

# M

COMPANIES FORM No. 395

## Particulars of a charge

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# 395

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Pursuant to section 395 of the Companies Act 1985

M2762

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black type, or  
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To the Registrar of Companies

For official use

Company number

\*U111

2824820

insert full name  
of company

Name of company

EVERWHITE PLASTICS LIMITED

Date of creation of the charge

5TH JANUARY, 1994

Description of the instrument (if any) creating or evidencing the charge (note 2)

ALL ASSETS DEBENTURE

Amount secured by the charge

ALL AMOUNTS DUE OR THAT WILL BECOME DUE  
UNDER ANY FACTORING OR DISCOUNTING ARRANGEMENT  
TO BE ENTERED INTO NOW OR AT A FUTURE DATE.

Names and addresses of the chargees or persons entitled to the charge

RDM FACTORS LIMITED

FAIRFAX HOUSE

NORTH END ROAD LONDON

Postcode

SW6 1NZ

Presentor's name address and  
reference (if any):

RDM FACTORS LIMITED  
FAIRFAX HOUSE  
NORTH END ROAD  
LONDON SW6 1NZ

For official Use

REGISTERED

21 JAN 1994

Post code

21 JAN 1994

HOUSE

Stanley Davis (Company Services) Limited

International Company Registrations and Searches  
124-128 City Road, London EC4V 2NJ  
Telephone 01-250 3350 Telex 21957-DAVIS G  
LDE Box No. 274

Time critical reference

TPS 1233 - 395

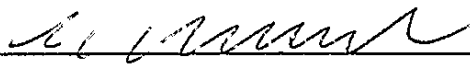
ALL BOOK DEBTS AS DEFINED BY CLAUSE II TOGETHER WITH  
THE BENEFIT OF ALL RIGHTS ATTACHED TO SUCH BOOK DEBTS  
FROM TIME TO TIME DUE OR OWING TO THE BORROWER.

ALL OTHER BOOK DEBTS NOT FALLING WITHIN SUB-CLAUSE  
ABOVE TOGETHER WITH THE BENEFIT OF ALL RIGHTS THERETO  
NOW AND FROM TIME TO TIME DUE OR OWING TO THE BORROWER

FIXED CHARGE ON GOODWILL AND UNPAID CAPITAL AND  
FREEHOLD AND LEASEHOLD PROPERTY, STOCKS, FLOATING  
CHARGE ON ALL THE UNDERTAKING ON ALL THE PROPERTY RIGHTS  
AND ASSETS OF THE COMPANY.

Particulars as to commission allowance or discount note 3)

Signed



Date

20TH JANUARY, 1994

On behalf of [company][chargee]†

† delete as  
appropriate

### Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;  
(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or  
(b) procuring or agreeing to procure subscriptions, whether absolute or conditional,  
for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.



# **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02824820

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 5th JANUARY 1994 AND CREATED BY EVERWHITE PLASTICS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO RDM FACTORS LIMITED ON ANY ACCOUNT WHATSOEVER UNDER ANY FACTORING OR DISCOUNTING ARRANGEMENT TO BE ENTERED INTO WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 21st JANUARY 1994.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 25th JANUARY 1994.

  
D. JENKINS

for the Registrar of Companies



COMPANIES HOUSE

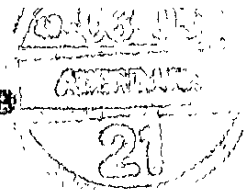
POST 25/1

HC026

# M

COMPANIES FORM No. 395

## Particulars of a mortgage or charge



# 395

Please do not  
write in  
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

\* Insert full name  
of company

To the Registrar of Companies

For official use

Company number

Name of company

\* Everwhite Plastics Limited

Date of creation of the charge

25 MAY 1994

Description of the instrument (if any) creating or evidencing the charge (note 2)

Fixed and Floating Charge dated 25 MAY 1994

Amount secured by the mortgage or charge

All monies and liabilities now or at any time hereafter due owing or incurred to the Bank by the  
Company in any way whatsoever.

Names and addresses of the mortgagees or persons entitled to the charge

Midland Bank plc, whose registered office is at Poultry, in the City of London.

Postcode

EC2P 2BX

Presentor's name address and  
reference (if any):

MIDLAND BANK PLC,  
CARDIFF SECURITIES CENTRE,  
1ST FLOOR, 114, ST MARY STREET,  
CARDIFF CF1 1LF  
REFNO:- 08/03/7389

Time critical reference

For official Use  
Mortgage Section

REGISTERED

2 JUN 1994

Post room

COMPANIES

02 JUN 1994

HOUSE

425229

Page 1

Short particulars of all the property mortgaged or charged

First Fixed Charge on all book debts and other debts now and from time to time hereafter due owing or incurred to the Company other than such of the said debts as the Bank may have specifically agreed in writing to exclude from such first fixed charge; and all goodwill and uncalled capital for the time being of the Company; and all patents patent applications inventions trade marks trade names registered designs copyrights know how and other intellectual property rights and all licences and ancillary rights and benefits including all royalties fees and other income deriving from the same both present and future of the Company; and

Floating Charge on all other the Undertaking of the Company and all its property whatsoever and wheresoever both present and future including its uncalled capital for the time being and such of the book debts and other debts referred to above which are not charged under the said first fixed charge (collectively called "the assets") but so that the Company shall not except with the prior written consent of the Bank:

- (a) create or permit to subsist over all or any of the assets any mortgage charge lien pledge or other security ranking in priority to or *pari passu* with the said floating charge; or
- (b) part with sell or dispose of all or except in the ordinary course of the Company's business and for the purpose of carrying on the same any of the assets; or
- (c) deal with its book or other debts or securities for money forming part of the assets otherwise than in the ordinary course of getting in and realising the same which course shall not include or extend to the selling or assigning or in any other way factoring or discounting of any of the said debts or securities.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

NIL

Signed



Date

25 May 1994

On behalf of [company] [~~mortgagee/chargee~~]<sup>†</sup>

<sup>†</sup> delete as appropriate

Notes

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  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
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# CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02824820

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A FIXED AND FLOATING CHARGE DATED THE 25th MAY 1994 AND CREATED BY EVERWHITE PLASTICS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO MIDLAND BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 2nd JUNE 1994.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 6th JUNE 1994.

  
D. JENKINS

for the Registrar of Companies



C O M P A N I E S H O U S E

HC026B

POST 4/106