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Please complete
legibly, preferably
in black type or
bold block
lettering

*Insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985



395

NW
013513
£10

To the Registrar of Companies

For official use Company number

Name of company

2604504

* COFTON LAND & PROPERTY (CARDIFF) LIMITED

~~Mr A A Cofton Ltd~~

~~18/9/99~~

Date of creation of the charge

28 JULY 2000

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEED OF ASSIGNMENT

Amount secured by the mortgage or charge

ALL PRESENT AND FUTURE OBLIGATIONS AND LIABILITIES (WHETHER ACTUAL OR CONTINGENT AND WHETHER OWED JOINTLY OR SEVERALLY OR AS PRINCIPAL DEBTOR GUARANTOR SURETY OR OTHERWISE IN ANY CAPACITY WHATSOEVER OR EQUIVALENT OBLIGOR UNDER THE LAWS OF ANY OTHER JURISDICTION) OF THE COMPANY TO THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND TOGETHER WITH ALL INTEREST IN RESPECT THEREFORE AND ALL COSTS, COMMISSIONS, FEES, CHARGES AND EXPENSES.

Names and addresses of the mortgagees or persons entitled to the charge

THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND
THE MOUND, EDINBURGH.
SCOTLAND

Postcode

Presentor's name, address and
reference (if any):

Putsmans Solicitors
50 Great Charles Street
Birmingham, B3 2LT
DX 702312 Birmingham 10
Ref: AM/Cofton/Property

For official use
Mortgage section

Post room



A50
COMPANIES HOUSE

0184
04/08/00

Time critical reference

ALL THE COMPANY'S RIGHT, TITLE AND INTEREST IN AND TO A DEBT IN THE SUM OF £2,504,400.00 DUE TO THE COMPANY FROM DAVID WILSON HOMES LIMITED COMPANY NUMBER 830271.

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

Date

1/8/00

On behalf of [company] [mortgagee/chargee]*

*Delete as appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02604504

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF ASSIGNMENT DATED THE 28th JULY 2000 AND CREATED BY COFTON LAND & PROPERTY (CARDIFF) LIMITED FOR SECURING ALL OBLIGATIONS AND LIABILITIES DUE OR TO BECOME DUE FROM DAVID WILSON HOMES LIMITED (THE "PRINCIPAL DEBTOR") TO THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 4th AUGUST 2000.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 8th AUGUST 2000.

HR
DX



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



C O M P A N I E S H O U S E