

SH10

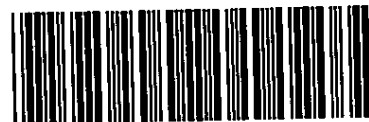
Notice of particulars of variation of rights attached to shares



☒ **What this form is for**
You may use this form to give notice of particulars of variation of rights attached to shares

☒ **What this form is NOT for**
You cannot use this form to give notice of particulars of variation of class rights of members of company without share capital. If you do this, please use form SH10.

TUESDAY



A20 *A35VRJDE* 15/04/2014 #83
COMPANIES HOUSE

1 Company details

Company number 0 8 8 9 9 6 5 3

Company name in full Knightsbridge Capital (Wapping) Limited

→ **Filling in this form**
Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

2 Date of variation of rights

Date of variation of rights 1 1 0 4 2 0 1 4

3 Details of variation of rights

Please give details of the variation of rights attached to shares

Variation See continuation sheet

Continuation pages
Please use a continuation page if you need to enter more details

4 Signature

I am signing this form on behalf of the company

Signature

Signature

X

X

This form may be signed by
Director ①, Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, Charity commission receiver and manager, CIC manager

- ① **Societas Europaea**
If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership
- ② **Person authorised**
Under either Section 270 or 274 of the Companies Act 2006

SH10 - continuation page

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3

Details of variation of rights

Please give details of the variation of rights attached to shares

Variation

The existing ordinary shares shall be redesignated as A Ordinary Shares and shall have the following rights

VOTING RIGHTS

No resolution shall be voted on at a meeting of members of the Company on a show of hands

On a resolution of the Members to be passed as a written resolution, every shareholder holding one or more A Ordinary Share or B Ordinary Share on the date on which the resolution is circulated as required by the Act shall, have one vote for each A Ordinary Share and B Ordinary Share of which he is the holder

On a resolution of the members to be passed at a general meeting of members of the Company on a poll, every shareholder holding one or more A Ordinary Share or B Ordinary Share who (being an individual) is present in person or by proxy or (being a corporation) is present by a duly authorised representative or by proxy, shall have one vote for every share held

DIVIDEND RIGHTS

Subject to the conversion rights set out in the Articles of Association of the Company and any right to dividend attaching to any C Ordinary Shares (if applicable), any Available Proceeds which the Company may determine to distribute shall be distributed to the holder of the A Ordinary Shares and the holder of the B Ordinary Shares (pari passu as if the same constituted one class of shares)

RIGHTS TO CAPITAL

On a return of capital on liquidation or otherwise and following the application of the conversion rights set out in the Articles of Association, to the extent the surplus assets of the Company remaining after the payment of its liabilities are Proceeds, such proceeds shall be applied in the following order of priority

(a) in priority to any payment made under subsection (b) below the Proceeds (if any) shall be distributed amongst the holder of the A Ordinary Shares, the B Ordinary Shares and the C Ordinary Shares (pari passu as if the same constituted one class of Shares),

(b) after the distribution of the first £1,000,000,000 of such assets under (a) above the holders of the Deferred Shares shall be entitled to receive £0.01 per Deferred Share and thereafter, any balance of such assets shall be distributed in the same manner as under subsection (a) above

REDEEMABLE SHARES

The shares are not redeemable

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Nicholas Westoll

Company name Travers Smith LLP

Address 10 Snow Hill

Post town London

County/Region

Postcode E C 1 A 2 A L

Country

DX

Telephone 02072953176



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- ☐ You have entered the date of variation of rights in section 2
- ☐ You have provided details of the variation of rights in section 3
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales.

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland.

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk