

The Chargor will ensure that, unless the Chargee agrees to the contrary.

(1) no security will exist over, or in relation to, any Charged Asset (other than the security created under the Charge); and

(2) there will be no disposal of any Charged Asset.

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7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance or discount

Not applicable.

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9 Signature

Please sign the form here

Signature

Signature

X

Norton Rose LLP

X

This form must be signed by a person with an interest in the registration of the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Inga Aryanova

Company name Norton Rose LLP (Collect
London Counters)

Address 3 More London Riverside

Post town London

County/Region

Postcode S E 1 2 A Q

Country

DX

Telephone +44 (0)20 7283 6000



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 7790163
CHARGE NO. 1**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A CHARGE OVER SHARES DATED 14
MARCH 2012 AND CREATED BY DOGGERBANK PROJECT 1B
SSER LIMITED FOR SECURING ALL MONIES DUE OR TO
BECOME DUE FROM FOREWIND LIMITED OR ANY OF ITS
SHAREHOLDERS OR ANY OF THE COMPANIES UNDER THE
TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING
OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT
TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE
15 MARCH 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 21 MARCH 2012

L C.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES