



**Companies House**  
— for the record —

**AR01** (ef)

**Annual Return**



Received for filing in Electronic Format on the: **11/06/2012**

**X1AVNO20**

*Company Name:* **MERCHANTS TRUST PLC(THE)**

*Company Number:* **00028276**

*Date of this return:* **28/05/2012**

*SIC codes:* **64999**

*Company Type:* **Public limited company**

*Situation of Registered Office:* **155 BISHOPSGATE  
LONDON  
EC2M 3AD**

## Single Alternative Inspection Location (SAIL)

*The address for an alternative location to the company's registered office for the inspection of registers is:*

THE REGISTRY 34 BECKENHAM ROAD  
BECKENHAM  
KENT  
BR3 4TU

---

*The following records have moved to the single alternative inspection location:*

Register of members (section 114)  
Register of debenture holders (section 743)

---

### Officers of the company

#### *Company Secretary 1*

Type: **Person**  
Full forename(s): **PETER WILLIAM IRVING**

Surname: **INGRAM**

Former names:

*Service Address recorded as Company's registered office*

---

## *Company Secretary* 2

*Type:* **Person**  
*Full forename(s):* **KIRSTEN JUNE**

*Surname:* **SALT**

*Former names:*

*Service Address recorded as Company's registered office*

---

## *Company Director* 1

*Type:* **Person**  
*Full forename(s):* **MR SIMON JOHN**

*Surname:* **FRASER**

*Former names:*

*Service Address recorded as Company's registered office*

*Country/State Usually Resident:* **UNITED KINGDOM**

*Date of Birth:* **01/05/1959** *Nationality:* **BRITISH**  
*Occupation:* **DIRECTOR**

## *Company Director* 2

*Type:* **Person**  
*Full forename(s):* **MICHAEL JAMES EDWARD**

*Surname:* **MCKEON**

*Former names:*

*Service Address recorded as Company's registered office*

*Country/State Usually Resident:* **UNITED KINGDOM**

*Date of Birth:* **18/10/1956** *Nationality:* **BRITISH**

*Occupation:* **DIRECTOR**

---

## *Company Director* 3

*Type:* **Person**  
*Full forename(s):* **HENRY ERIC**

*Surname:* **STAUNTON**

*Former names:*

*Service Address recorded as Company's registered office*

*Country/State Usually Resident:* **UNITED KINGDOM**

*Date of Birth:* **20/05/1948** *Nationality:* **BRITISH**

*Occupation:* **COMPANY DIRECTOR**

---

*Company Director* 4

*Type:* **Person**

*Full forename(s):* **PAUL TENNANT**

*Surname:* **YATES**

*Former names:*

*Service Address recorded as Company's registered office*

*Country/State Usually Resident:* **UNITED KINGDOM**

*Date of Birth:* **21/06/1957**

*Nationality:* **BRITISH**

*Occupation:* **DIRECTOR**

---

## Statement of Capital (Share Capital)

<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>103213464</b>
		<i>Aggregate nominal value</i>	<b>25803366</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.25</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

A. EACH ORDINARY SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. B. EACH ORDINARY SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. C. EACH ORDINARY SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WIND UP OF THE COMPANY. D. NO ORDINARY SHARE IS REDEEMABLE, NOT IS LIABLE TO BE REDEEMED AT THE OPTION OR THE COMPANY OR THE SHAREHOLDER.

<b>Class of shares</b>	<b>3.65% CUMULATIVE PREFERENCE STOCK</b>	<i>Number allotted</i>	<b>1178000</b>
		<i>Aggregate nominal value</i>	<b>1178000</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>1</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

A. EACH PREFERENCE STOCK UNIT IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. B. EACH PREFERENCE STOCK UNIT IS ENTITLED TO HAVE THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION APPLIED BY PAYMENT OF A FIXED CUMULATIVE PREFERENCE DIVIDEND AT A RATE OF 3.65%. C.ON A WINDING UP OF THE COMPANY HOLDERS SHALL BE ENTITLED TO HAVE THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION, FIRSTLY BY REPAYMENT OF THE PREFERENCE STOCK UNITS HELD BY THEM AND SECONDLY BY PAYMENT OF ANY DIVIDENDS IN ARREARS UP TO THE DATE OF REPAYMENT. D. NO PREFERENCE STOCK UNIT IS REDEEMABLE, NOR IS LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE STOCKHOLDER.

## Statement of Capital (Totals)

<i>Currency</i>	<b>GBP</b>	<i>Total number of shares</i>	<b>104391464</b>
		<i>Total aggregate nominal value</i>	<b>26981366</b>

## *Full Details of Shareholders*

The details below relate to individuals / corporate bodies that were shareholders as at 28/05/2012

*The company's shares were admitted to trading on a market during the period of this return and it was an issuer to which the shareholders notification requirements of Chapter 5 of the FSA's Disclosure and Transparency Rules source book applied throughout the period of the return*

*The Company was not required to provide details of any shareholders*

## *Authorisation*

*Authenticated*

*This form was authorised by one of the following:*

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.