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COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Please do not
write in
this margin

Pursuant to section 39E of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number

11944711 O/C



1465195

Name of company

* NORMANS GROUP PLC

insert full name
of company

Date of creation of the charge

18th January 1989

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Registered pursuant to an order of court dated 11/2/89

Amount secured by the mortgage or charge

All sums of money owing by the Borrower or by the Borrower jointly with any other or others in partnership or otherwise or as principal or surety to Bank Julius Baer anywhere including all interest commission commitment fees discount legal or surveyors charges and all other costs and charges incurred by Bank Julius Baer in relation to the security or other security or offered to the bank for the said indebtedness or by or to the enforcement of any such security

69a

Names and addresses of the mortgagees or persons entitled to the charge

Bank Julius Baer

Bevis Marks House

Bevis Marks, London

Postcode

EC3A 7NE

Presentor's name address and
reference (if any):

FLADGATE FIELDER
HERON PLACE
3 GEORGE STREET
LONDON W1H 6AD

Ref: 157/2177/54

Time critical reference

For official Use
Mortgage Section

Post room

REGISTERED

25 AUG 1989



Short particulars of all the property mortgaged or charged

Freehold land at Courtlands Road, Eastbourne, East Sussex and which is registered with Title Absolute at HM Land Registry under Title Number EB 22775

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed *Philip de Ruiter*

Date 24th August 1989

On behalf of [company][mortgagee/chargee]†

† delete as appropriate

The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.

A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the instrument may be, should be given.

In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of the charge;

Whether the company is subscribing or agreeing to subscribe, whether absolutely or conditionally, or procuring or agreeing to procure subscriptions, whether absolute or conditional, any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

If the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.



IN THE HIGH COURT OF JUSTICE

CHANCERY DIVISION

No 004250 of 1989

MR REGISTRAR BUCKLEY

IN THE MATTER OF THE NORMANS GROUP PLC

AND

IN THE MATTER OF THE COMPANIES ACT 1985

UPON THE APPLICATION by Originating
Summons dated the 18th July 1989 of Bank
Julius Baer & Co Limited a Company incorporate
of Under the Law of Switzerland and whose
place of business is situate at Bevis Marks
House Bevis Marks London EC3A TNE

AND UPON HEARING Solicitors for the
Applicant

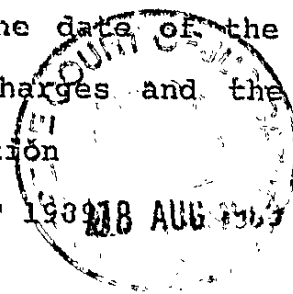
AND UPON READING the evidence

IT IS ORDERED pursuant to Section 404
of the above-mentioned Act that the time
for delivering to the Registrar of Companies
for registration the two Legal Charges
referred to in the Schedule hereto together
with the prescribed Particulars thereof
be and the same is hereby extended to the
1st September 1989

AND IT IS ORDERED that the Applicant
do deliver an Office Copy of this Order
to the Registrar of Companies

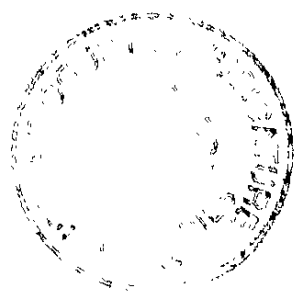
AND THIS ORDER is without prejudice
to the rights of any person acquired during
the period between the date of the creation
of the said Legal Charges and the date of
their actual registration

DATED 11th AUGUST 1989 18 AUG 1989



THE SCHEDULE BEFORE REFERRED TO

<u>Description and of Document</u>	<u>Parties</u>	<u>Property Charged</u>	<u>Amount Secured</u>
1 Charge ed 18th uary 1989	(1) Normans Group PLC and (2) The Applicant	Freehold land at at Denmark Villas Hove West Sussex registered at H M Land Registry under Title Numbers SX 133417 and SX 112957 together with all the buildings and erections thereon and all fixtures whatsoever now or at any time hereafter affixed or attached to the property or any part thereof other than trade machinery	All monies including interest, Commission Commitment fees, Charges and other costs as specified therein
gal Charge ted 18th uary 1989	(1) Normans Group PLC and (2) The Applicant	Freehold land at Courtlands Road Eastbourne East Sussex registered at H M Land Registry under Title Numbers EB 22775 together with all buildings and erections thereon and all fixtures whatsoever now or any time hereafter affixed or attached to the property or any part thereof other than trade machinery	All monies including interest commission commitment fees fees charges other costs as specified therein



IN THE HIGH COURT OF JUSTICE
CHANCERY DIVISION
MR REGISTRAR BUCKLEY

IN THE MATTER OF NORMANS GROUP
PLC

and

IN THE MATTER OF THE COMPANIES
ACT 1985

O R D E R
Extending time for
Registration of Charge

FLADGATE FIELDER
Heron Place
3 George Street
LONDON W1H 6AD

Ref: 157/2177/54



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 18th JANUARY 1989
and created by NORMANS GROUP PLC

for securing all moneys now due, or hereafter to become due, or from time
to time accruing due from the company to BANK JULIUS BAER

on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 25th AUGUST 1989

Given under my hand at the Companies Registration Office,
Cardiff the 6th SEPTEMBER 1989

No. 1465195

K F Thomas
K F THOMAS

Certificate and instrument received by

an authorised officer

..... *POS*
..... *L4*
Date *6/9*

C.69a

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

1465195

Name of company

* NORMANS GROUP PLC

Date of creation of the charge

18th January 1989

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Registered Pursuant to an order of court dated 11/8/89

Amount secured by the mortgage or charge

All sums of money owing by the Borrower or by the Borrower jointly with any other or others in partnership or otherwise or as principal or surety to Bank Julius Baer anywhere including all interest commission commitment fees discount legal or surveyors charges and all other costs and charges incurred by Bank Julius Baer in relation to the security or other security or offered to the bank for the said indebtedness or by or to the enforcement of any such security

69a

Names and addresses of the mortgagees or persons entitled to the charge

Bank Julius Baer

Bevis Marks House

Bevis Marks, London

Postcode

EC3A 7NE

Presentor's name address and
reference (if any): Ref: 157/2177/5

FLADGATE FIELDER

HERON PLACE

3 GEORGE STREET

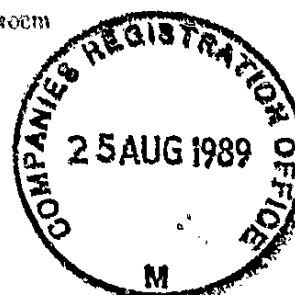
LONDON W1H 6AD

For official Use

REGISTERED

25 AUG 1989

Post room



Time critical reference

particulars of all the property mortgaged or charged

Freehold land at Denmark Villas, Hove, West Sussex and which is registered with Title Absolute at HM Land Registry under Title Numbers SX 133417 and SX 112957

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

particulars as to commission allowance or discount (note 3)

Signed Fladgate Riddler

Date 24/8/85

on behalf of [company] [mortgagee/chargee]

1 delete as appropriate

Notes

The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No. 398 is submitted.

A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.

In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;

(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
(b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.



IN THE HIGH COURT OF JUSTICE

CHANCERY DIVISION

No 004250 of 1989

MR REGISTRAR BUCKLEY

IN THE MATTER OF THE NORMANS GROUP PLC

AND

21/08/89 10:26AM 94536 CLKN4

IN THE MATTER OF THE COMPANIES ACT 1985 .50
CASH .50

UPON THE APPLICATION by Originating
Summons dated the 18th July 1989 of Bank
Julius Baer & Co Limited a Company incorporate
of Under the Law of Switzerland and whose
place of business is situate at Bevis Marks
House Bevis Marks London EC3A TNE

AND UPON HEARING Solicitors for the
Applicant

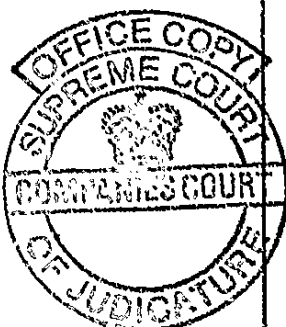
AND UPON READING the evidence

IT IS ORDERED pursuant to Section 404
of the above-mentioned Act that the time
for delivering to the Registrar of Companies
for registration the two Legal Charges
referred to in the Schedule hereto together
with the prescribed Particulars thereof
be and the same is hereby extended to the
1st September 1989

AND IT IS ORDERED that the Applicant
do deliver an Office Copy of this Order
to the Registrar of Companies

AND THIS ORDER is without prejudice
to the rights of any person acquired during
the period between the date of the creation
of the said Legal Charges and the date of
their actual registration

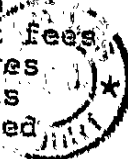
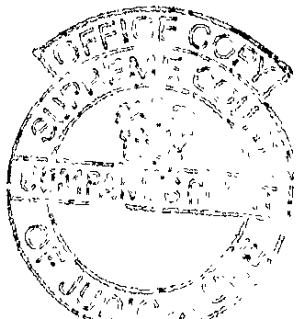
DATED 11th AUGUST 1989



18.8.89

THE SCHEDULE BEFORE REFERRED TO

<u>Description and Date of Document</u>	<u>Parties</u>	<u>Property Charged</u>	<u>Amount Secured</u>
Legal Charge dated 18th January 1989	(1) Normans Group PLC and (2) The Applicant	Freehold land at at Denmark Villas Hove West Sussex registered at H M Land Registry under Title Numbers SX 133417 and SX 112957 together with all the buildings and erections thereon and all fixtures whatsoever now or at any time hereafter affixed or attached to the property or any part thereof other than trade machinery	All monies including interest Commission Commitment fees Charges and other costs as specified therein
Legal Charge dated 18th January 1989	(1) Normans Group PLC and (2) The Applicant	Freehold land at Courtlands Road Eastbourne East Sussex registered at H M Land Registry under Title Numbers EB 22775 together with all buildings and erections thereon and all fixtures whatsoever now or any time hereafter affixed or attached to the property or any part thereof other than trade machinery	All monies including interest commission commitment fees fees charges other costs as specified therein



IN THE HIGH COURT OF JUSTICE

CHANCERY DIVISION

MR REGISTRAR BUCKLEY

IN THE MATTER OF NORMANS GROUP
PLC

and

IN THE MATTER OF THE COMPANIES
ACT 1985

O R D E R
Extending time for
Registration of Charge

FLADGATE FIELDER
Heron Place
3 George Street
LONDON W1H 6AD

Ref: 157/2177/54



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 18th JANUARY 1989
and created by NORMANS GROUP PLC

for securing all moneys now due, or hereafter to become due, or from time
to time accruing due from the company to BANK JULIUS BAER

on any account whatsoever.

was registered pursuant to Chapter 1 Part XII of the Companies Act
1985, on the 25th AUGUST 1989

Given under my hand at the Companies Registration Office,
Cardiff the 6th SEPTEMBER 1989

No. 1465193

K F Thomas
K F THOMAS

an authorised officer

Certificate and instrument received by

..... *ROSS*

..... *LH*

Date *6/9*

C.69a



COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

* insert full name
of company

To the Registrar of Companies

For official use

Company number

0/c
M1936



1465195

Name of company

* NORMANS GROUP PLC

Date of creation of the charge

18th January 1989

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge Registered pursuant to an order of court dated 11/2/89
--

Amount secured by the mortgage or charge

All sums of money owing by the Borrower or by the Borrower jointly with any other or others in partnership or otherwise or as principal or surety to Bank Julius Baer anywhere including all interest commission commitment fees discount legal or surveyors charges and all other costs and charges incurred by Bank Julius Baer in relation to the security or other security or offered to the bank for the said indebtedness or by or to the enforcement of any such security

Names and addresses of the mortgagees or persons entitled to the charge

Bank Julius Baer	
Bevis Marks House	
Bevis Marks, London	Postcode EC3A 7NE

Presenter's name address and
reference (if any): Ref: 157/2177/

FLADGATE FIELDER
HERON PLACE
3 GEORGE STREET
LONDON W1H 6AD

For official Use

REGISTERED 25 AUG 1989

Post room



Time critical reference

Short particulars of all the property mortgaged or charged

Freehold land at Denmark Villas, Hove, West Sussex and which is registered with Title Absolute at HM Land Registry under Title Numbers SX 133417 and SX 112957

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

Madhate Keldur

Date *24/8/89*

On behalf of [company]/[mortgagee/chargee]†

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.



IN THE HIGH COURT OF JUSTICE

CHANCERY DIVISION

No 004250 of 1989

MR REGISTRAR BUCKLEY

IN THE MATTER OF THE NORMANS GROUP PLC

AND

21/08/89 10:26AM 94536 CLKNO 4

IN THE MATTER OF THE COMPANIES ACT 1985 .50

CY O FEE
CASH

.50

UPON THE APPLICATION by Originating
Summons dated the 18th July 1989 of Bank
Julius Baer & Co Limited a Company incorporate
of Under the Law of Switzerland and whose
place of business is situate at Bevis Marks
House Bevis Marks London EC3A TNE

AND UPON HEARING Solicitors for the
Applicant

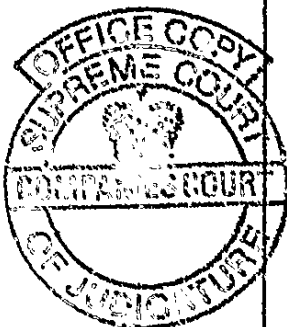
AND UPON READING the evidence

IT IS ORDERED pursuant to Section 804
of the above-mentioned Act that the time
for delivering to the Registrar of Companies
for registration the two Legal Charges
referred to in the Schedule hereto together
with the prescribed Particulars thereof
be and the same is hereby extended to the
1st September 1989

AND IT IS ORDERED that the Applicant
do deliver an Office Copy of this Order
to the Registrar of Companies

AND THIS ORDER is without prejudice
to the rights of any person acquired during
the period between the date of the creation
of the said Legal Charges and the date of
their actual registration

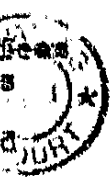
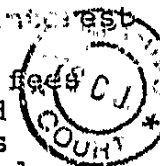
DATED 11th AUGUST 1989



18.8.89

THE SCHEDULE BEFORE REFERRED TO

<u>Description and Date of Document</u>	<u>Parties</u>	<u>Property Charged</u>	<u>Amount Secured</u>
Legal Charge dated 18th January 1989	(1) Normans Group PLC and (2) The Applicant	Freehold land at at Denmark Villas Hove West Sussex registered at H M Land Registry under Title Numbers SX 133417 and SX 112957 together with all the buildings and erections thereon and all fixtures whatsoever now or at any time hereafter affixed or attached to the property or any part thereof other than trade machinery	All monies including interest Commission Commitment fees Charges and other costs as specified therein
Legal Charge dated 18th January 1989	(1) Normans Group PLC and (2) The Applicant	Freehold land at Courtlands Road Eastbourne East Sussex registered at H M Land Registry under Title Numbers EB 22775 together with all buildings and erections thereon and all fixtures whatsoever now or any time hereafter affixed or attached to the property or any part thereof other than trade machinery	All monies including interest commission commitment fees fees charges other costs as specified therein



COL/41-42/IM

IN THE HIGH COURT OF JUSTICE

CHANCERY DIVISION

MR REGISTRAR BUCKLEY

IN THE MATTER OF NORMANS GROUP
PLC

and

IN THE MATTER OF THE COMPANIES
ACT 1985

O R D E R
Extending time for
Registration of Charge

FLADGATE FIELDER
Heron Place
3 George Street
LONDON W1H 3AD

Ref: 157/2177/54



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 18th JANUARY 1989
and created by NORMANS GROUP PLC

for securing all moneys now due, or hereafter to become due, or from time
to time accruing due from the company to BANK JULIUS BAER

on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 25th AUGUST 1989

Given under my hand at the Companies Registration Office,
Cardiff the 6th SEPTEMBER 1989

K F Thomas
K F THOMAS

No. 1465195

Certificate and instrument received by

..... *POS*

..... *L.H.*

Date *6/9*

an authorised officer