

Company number: 03841799

TRX Europe, Limited
(the "Company")

Solvency Statement

This solvency statement is made pursuant to section 642 of the Companies Act 2006 in the form prescribed by The Companies (Reduction of Share Capital) Order 2008 and section 643 of the Companies Act 2006.

We, being the directors of the Company, have formed the opinion:

- (a) as regards the Company's situation at the date of this statement, that there is no ground on which the Company could currently be found to be unable to pay (or otherwise discharge) its debts; and
- (b) that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

In forming the opinions set out in (a) and (b) above, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities).

This Solvency Statement is made by the directors of the Company on 31 October 2023.

This Solvency Statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together will constitute one Solvency Statement.

Signed:

DocuSigned by:
Rob Harrison
A3FB8FCA2E6B438...

Name of Director: Robert Harrison

Date: 31 October 2023

Signed:

DocuSigned by:
Renaud
4A364EB22E574A9...

Name of Director: Renaud Valery Heyd

Date: 31 October 2023