



COMPANIES FORM No. 395

Particulars of a mortgage or charge**395**Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering* Insert full name
of company

To the Registrar of Companies

For official use

Company number

O/C WJW
M193C

1465195

Name of company

* NORMANS GROUP PLC

Date of creation of the charge

18th January 1989

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Registered pursuant to order of court dated 11/8/89

Amount secured by the mortgage or charge

Typing

All sums of money owing by the Borrower or by the Borrower jointly with any other or others in partnership or otherwise or as principal or surety to Bank Julius Baer anywhere including all interest commission commitment fees discount legal or surveyors charges and all other costs and charges incurred by Bank Julius Baer in relation to the security or other security or offered to the bank for the said indebtedness or by or to the enforcement of any such security

Names and addresses of the mortgagees or persons entitled to the charge

Bank Julius Baer

Bevis Marks House

Bevis Marks, London

Postcode

EC3A 7NE

Presenter's name address and
reference (if any): Ref: 157/2177/5

FLADGATE FIELDER

HERON PLACE

3 GEORGE STREET

LONDON W1H 6AD

For official Use

REGISTERED

25 AUG 1989

Post room



Time critical reference

Short particulars of all the property mortgaged or charged

Freehold land at Denmark Villas, Hove, West Sussex and which is registered with Title Absolute at HM Land Registry under Title Numbers SX 133417 and SX 112957

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed Fladgate Rolder

Date 24/8/85

On behalf of [company][mortgagee/chargee]†

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.



IN THE HIGH COURT OF JUSTICE

CHANCERY DIVISION

No 004250 of 1989

MR REGISTRAR BUCKLEY

IN THE MATTER OF THE NORMANS GROUP PLC

AND

21/08/89 10:26AM 94536 CLKN004

IN THE MATTER OF THE COMPANIES ACT 1985 .50
CY.0.FEE .50
CASH .50

UPON THE APPLICATION by Originating
Summons dated the 18th July 1989 of Frank
Julius Baer & Co Limited a Company incorporate
of Under the Law of Switzerland and whose
place of business is situate at Bevis Marks
House Bevis Marks London EC3A TNE

AND UPON HEARING Solicitors for the
Applicant

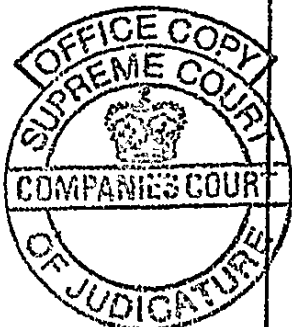
AND UPON READING the evidence

IT IS ORDERED pursuant to Section 404
of the above-mentioned Act that the time
for delivering to the Registrar of Companies
for registration the two Legal Charges
referred to in the Schedule hereto together
with the prescribed Particulars thereof
be and the same is hereby extended to the
1st September 1989

AND IT IS ORDERED that the Applicant
do deliver an Office Copy of this Order
to the Registrar of Companies

AND THIS ORDER is without prejudice
to the rights of any person acquired during
the period between the date of the creation
of the said Legal Charges and the date of
their actual registration

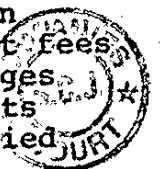
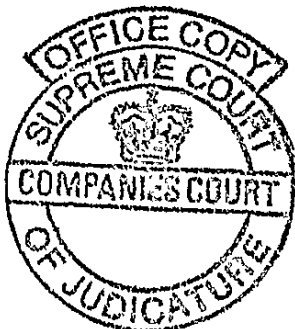
DATED 11th AUGUST 1989



15.8.89

THE SCHEDULE BEFORE REFERRED TO

| <u>Description and Date of Document</u> | <u>Parties</u> | <u>Property Charged</u> | <u>Amount Secured</u> |
|---|---|--|--|
| Legal Charge dated 18th January 1989 | (1) Normans Group PLC and (2) The Applicant | Freehold land at at Denmark Villas Hove West Sussex registered at H M Land Registry under Title Numbers SX 133417 and SX 112957 together with all the buildings and erections thereon and all fixtures whatsoever now or at any time hereafter affixed or attached to the property or any part thereof other than trade machinery | All monies including interest Commission Commitment fees Charges and other costs as specified therein |
| Legal Charge dated 18th January 1989 | (1) Normans Group PLC and (2) The Applicant | Freehold land at Courtlands Road Eastbourne East Sussex registered at H M Land Registry under Title Numbers EB 22775 together with all buildings and erections thereon and all fixtures whatsoever now or at any time hereafter affixed or attached to the property or any part thereof other than trade machinery | All monies including interest commission commitment fees charges other costs as specified therein |



COL/41-42/IM

IN THE HIGH COURT OF JUSTICE

CHANCERY DIVISION

MR REGISTRAR BUCKLEY

IN THE MATTER OF NORMANS GROUP
PLC

and

IN THE MATTER OF THE COMPANIES
ACT 1985

O R D E R
Extending time for
Registration of Charge

FLADGATE FIELDER
Heron Place
3 George Street
LONDON W1H 6AD

Ref: 157/2177/54



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 18th JANUARY 1989
and created by NORMANS GROUP PLC

for securing all moneys now due, or hereafter to become due, or from time
to time accruing due from the company to BANK JULIUS BAER

on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 25th AUGUST 1989

Given under my hand at the Companies Registration Office,
Cardiff the 6th SEPTEMBER 1989

No. 1465195

K Y Thomas
K F THOMAS

Certificate and instrument received by

an authorised officer

..... POST
..... LH
Date 6/9

C.69a