

Company number: 12768087

THE COMPANIES ACT 2006

PRIVATE COMPANY LIMITED BY SHARES

DIALOG.AI LTD (the "Company")

Company registered office: 10 Lanhill Road, London, England, W9 2BP

WRITTEN RESOLUTIONS OF THE MEMBERS

CIRCULATION DATE: 29TH JULY 2022 (the "Circulation Date")

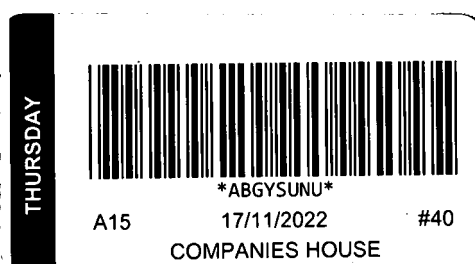
In accordance with Chapter 2 of Part 13 of the Companies Act 2006 (the "**2006 Act**"), the directors of the Company propose that Resolution 1 below is passed as a special resolution (the "**Special Resolution**").

SPECIAL RESOLUTION

1. **THAT**, new articles of association of the Company in the form of the printed document annexed to this resolution be adopted as the articles of association of the Company in substitution for and to the entire exclusion of the existing articles of association of the Company.

AGREEMENT TO THE RESOLUTIONS

Please read the notes below before signifying your agreement to the Special Resolution.



The undersigned, being a member (or a person acting on behalf of the member) of the Company and entitled to vote on the above resolutions on the Circulation Date, hereby agrees to the Special Resolution:

Signed



.....
Karina Collis

Date

29th July 2022

Signed

.....
Epsilond Investment Limited

Date

29th July 2022

NOTES

1. If you agree to all of the resolutions, please indicate your agreement by signing and dating this document where indicated above and returning it to the Company using one of the following methods:

- **by hand:** delivering the signed copy to 10 Lanhill Road, London, England, W9 2BP
- **post:** returning the signed copy by post to 10 Lanhill Road, London, England, W9 2BP
- **DocuSign:** by completing the DocuSign form in accordance with the instructions provided.
- **email:** by attaching a scanned copy of the signed document to an email and sending it to karinacollis@diallog.co.

You cannot agree to only some of the resolutions. If you do not agree to all the resolutions, you do not need to do anything: you will not be deemed to agree if you fail to reply.

2. Once you have indicated your agreement to the resolutions, you may not revoke your agreement.
3. If you agree to the resolutions, please ensure that your agreement reaches us before the date at the end of the period of 28 days beginning with the Circulation Date. The resolutions will lapse if sufficient agreement for the resolutions has not been received by that time.