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COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

CHFP025

Pursuant to section 395 of the Companies Act 1985

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

*insert full name of Company

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

1111

03818861

Name of company

* MERITDREAM LIMITED

Date of creation of the charge

1 JULY 2003

Description of the instrument (if any) creating or evidencing the charge (note 2)

ASSIGNMENT OVER BENEFICIAL INTEREST

Amount secured by the mortgage or charge

A) Principal Sums under two legal charges dated 21 September 1999 and 1 July 2003 totalling £1,045,000.00.

B) All other sums which are now or may at any time being owing to the Chargee by the Borrower (here meaning Geneva House (Peterborough) Limited on any other account whatsoever (whether with or without other security)).

Names and addresses of the mortgagees or persons entitled to the charge

Allied Dunbar Assurance Plc.
Allied Dunbar Centre
SWINDON

Postcode SN1 1EL

Presentor's name address and reference (if any):

Fladgate Fielder
25 North Row
London
W1R 1DJ

DLM/18031/0137

Time critical reference

For official Use
Mortgage Section

Post room



PMO
COMPANIES HOUSE

0073
05/07/03

Short particulars of the property mortgaged or charged :-

The Chargor with full title guarantee assigns by way of charge all its respective right, title and interest in the freehold property known as Geneva House, Park Road, Peterborough as the same is registered at H M Land Registry under title number CB96649 with title absolute and secondly all that freehold property known as Unit 4, 15 Church Walk, Peterborough as the same is registered at H M Land Registry under title number CB210898 with title absolute and all other (if any) the property comprised in or subject to the terms contained in the Co-Ownership Deed TO HOLD to the Chargee absolutely subject only to the terms contained in the Co-Ownership Deed.

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block
lettering

Particulars as to commission allowance or discount (note 3)

Signed

Date 03 July 2003

On behalf of [company] [mortgagee/chargee]†

A fee of £10 is
payable to
Companies House
in respect of each
register entry for a
mortgage or
charge.
(See Note 5)

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03818861

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT AN ASSIGNMENT OVER BENEFICIAL INTEREST DATED THE 1st JULY 2003 AND CREATED BY MERITDREAM LIMITED FOR SECURING £1,045,000 AND ALL OTHER MONIES DUE OR TO BECOME DUE FROM GENEVA HOUSE (PETERBOROUGH) LIMITED TO ALLIED DUNBAR ASSURANCE PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 5th JULY 2003.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 9th JULY 2003.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House
— for the record —

P. Row