

Company No. 03841799

TRX Europe, Limited  
(the "Company")

### Compliance Statement

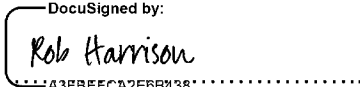
This is a statement of the directors of the Company for the purposes of section 644(5) of the Companies Act 2006 and has been signed by each of the directors of the Company.

We, the directors of the Company, confirm that the solvency statement dated 31 October 2023 and made by us for the purposes of section 642 of the Companies Act 2006 in the form prescribed by The Companies (Reduction of Share Capital) Order 2008 was:

- (i) made not more than 15 days before 31 October 2023, being the date on which the written resolution of the Company resolving that the amount standing to the credit of the share premium account of the Company be reduced by £5,767,686 and the issued capital of the Company be reduced from £20,100 to £2.00 was passed as a special resolution, and
- (ii) provided to the sole shareholder of the Company in accordance with the requirements of section 642(2) of the Companies Act 2006.

This Compliance Statement is made by the directors of the Company on 31 October 2023.

This Compliance Statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together will constitute one Compliance Statement.

Signed: A3FBFECA2E6B438...

Name of Director: Robert Harrison

Date: 31 October 2023

Signed: 4AC64EB22E574A8...

Name of Director: Renaud Valery Heyd

Date: 31 October 2023